

### City of Ocala Community Redevelopment Agency 500 NE 8<sup>th</sup> Ave, Ocala, FL 34470

#### MEMORANDUM

DATE September 19, 2024

TO: West Ocala CRA Advisory Committee

FROM: Marie F. Mesadieu, Economic Development Specialist

RE: West Ocala CRA Residential Property Improvement Grant

The purpose of the Community Redevelopment Agency (CRA)West Ocala Residential Property Improvement Grant is to encourage homeowners to make improvements that address trends of deterioration in some neighborhoods while adding value to the CRA. Shelly M. Washington, Applicant and Owner of property located at 1705 NW 16<sup>th</sup> Ct, is requesting a grant to assist with reroofing, replacing 17 windows and adding a HVAC system to the home. The project costs for the proposed work and the eligible grant amount are summarized in the table below. The Grant Review Committee (GRC) meeting and site visit took place on September 4, 2024, and Mr. Dwan Thomas represented the Advisory Committee at the GRC meeting. The proposed work items comply with the program's guidelines, and staff recommends approval of the grant request.

Table 1- Application Summary

Application ID	Property Address & Parcel ID #	Scope of Work	High Bid(s)	Low Bid(s)	Grant Award Recommend ation (75%)
CRA24-45825	1705 NW 16 <sup>th</sup> Ct (2195-029-000)	Replace windows (17) & roof, and add HVAC	\$43,230.00	\$29,558.95	\$20,000

Attached - Photographs of existing conditions, application form and cost estimates.



Image 1-View showing the existing conditions at the front of the property.



Image 2- View showing example of the existing window and outdated HVAC units.

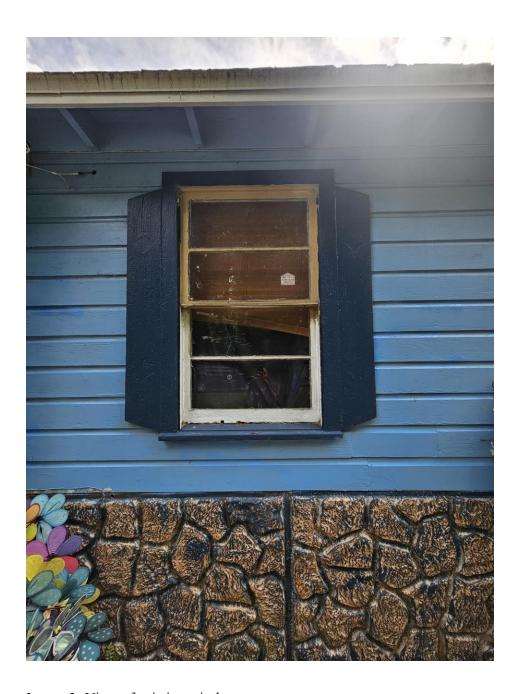


Image 3- View of existing window.



# CITY OF OCALA – COMMUNITY REDEVELOPMENT AGENCY WEST OCALA REDEVELOPMENT AREA RESIDENTIAL PROPERTY IMPROVEMENT GRANT PROGRAM

One of the statutory functions of a Community Redevelopment Agency (CRA) is to undertake activities that facilitate the redevelopment and improvement of properties. Incentive programs aimed at encouraging private investment into properties have proven to be a successful activity to carry out this redevelopment function.

Additionally, the appearance and use of buildings and structures is the basis of the public's overall impression of Ocala as it plays an important role in marketing Ocala as a special place. Improving the physical appearance and use of buildings will promote the attraction and retention of business operations and promote economic growth.

**Goal 1**: Strategies include – Provision of grants for properties which add value in the CRA and increase the potential for property redevelopment.

**Goal 2:** Restore value and prominence to gateways, corridor segments and crossroads by enhancing their physical appearance and visually differentiating their special character. **Goal 3:** Improve vacant, dilapidated and nuisance properties which are barriers to corridor redevelopment and negatively impact the value of corridors and neighborhoods.

Only work begun <u>after approval</u> by the Ocala CRA will be eligible for a grant. Work in progress or performed before approval will not be eligible.

#### **HOW TO GET STARTED**

<u>Step 1:</u> Gather two quotes; both should include the same scope of work (if painting yourself, print paint costs from paint suppliers).

<u>Step 2:</u> Complete the grant application attached or visit <a href="https://ocalafl.civicserve.com/">https://ocalafl.civicserve.com/</a> to complete the online.

<u>Step 3:</u> Submit application and other required application materials by due date.

There are three ways to submit an application;

- 1. Submit online through the Ocala's economic development portal **CivicServe** (https://ocalafl.civicserve.com/);
- 2. Scan and email the application to cra@ocalafl.gov; or
- 3. Mail or bring the application in person to 201 SE 3rd Street, Second Floor, Ocala, FL 34471.



#### <u>APPLICATION DEADLINES - 2024</u>

January 22, 2024 February 23, 2024 April 19, 2024 June 21, 2024 August 26, 2024 October 25, 2024

#### Email questions to cra@ocalafl.gov

#### II. Eligibility and General Requirements

- (a) <u>Eligible Applicants</u> Applicants for the Program must be the property owner. Proof of ownership is required.
  - 1. Proof can include: copy of deed, property appraiser tax card, or Ocala electric/utility bill.
- (b) <u>Ineligible Properties</u> The following types of property are <u>not eligible</u> without City

Council approval:

- 1. Tax delinquent property
- 2. Property in litigation
- 3. Property in condemnation or receivership
- 4. Property or tenants with outstanding financial obligations to the City.
- (c) <u>Eligible Areas</u> The building or property must be located within the specified neighborhood outlined in the grant framework on page 11 of this application.
- (d) Ineligible Work:
  - 1. Grants <u>cannot</u> be used to correct outstanding code violations in an active code enforcement case.
  - 2. Only wood, masonry, and stucco are eligible for the paint grant. Vinyl and aluminum siding are not eligible.
- (e) Only work begun <u>after</u> approval by the Ocala CRA will be eligible for a grant. Work in progress or performed before approval will not be eligible.
- (f) Any changes to the approved project will require a written request from the applicant and approval by the CRA in order to retain the grant. Staff will inspect work, following completion of project to confirm outcome as proposed.
- (g) Grants may be subject to cancellation if not completed or significant progress has not been made by the project completion deadline. Requests for extensions will be considered <u>only if</u> made in writing and progress toward completion has been demonstrated.



#### III. Application Materials

- (a) Application packages must include enough documentation to illustrate the visual impact of the project and its cost. Failure to provide required information may delay the review process or cause the application to be ineligible. The following items are required to be submitted:
  - 1. A completed application form.
  - 2. Proof of Ownership and homestead status.
  - 3. Color photographs of the existing conditions.
  - 4. Color photo examples of proposed colors.
  - 5. Project Schedule
  - 6. Project budget, showing detailed estimates for all work items. Do not include any design or permitting costs in the project estimate.
  - 7. At least 2 competitive bid proposals from contractors (licensed within the City of Ocala). These proposals should provide a detailed list of the work to be completed, a detailed breakdown of the costs, and the project schedule.
  - 8. Any other documentation necessary to illustrate the visual impact of the proposed project.
  - 9. Provide proof of property or liability content insurance (as applicable).

### IV. Application Submittal and Review Process

- (a) Options: Submit online through the Ocala's economic development portal CivicServe (<a href="https://ocalafl.civicserve.com/">https://ocalafl.civicserve.com/</a>); Scan and email the application to cra@ocalafl.gov; or Mail or bring the application to 201 SE 3rd Street, Second Floor, Ocala, FL 34471.
- (b) The property owner(s) as well as the applicant must sign the application agreeing to the General Conditions, set forth therein.
- (c) City Staff will review, document, and determine if the application meets all eligibility requirements and is sufficiently complete to review.
- (d) Staff may meet with applicant to review completed application.



- (e) Applications deemed complete will be reviewed by:
  - 1. the Grant Review Committee, who will make a site visit to the property to evaluate the application, scope of work and property condition; and,
  - 2. the CRA Advisory Committee to recommend if the project should receive a grant (according to priority criteria) and if so, recommend the amount of the award. The applicant is encouraged to attend the Advisory Committee meeting to answer questions about the project; and,
  - 3. the Ocala CRA Board that makes the final determination if a grant is approved. The determination is based on the evaluation criteria in <u>Section V</u>—Application Evaluation.
- (f) The CRA will notify the applicant/property owner in writing of award approval. Work cannot begin until applicant has received a written notice from the CRA indicating the grant has been approved.
- (g) Any deviation from the approved project must be reviewed and approved by the CRA.
- (h) City staff will review progress during renovation process.
- (i) Upon completion of work, city staff will inspect building to verify compliance with project application.

### V. Application Evaluation

After an application has been deemed to meet all eligibility requirements, the application will be evaluated, and a grant may be awarded based on the following criteria.

- (a) Does proposed project include the priority work elements of the CRA subarea grant program?
- (b) Is the structure historic?
- (c) Is the property located in the CRA?
- (d) What is the overall condition of the property?

#### VI. Reimbursement

- (a) Upon submission of complete documentation, reimbursement will be made to the applicant. Submissions shall include:
  - 1. invoices for all work performed, with details of work clearly expressed;
  - 2. copies of cancelled checks;
  - 3. paid receipts for all labor materials; and,



- 4. lien waivers from all contractors and sub-contractors.
- (b) Reimbursement shall be made according to the requirements of each grant program.
- (c) The City reserves the right to refuse reimbursement of expenditures in whole or in part for work that:
  - 1. Does not conform to the program guidelines.
  - 2. Does not conform to the proposal(s) submitted with the application and authorized by the CRA.
  - 3. Is not commensurate with the workmanship and costs customary in the industry.
  - 4. Is not completed within the established time frame (typically 6 to 12 months depending on the scope of the project). Since the CRA cannot reserve funds for projects indefinitely, projects may be subject to cancellation if not completed or if significant progress has not been made by the progress deadline. Requests for extensions will be considered only if made in writing and progress toward completion has been determined.
  - 5. Staff will inspect work to ensure that it complies with the approved plans. Any changes to the approved plan will require a written request from the applicant and approval by the CRA in order to retain the grant.
- (d) Reimbursement can be expected approximately **6 weeks** after all of the following documentation has been submitted:
  - Copies of all paid invoices and cancelled checks for all of the work covered by the grant. These must equal at least the required matching amount plus the amount of the grant. Invoices must be marked paid, signed, and dated by the contractors.
  - 2. Copies of the signed contracts with contractors chosen to do the work.
  - 3. Copies of lien waivers from all general contractors, subcontractors, and major material suppliers, if applicable.
  - 4. Photographs of the completed project.
- (e) Projects that have received a grant prior to having secured tenants for rental spaces must have at least partial occupancy before a reimbursement will be processed.



# CITY OF OCALA – WEST OCALA REDEVELOPMENT AREA RESIDENTIAL PROPERTY IMPROVEMENT GRANT APPLICATION

(Completed application and all required attachments must be submitted)

## **PROJECT INFORMATION**

Project Name:	1705 n w 16ct WINDOWS
Parcel Number: _	
APPLICANT INFO	<u>RMATION</u>
Applicant's Name:	SHELLY MAE WASHINGTON
Name of person to	o receive all correspondence if different from applicant:
Agent's Name (if a	applicable):
Agent's Mailing Ad	ddress:
City:	State: Zip:
; Phone number:	352 512 2654 Fax:
E-mail address:	SHLWAS4748@GMAIL.COM
How long have yo	u owned / lived at the current location?
PROJECT DESCR	<u>RIPTION</u> :
If necessary, attac	ch additional sheets addressing the following:
	se of and need for the proposed improvements. windows needed



Would the proposed improvements be made without the assistance of the grant					
program? If not, please explain. no, the cost for installation would mean doing project in phases					
PROJECT COSTS & SCHEDULE					
Estimated cost of project based on attached submitted low bid.	_				
Required Attach itemized bid sheets.					
How much funding assistance are you requesting?					
Anticipated start date: <u>aug 2024</u> Anticipated completion date:	oct 2024				



#### **GENERAL CONDITIONS**

It is expressly understood and agreed that the applicant shall be solely responsible for all safety conditions and compliance with all safety regulations, building codes, ordinances, and other applicable regulations.

It is expressly understood and agreed that the applicant will not seek to hold the City of Ocala, the Grant Review Committee (Committee) and/or its agents, employees, board members, officers and/or directors liable for any property damage, personal injury, or other loss relating in any way to the Program.

It is expressly understood and agreed that the applicant will hold harmless the City, its agents, officers, employees and attorneys for all costs incurred in additional investigation or study of, or for supplementing, redrafting, revising, or amending any document (such as an Environmental Impact Report, specific plan, or general plan amendment) if made necessary by said proceeding and if the applicant desires to pursue such approvals and/or clearances, after initiation of the proceeding, which are conditioned on the approval of these documents.

The applicant authorizes the City of Ocala to promote any approved project including but not limited to displaying a sign at the site, during and after construction, and using photographs and descriptions of the project in City of Ocala materials and press releases.

If the applicant fails to perform the work approved by the Committee, the City reserves the right to cancel the grant. The applicant also understands that any work started/completed before the application is approved by the Committee is done at their own risk, and that such work will jeopardize their grant award.

Completion of this application by the applicant DOES NOT guarantee that grant monies will be awarded to the applicant.



# <u>Applicant</u>

I, Shelly Mae Washington , owner/o			nt of bui	ilding at	
1705 nw 16th ct	_, have	read	and	understand	the
terms and conditions of the Program and agree to the application process and guidelines of the Program	0	al condit	ions an	d terms outlined	d in
Signature: Mae Washington					
Date: <u>07/9/2024</u>					
Property Information – For staff use only					
Is the property assessed Marion County property t	axes?	1 \	N		
Are property taxes paid up to date?		<b>(</b> ) \	١		
Is the property in condemnation or receivership?		Y /	<b>D</b>		
Is there an active City code enforcement case on t	he prope	rty? Y 🚺	$\bigcirc$		
Is the building on the National Register of Historic F	Places?	Y	7		



# CITY OF OCALA – COMMUNITY REDEVELOPMENT AGENCY WEST OCALA REDEVELOPMENT AREA RESIDENTIAL PROPERTY IMPROVEMENT GRANT PROGRAM

Revised March 2024

#### Purpose

To encourage residents of single-family and duplex homes within designated neighborhoods in the West Ocala CRA to make improvements to their properties, thereby reducing blighted conditions and improving the aesthetics of the community.

#### Plan Consistency

Priority #4: Solve homeless problem.

Priority #5: Create means for residential growth to include more owner-occupied F	Residents.				
Eligible Areas Neighborhoods within the West Ocala CRA subarea.	Neighborhoods within the West Ocala CRA subarea.				
Eligible Properties Single family and duplex homes within the West Ocala	a CRA subarea. This includes				
owner occupied and rental units.					
Ineligible Properties Properties with active code enforcement case or code					
delinquent property; property in litigation; property in					
property or tenants with outstanding financial obligation	ons to City require City Council				
approval.					
Eligible applicant Property owner					
Eligible work Only work begun <u>after</u> approval by the CRA Board wil	•				
in progress or performed before approval will not be e	eligible.				
Project work elements are:					
Exterior painting – colors must be approved by					
Pressure washing and other work to repair					
2. Repair and replacement of windows, doors (B	•				
<ol> <li>Demolition of irreparable damaged houses or affordable housing.</li> </ol>	r structures for the construction				
4. New landscaping area visible from the street/	sidewalk (Including Removal of				
hazardous trees.)	, g				
5. Fencing.					
6. Reroofing.					
7. Weatherization.					
8. New construction.					
9. Conversion from septic system to City sanitar	ry sewer service.				
Maximum Grant \$20,000 (Reimbursement)					
Required Match City (75%) – Applicant (25%)					
To receive the maximum grant of \$20,000, the project	t cost for eligible work must be				
at least \$26,666.	-				

#### **CRA GRANT REQUEST MAP**

Address: 1705 NW 16TH CT Parcel: 2195-029-000

Case Number:

Property Size: CRA Location: Approximately 0.37 acres

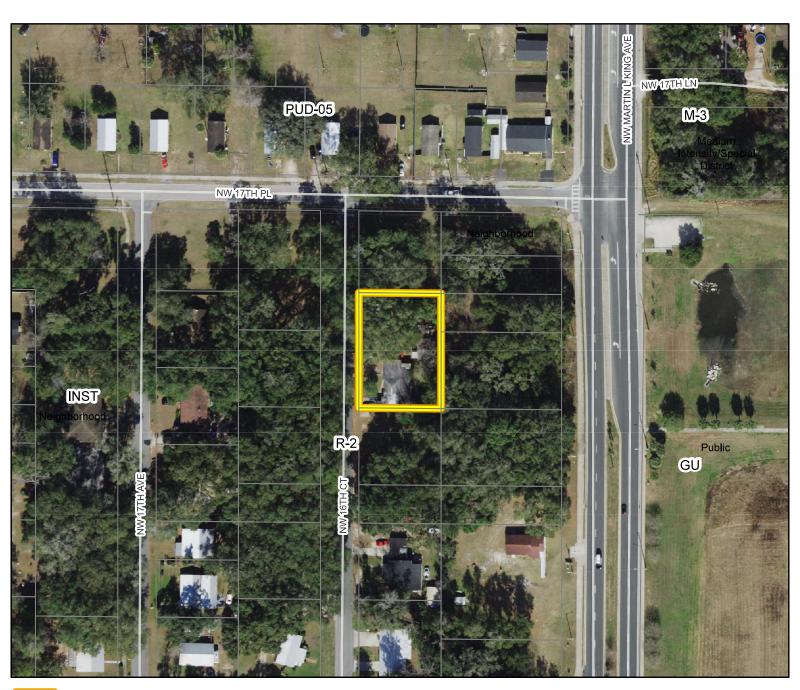
West Ocala

Proposal: A request for CRA fund use

# CRA Meeting: September 26, 2024







Subject Property

Parcels





Address: 1705 NW 16TH CT Parcel: 2195-029-000

Case Number:

Parcels

GU:Governmental Use

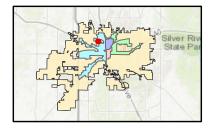
INST:Institutional

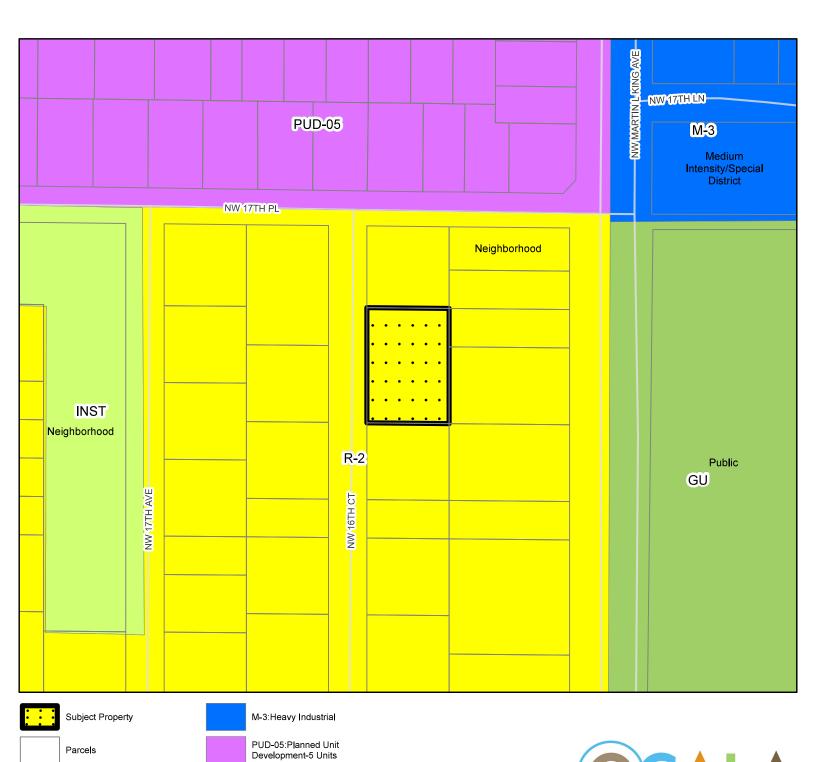
**Property Size:** Approximately 0.37 acres

**CRA Location:** West Ocala

Proposal: A request for CRA fund use

#### **Location Map**





R-2:Two-Family Residential



300 Feet

Prepared by the City of Ocala Growth Management Department by kwirthlin on 9/13/2024

# Ocala Community Redevelopment Agency Project Cost Summary

**Application ID:** CRA24-45825

Address: 1705 NW 16th Ct.

CRA subarea: West Ocala

No.	Eligible work item	I	High quote		Low quote	
1	Window replacement	\$	17,360.00	\$	11,288.15	
2	Reroofing	\$	17,525.00	\$	11,423.00	
3	HVAC	\$	8,345.00	\$	6,847.80	
	Total	\$	43,230.00	\$	29,558.95	
Maximum CRA grant that can be awarded						
based on 75% match.					20,000.00	

#### **ESTIMATE**



#### **Prepared For**

Shelly Washington 1705 NW 16 CT Ocala, Fl 34475 (352) 512-2654

John's A/C Inc.

4750 SW 103rd Street Road

Ocala, FL 34476

Phone: (352) 402-0233

Email: johnsacinc@gmail.com Web: www.johnsacinc.com Estimate # 2024-373

Date 07/10/2024

Business / Tax # LIC# RA13067523

**Description** Quantity

Complete (PKG) Package Unit Install/Replacement

1

Make: Runtru/Trane

Tonnage: 3

SEER/2 (Seasonal Energy Efficiency Ratio): 14

Type: Heat pump

10-year limited warranty on parts

1-year warranty on labor

1-year preventative maintenance agreement

(The manufacturer's warranty may be voided if non-certified repairs are made to equipment during the warranty period. Two (2) preventative maintenance services will be furnished by John's A/C during the FIRST YEAR OF THE LABOR WARRANTY. As a COURTESY, John's A/C will contact the customer to schedule this service, but the customer is responsible to have this service scheduled during that year. John's A/C is not responsible for modifications or repairs made by others to the equipment after installation is complete.)

Local Building Permit (Residential)

1

Concrete Slab Install/Replacement

1

1

Thermostat Pro T721 (Heat Pump)

1-year limited warranty on the thermostat

1-year warranty on labor

Electrical Heater Install/Replacement (Residential)  10-year limited warranty on the electrical heater  1-year warranty on labor  5-KW		1
Disconnect Box Install/Replacement (Residential)  1-year limited warranty on the disconnect box  1-year warranty on labor		1
Square To Round Connectors Install/Replacement		2
	Subtotal	\$6,847.80
	Total	\$6,847.80

Please make checks payable to John's A/C upon receiving this receipt.

Checks that have been returned from the bank with any notices of failure to deposit will result in a \$95.00 fine per invoice/per check.

Payments with credit or debit cards will be charged an additional 3.0% - 4.0% upon invoicing unless otherwise stated by John's A/C. Credit or debit card charges are not refundable. If no payment is made & collection proceedings commence then any late charges, attorney fees, and/or court costs are to be paid by the signee. Neither personal nor corporate bankruptcy will exonerate the signee from payment.

Upon completing the work as mentioned above, any areas that require a touch-up of paint and/or caulking at or around the area where the work was completed will be done as long as the materials for that job (paint, brushes, caulk, etc.) are provided by the customer. John's A/C is not responsible if the paint or primer purchased is not an exact match of the existing paint or primer. If the customer is not satisfied with the painting or caulking that John's A/C completes, it will NOT be our responsibility as this work was not outlined above (except where outlined otherwise). If we must return to paint or touch up any areas, the customer will be responsible for paying for both materials and labor at no less than a \$95.00/hr minimum and could be subject to higher charges contingent on the cost of materials and labor.

TRIP CHARGES COULD BE APPLICABLE IF THE CUSTOMER IS NOT PRESENT AT THE TIME OF SERVICE. TRIP CHARGES ARE CURRENTLY AT \$35.00 PER OCCURRENCE.

This estimate is good for 30 days. By signing this document the customer agrees to the work being presented on this document. A 25% deposit is due upon signing of this document to commence work.

#### \*ALL DOWN PAYMENTS ARE NON-REFUNDABLE.\*

Inspection - A fee of \$100.00 will be charged if the owner/tenant is not home at the time of inspection. The fee must be paid before a new inspection is scheduled.

Payment - Failure to make payment as agreed when a job is invoiced will incur an added \$100.00 LATE FEE for every month payment is not collected.

We propose hereby to furnish material and labor to be completed in accordance with the above specifications for the total mentioned above. Any alterations or deviations from the above specifications involving extra costs will be executed only upon written order and will become an extra charge over and above the estimate. We agree to the following contingent of strikes, accidents, and/or delays beyond our control.

Refrigeration Lines- Refrigeration lines can be replaced at the customer's request if upsizing the current system tonnage or if the system being installed is a high-efficiency system for an additional fee. John's A/C will make such recommendations if deemed necessary at the time of quotation.

Miscellaneous - Upon completing work as mentioned above, any areas that require a touch-up of paint and/or caulking at or around the area where the work was completed will be done as long as the materials for that job (paint, brushes, caulk, etc.) are provided by the customer. John's A/C is not responsible if the paint or primer purchased is not match the existing paint or primer. If the customer is not satisfied with the painting or caulking that John's A/C completes, it is NOT our responsibility as this work was not outlined above (except where outlined otherwise). If we must return to paint or touch up any areas, the customer will be responsible for paying for both materials and labor at no less than \$95.00/hr minimum and could be subject to higher charges depending on the cost of materials and labor.

John's A/C	Shelly Washington



### Coast to Coast Heating & Air, LLC

ESTIMATE	#6920
SERVICE DATE	May 14, 2024
EXPIRATION DATE	Jun 13, 2024
TOTAL	\$0.00

Shelly Washington 1705 NW 16th Ct Ocala, FL 34475 CONTACT US

20600 sw 36th Street Dunnellon, FL 34431

(352) 229-6221

COASTTOCOASTPETER@YAHOO.COM

(352) 512-2654✓ shlwas4748@gmail.com

#### **ESTIMATE**

Services	qty	unit price	amount
(3T PU + DW) We Hereby Propose: New 3 ton Package AC System And Ductwork Replacement (Click Show More to View System Options And Scope of Work)	1.0	\$0.00	\$0.00

#### Gary's Notes:

- -Rheem system sitting on pad that is currently too small. We will install a new 4 1/2 inch hurricane pad that fits the system with tiedown straps.
- -we will build a custom built shroud, protecting the flexible ductwork and sealed over the top of the system and to the home.
- -We will hang existing 14 inch supply and return flexible ductwork keeping it off the ground as much as we can.
- -we will mastic seal all ductwork connection points under home. This will help the air circulation and better efficiency.
- -will replace existing thermostat with new Honeywell thermostat.

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Questions? Call or Text Gary anytime at # 774-644-0724

Thank you for the opportunity to earn your business! If there is anything else we can do to earn your business, please let me know. I know we'll do the best job for you.

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SCOPE OF WORK:

All System Installations Include: Permitting, Inspections, Removal of old equipment, Installation of new equipment, New Digital Programmable thermostat, hurricane pad, tie-downs, auxiliary heat strips, minor electric upgrade, and re-connection of ductwork.

#### ALSO INCLUDED:

- New Metal Duct Cover to protect the Ductwork Connection Points and Keep Critters from entering the crawl space
- Mastic Sealing Ductwork Connection Points to back of Package unit
- Replacing Flexible ductwork with New Flexible Ductwork Underneath the house
- Elevating ductwork off of the ground as much as possible
- Mastic Sealing all ductwork connection points.
- New Disconnect/Whip
- Adding Surge Protection Device to help protect the system

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#### **UPGRADE OPTIONS:**

Wi-Fi Thermostat Upgrades

Basic Wi-Fi Thermostat Upgrade: \$195.00

- Ecobee 3 Lite, Honeywell T6

Upgraded Wi-Fi Thermostat \$295.00

- EcoBee Premium, Trane TCont824, Honeywell 9000

#### Air Purification Systems

- RGF Mobile Home Air Purifier \$850.00

#### WARRANTY UPGRADES:

- 5 year Labor/Refrigerant Warranty \$945.00
- 10 year Labor/Refrigerant Warranty \$1,650.00
- 12 Year Parts/Labor/Refrigerant Warranty \$2,400.00
- Upgrade your parts warranty an additional two years!

\_\_\_\_\_

#### SYSTEM WARRANTIES:

- 10 year all parts warranty
- 1 year labor warranty
- 1 year Preventative Maintenance (2 visits)

#### \*\*SPECIAL OFFER\*\*

- IF WE GET AN APPROVAL BY THIS WEEKEND, WE WILL GIVE YOU AN ADDITIONAL YEAR OF MAINTENANCE FOR FREE.

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FINANCING PROMOTIONS:

#### FLCU Premium Financing

- 0% for 12 Months through FLCU
- Qualifies for the 4% Cash/Check Discount (Must be the homeowner and have proof of ownership)

Wells Fargo Financing

- Does not Qualify for 4% Cash/Check Discount
- Longer Payment Terms and Cheaper Monthly Payments
- More relaxed Credit requirements and easier to qualify

#### Wells Fargo Options:

- 0% for 18 Months Through Wells Fargo
- 9.99% for 120 Months Through Wells Fargo
- 4.99% for 48 Months Through Wells Fargo
- 9.99% for 96 Months Through Wells Fargo

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\*SYSTEM OPTIONS\*

STRAIGHT-COOL SYSTEMS:

3 ton 13.4 SEER2 Goodman Air Conditioner with Heat Strips

Equipment: GPCH33641 (AHRI #: 208842378)

Price: \$9,449.00

(in stock)

3 ton 13.4 SEER2 Runtru Package Air Conditioner with Heat Strips

Equipment: 4TCA4036C1000A (AHRI #: 212436201)

Price: \$8,345.00

(In stock)

3 ton 13.4 SEER2 BRYANT Package Air Conditioner with Heat Strips

Equipment: PA4ZNK036 (AHRI #: 207462586)

Price: \$8,490.00

(In stock)

3 ton 13.4 SEER2 Carrier Package Air Conditioner with Heat Strips

- 3 Year Labor/Refrigerant Warranty
- Wi-Fi Thermostat

Equipment: 50ZPK036---3 (AHRI #: 207462551)

Price: \$9,655.00

(In stock)

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#### **HEAT PUMP SYSTEMS:**

3 ton 13.4 SEER2 Goodman Air Conditioner with Heat Strips

- Equipment: GPHH33641 (AHRI #: 208842406)

Price: \$10,290.00

(in stock)

3 ton 13.4 SEER2 Runtru Package Heat Pump with Heat Strips

- Equipment: 4WCA4036C1000A (AHRI #: 212436213)

Price: \$8,599.00

(In stock)

3 ton 13.4 SEER2 BRYANT Package Heat Pump with Heat Strips

- Equipment: PH4ZNK036 (AHRI #: 208441787)

Price: \$9,265.00 (In stock)

3 ton 13.4 SEER2 Carrier Package Air Conditioner with Heat Strips

- 3 Year Labor/Refrigerant Warranty

- Wi-Fi Thermostat

Equipment: 50ZHK036---3 (AHRI #: 208429461)

Price: \$9,995.00 (In stock)

3 ton Trane 13.4 SEER2 Package Heat Pump with Heat Strips

- 3 Year Labor/Refrigerant Warranty
- Wi-Fi Thermostat
- Equipment: 4WCC4036E1000 (AHRI # 210998431)
- Solid Metal Paneling to protect System better
- Much more robust and durable product design

Price: \$10,175.00

(in stock)

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2-STAGE SYSTEMS: These systems provide significantly better performance than 1-stage systems. They Operate in two Stages, similar to having two air conditioners in one. First Stage is 70% Capacity. Second Stage is 100% Capacity. This operation provides improved dehumidification, quieter operation, and increased comfort. It also reduces electric consumption, helping you save money on your electric bills.

3 ton Trane XL15i 15 SEER2 2-Stage Package Heat Pump with Heat Strips

- 3 Year Labor/Refrigerant Warranty
- 12 year Compressor Warranty
- Upgraded Wi-Fi Thermostat
- Solid Metal Paneling to protect System better
- Much more robust and durable product design
- Equipment: 4WCZ5036E1000 (AHRI # 210998436)

Price: \$14,995.00

3 ton 15.5 SEER2 Bryant Preferred 2-Stage Package Heat Pump System with Heat Strips

- 3 Year Labor/Refrigerant Warranty
- Upgraded Ecobee Premium Wi-Fi Thermostat
- Solid Metal Paneling to protect System better
- Much more robust and durable product design
- Equipment: 607enxk36000 (AHRI # 212406359)

Price: \$17,380.00

3 ton 15.5 SEER2 Carrier Performance 2-Stage Package Heat Pump System with Heat Strips

- 3 Year Labor/Refrigerant Warranty
- Upgraded Ecobee Premium Wi-Fi Thermostat
- Solid Metal Paneling to protect System better
- Much more robust and durable product design
- Equipment: 50VR-K360003 (AHRI # 212406351)

Price: \$18,710.00

#### Additional Discounts:

-\$200 Military/Law Enforcement/Senior Discount

-4% Cash/Check/FLCU Financing Discount

- Possible Electric Utility Rebates Depending Upon Your Energy Company

PLEASE NOTE: IF YOU ARE DOING FLCU FINANCING, TO BE ELIGIBLE FOR THE 4% DISCOUNT ON YOUR INSTALLATION YOU MUST FOLLOW INSTRUCTIONS PROVIDED BY THE ESTIMATOR. OTHER FINANCE OPTIONS WILL NOT BE ELIGIBLE UNLESS GIVEN IN THE FORM OF CASH/CHECK.

QUOTES ARE GOOD FOR 30 DAYS.

Services subtotal: \$0.00

**Total** 

\$0.00

Love Doing Business With Coast to Coast Heating & Air? We NEED the help of our customers to help us grow! How can you help? Leave us a review on the following sites:

Google: We have both an Ocala and Dunnellon Listing! Simply google search Coast to Coast Heating & Air in Ocala or in Dunnellon and leave us a review!

Facebook: Visit our company facebook at: https://www.facebook.com/coasttocoastheatingandair/ and leave us a review!

Better Business Bureau (BBB): Visit our website and click on the BBB icon to go to our BBB page and leave us a review!

Thank you so much for your business! We look forward to working with you in the future! License # CAC1815208

www.CoasttoCoastac.com

8am-5pm Monday-Friday:

352-229-6221

After 5pm & Saturday-Sunday:

352-229-6221

Fax: 352-489-7253



#### (352) 236-2959 Don H. Stauss, Jr. - Owner

www.bigdroofs.com paula@bigdroofs.com (Licensed and Insured)

# PROPOSAL AND ACCEPTANCE



Ocala, Florida 34479 FLORIDA LICENSE NUMBER: CCC1328382 PROPOSAL SUBMITTED TO PHONE DATE SHELLY WASHINGTON (352) 512-2654 06/17/2024 STREET JOB NAME 1705 NW 16TH CT CITY, STATE AND ZIP CODE JOB LOCATION 1705 NW 16TH CT, Ocala, FL 34475 34475 Ocala **ARCHITECT** DATE OF PLANS JOB PHONE (352) 512-2654 shlwas4748@gmail.com We hereby submit specifications and estimates for: Initial (✓) Remove existing roof (re-nail deck per building code) Single Layer ✓ Double Layer Additional \$75.00 per square for additional layers of roof Initial\_\_\_(✓) Replace any worn or rotten wood at \$2.50\_ per sq. ft. or \$80.00\_ per sheet for Plywood Decking \*\*(EXTRA) (3 sheets of plywood decking at no charge) Replace any worn or rotten Fascia or Rafters at \$6.50 per lineal ft. \*\*(EXTRA) Price to reinstall aluminum fascia or soffit \$2.00 per lineal ft. \*\*(EXTRA) ( v ) Install new felt underlayment Summit 60 Underlayment Peel & Stick Other v Cap sheet ( ) Install new Drip Edge \_ / Painted Galvanized \_ / (not around super gutters) Color White ✓) Install new valley metal ( ) Install new Architectural/ Dimensional Shingles Fungus Resistant Shingles Lifetime Warranty Shingle Manufacturer Atlas Prolam ( Install new Lead Vent Stack Flashings 1-1/2" 1 2" 2 3" 2 4" 8" GRV 10" GRV ( ✓) Install new Continuous Lomanco Omni Vent or similar product ( ~14 feet ✓) Wind Mitigation (must request at time of acceptance) This price is for the primary residence only. Option for upgrade to Atlas Pinnacle Pristine shingles with scotchgard \$11,734.00 ( ) Install new metal roof system: 24 gauge \_\_\_\_\_ 26 gauge \_\_\_\_ 29 gauge \_\_\_\_ PRICE \_\_\_ Galvalume Color CLEAN UP AND REMOVE ALL WASTE. WORKMANSHIP GUARANTEED FOR FIVE (5) YEARS. In the event any litigation is commenced for enforcement or interpretation of this agreement, or performance hereunder, the prevailing party shall recover all costs and reasonable attorneys fees, whether at the trial or appellate level, including any attorneys fees incurred during bankruptcy action. Any necessary corporate debt recovery fees will be the responsibility of the client. Interest shall accrue at the rate of 1.5% per month on any balance outstanding after 30 days from the date of invoicing. WE PROPOSE TO HEREBY FURNISH MATERIAL AND LABOR (IN COMPLETE ACCORDANCE WITH ABOVE SPECIFICATIONS) FOR THE SUM OF: Eleven Thousand Four Hundred and Twenty-Three — — — DOLLARS (\$ 11,423.00--PAYMENT TO BE MADE AS FOLLOWS: UPON COMPLETION \* All material is guaranteed to be as specified. All work to be completed in a workman-Authorized like manner according to standard practices. Any alteration or deviation from above Signature Tucker Poppell specifications involving extra costs will be executed only upon written orders and will become an extra charge over and above the estimate. All agreements contingent upon strikes, accidents or delays beyond our control. Owner to carry fire, tornado and other necessary insurance. Our workers are fully covered by Workmen's Com-Note: This proposal may be withdrawn by us if not accepted within days. pensation Insurance. \*Rotten, damaged or worn wood cost is in addition to quoted price\* Cash Check \*CC \*PayPal \*Credit cards gladly accepted for a 3% bank service fee Method of Payment: Cash Acceptance of Proposal. The above prices, specifications \*Additional Fees Apply and conditions are satisfactory and are hereby accepted. You are authorized to do the work as specified. Payment will be made as outlined above. Signature Customer has read and agrees to Contract Terms & Conditions (Reverse Side) Date of Acceptance Signature



## 352-406-8052

info@MasseyRoofingLLC.com

http:www.MasseyRoofingLLC.com

CCC1330998

Customer Name: V	VASHINGTO	ON SHELLY		
Jueer.	NW 16TH C			Date: 9/4/24
City/Zip:OCAL	.A FL 34475			
Home:	Cell:	Email:		
Scope of work include:	5:			
<ul> <li>Re-Nail of Roo</li> <li>Installation of</li> <li>Replace all dri</li> <li>Installing Ard</li> <li>caps.</li> <li>Price includes</li> </ul>	and dumpster fee f Decking for state of Synthetic underlaym p edge, lead boots, r chitectural with  2 free sheets of plyw n work environment	nent idge vents/off ridge vent, an I SCOTCHGUARD shingles. wood, each additional sheet was and sweeping the landscape	Including shingle sta \$90 will be \$ <b>30</b> per sheet. e, and yard for nails.	
Price Guarantee	for 30 days.		Total Amou	int
Base Price	Upgrades	Discounts	\$17,525	
Description of Upgrade	s/Discounts:			
Any unforeseen con Massey Roofing is not re every attempt to clean following the roof insta hurricane, tornado). All reason following final in may be responsible for	nditions will be at esponsible for any di up all debris and nail llation. Warranty is very payments are due un aspection. The custo permit fees, and/or whichever is less. Ma	er If, 1x4 \$6 per If, 1x6 \$7 additional charge to how amages to landscape, vehicle Is, however, there is no guar woid if roof is pressure washed pon final inspection, homeowher has a 3 day grace period restock fees if materials have aterials once ordered will occ	meowner es, boats, trailers, or antee, homeowners d, cleaned using che wners may not withh d to cancel this contr e been ordered. Pern	driveway. Crews will make should use precaution micals, act of god (hail, hold final payment for any act. After 3 days, customer nit fees will be 10% of Total
Massey Roofing	Date	Custo	mer Dat	e

LIC. # CBC1258574

World

35 SW 57th Ave. • Ocala, Florida 34474-Office (352) 690-2244 • Fax (352) 690-2245 • Gainesville (352) 375-1444							
CUSTO	MER: SHELLY WASHINGTO		PHONE #_35	2-512	1-2654	_	
	INSTALL ADDRESS: MOS NW 16th Ct			CELL#		II.	_
	ECAIA, FL			ZIP: 34475 WORK#		/	
CITT.				WINDOW OPTIONS			
	WINDOWS			197	D 405	2805	
	*DOUBLE HUNG*		\$ 6545	PPG Solarban 70 Low-EE Elite Efficiency	\$ 165	Toloda	0
	PREGULAR SIZE 52' or less W x 64' or less H	\$ 385	\$ 4,313	Argon Gas *Included with Low-EE Elite*	\$ 75	5_113	-4
	LARGE SIZE > 64' Height	\$ 525	\$	Double locks for windows >27"	\$ 45	\$	
	*SLIDING WINDOW *			Double Strength Glass	\$ 95	\$	
		< 54' H		Foam Insulation on Jambs and Head	\$ 30	\$	
	2 LITE SLIDER (S) < 90UI\$ 765			Lifetime Glass Breakage Warranty	\$ 125	\$	
	2 LITE SLIDER (M) 90 – 124UI\$ 885			Half Screens	\$ 30	\$	
	2 LITE SLIDER (L) > 124UI\$ 985	\$ 635	\$	Full Screens	\$ 45	\$	
	3 LITE SLIDER (M) < 120UI\$1,485	_\$ 785	\$	Colonial Grids Contoured or Flat	\$ 105	\$	
	3 LITE SLIDER (L) > 120UI\$1,565	\$ 865	\$	Colonial Grids for Shapes	\$ 250	\$	
	*PICTURE*			Specialty Grids for Shapes	\$ 265	\$	
	PICTURE WINDOW SMALL 0 - 101 UI	\$ 415		Simulated Divided Light	\$ 265	\$	
	PICTURE WINDOW MEDIUM 102 – 140 UI	\$ 535	<u>\$ 535</u>	Wood Grain Int Slider/Fixed	\$ 180	\$	
	PICTURE WINDOW LARGE 141 – 154 UI	\$ 695	\$	Wood Grain Int DH	\$ 145	\$	
	*SPECIALTY*			Color Ext Slider/Fixed	\$ 345	\$	
	SINGLE HUNG ARCH TOP 115UI / 48' MAX W	\$ 875	\$	Color Ext DH	\$ 285	\$	
	CASEMENT / AWNING	\$ 495		Oriel/Cottage Style 40/60 or 60/40	\$ 70	\$	
	CUSTOM WINDOW \$\$	- 1	\$	Tan or Clay	\$ 115	\$	
	CUSTOM WINDOW\$_	9	\$	Obscured Glass Rain or Frosted (BSO) (TSO)	\$ 65	\$ 120	
	WINDOW COLOR INSIDE:OUTSIDE:			Tint Gray or Bronze	\$ 95	\$	

MISCELLANEOUS	0		PATIO DOORS			
MISOELEANLEGG			"VINYL SLIDING GLASS"			
Custom Exterior Cap & Wrap	\$ 95	\$	8ft Tall \$ / Standard \$			
Custom J Channel (WHITE)	\$ 90	\$	Rolling Patio Door 5' *58 5/8 x 79 ½\$2,125\$1,625 \$			
Window Removal & Labor	\$ 165	\$0F70	Rolling Patio Door 6' *70 5/8 x 79 ½\$2,525\$1,725 \$			
Steel or Cut-Out Window Removal	\$ 30	\$	Rolling Patio Door 8' *94 1/4 x 79 ½\$3,125\$2,125 \$			
2 <sup>nd</sup> Story Window Removal	\$ 30	\$	Rolling Patio Door 9' *105 1/2 x 79 ½\$3,525\$2,525 \$			
Cut-Out Door Removal	\$ 110	\$	Rolling Patio Door 12' *139 1/2 x 79 ½ N/A \$4,000 \$			
Mull to Form Multi-unit.	\$ 105	\$	Specialty/Custom Patio Door [SIZE]X\$			
Tempered glass (per sash)	\$ 125	\$250	Screen For Patio Door \$ 130 \$			
Temper Specialty - \$18 per sq ft.	\$	s	PPG Solarban 70 Low-EE Elite/Argon Gas (per pan) \$ 165 \$	_		
	2.100		Colonial Grids for Patio Doors Flat or Contour \$ 245 \$			
Repair Sill or Jamb	\$ 100	\$	Removal and install per 2 panels \$115 ea. Additional \$ 315 \$			
Remove Storm Windows	\$ 30	\$	Trim To Code \$ 190 \$			
Ext/Int Trim to Code	\$ 75	s]350	Wood Grain Interior \$ 475 \$			
Ext/Int Trim to Code – Stucco Flange	\$ 115	\$	Exterior Designer Colors \$ 765 \$			
Custom Exterior Trim	\$ 100	\$	Tan or Clay \$ 475 \$			

You the buyers are responsible for the removal and installation of any existing security system, burglar bars, drapes, blinds, A/C. You the buyer may cancel this transaction at any time prior to midnight of the third business day after the date of this transaction. Notice of cancellation must be in writing postmarked no later than midnight pm the following third business day. THIS IS A CUSTOM ORDER

Blinds Between the Glass - Per Panel

Storm or Cabana Door

You the buyer agrees to make themselves available to the city and or county inspectors for a final inspection.

\$35

\$ 15

\$ 35

NO EXTRA WORK IF NOT IN WRITING!	CUSTOMER AC	GREES TO THE TERMS OF PAYMENT AS FOLLOWS:
HO EXITOR HOLD IN THE STATE OF	Please see reverse side	EXTRA LABOR \$ 50 SALES TAX \$
V.	for additional terms & conditions	LAND DISPOSAL FEES \$ 200
	Buyer agrees that HE/SHE has	0.075
	read and understands all terms and conditions on front and	TOTAL AMOUNT \$ 17,360
	back of this contract. and agrees to each and every	(CUSTOM ORDER) 50 % DEPOSIT \$
Estimated time of Install		DEMAINING BALANCE UPON INSTALLATION \$

SALESPERSON: JAMES VOO ALSTO BATE: 614 24 OWNER:

Awnings - (Remove) (Replace)

Nail Fin / Wood buck

Curtain/Blind (Remove) (Replace)

## **Contract - Detailed**

Pella Windows and Doors of Florida #CDC046712 4306 Shader Road, Suite 100

Orlando, FL 32808

Phone: (407) 831-0600 Fax:

Sales Rep Name: Eckoff, Trisha **Sales Rep Phone:** 321-246-4665

Sales Rep Fax:

Sales Rep E-Mail: eckoffta@pella.com

1 of

17

Customer Information	Project/Delivery Address	Order Information			
Shelly Washington	Shelly Washington - 1705 NW 16th Ct, Ocala, FL, US	Quote Name: Shelly Washington - 1705 NW 16th Ct, Ocala,			
1705 NW 16th Ct	1705 NW 16th Ct				
		Order Number: 721			
Ocala, FL 34475-4981	Lot#	Quote Number: 17330928			
Primary Phone: (352) 5122654	Ocala, FL 34475	Order Type: Installed Sales			
Mobile Phone:	County:	Payment Terms:			
Fax Number:		Tax Code: CAP IMP 2			
E-Mail: shlwas4748@gmail.com		<b>Quoted Date:</b> 9/18/2023			
Great Plains #: 1007497817					
Customer Number: 1011273114					
Customer Account: 1007497817					

Line #	Location:	Attributes			
10	None Assigned	ADDPRRMCOR020009 - NE FL Permitting CBC 046712	Item Price	Qty	Ext'd Price
		· · · · · · · · · · · · · · · · · ·	\$411.77	1	\$411.77

Printed on 9/18/2023 Contract - Detailed Page Customer: Shelly Washington Project Name: Shelly Washington - 1705 NW 16th Ct, Ocala, FL, Order Number: 721 Quote Number: 17330928

JS

Line #	Location:	Attributes			
15	None Assigned	ADDPRRMCOR020005 - Lead Safe Test	Item Price	Qty	Ext'd Price
			\$323.08	1	\$323.08

Line #	Location:	Attributes		
20	None Assigned	ADDPRRMCOR020001 - Delivery & Disposal Item Price	Qty	Ext'd Price
		\$325.00	1	\$325.00

17

2 of

Project Name: Shelly Washington - 1705 NW 16th Ct, Ocala, FL, Quote Number: 17330928 Order Number: 721

Line #	Location:	Attributes			
25	Living Front	Pella 250 Series, Single Hung, White	Item Price	Qty	Ext'd Price
			\$1,127.85	1	\$1,127.85
		1: SizeNon-Standard Size Single Hung, Equal  General Information: Standard, Vinyl, Block, No Foam Insulated, 3 1/4", 3 1/4", Sill Adapter Included, He	ad Expander Included		

General Information: Standard, Vinyl, Block, No Foam Insulated, 3 1/4", 3 1/4", Sill Adapter Included, Head Expander Included

Exterior Color / Finish: White Interior Color / Finish: White

Glass: Insulated Dual Low-E SunDefense™ Low-E Insulating Glass Argon Non High Altitude

Hardware Options: Cam-Action Lock, White, No Limited Opening Hardware

Screen: Half Screen, InView™

Performance Information: U-Factor 0.28, SHGC 0.22, VLT 0.51, CPD PEL-N-208-00186-00001, Performance Class R, PG 35, Calculated Positive DP Rating 35, Calculated Negative DP Rating 35, FPAS FL16812, Year Rated 08|11, Clear Opening Width 19.75, Clear Opening Height 21.464, Clear Opening

Area 2.943847, Egress Does not meet typical United States egress, but may comply with local code requirements

Grille: No Grille.

**Customer Notes:** Customer will paint trim and stucco repair, typical

2144

Customer: Shelly Washington

Viewed From Exterior

INSTARORLR020203 - NonWood Window Drywall Return Install (LF) ORL	Qty	14
QUOMATMCOM010550 - Interior Trim Window Drywall Return Install (LF)	Qty	14
QUOMATMCOM020650 - Ext Trim White Window Drywall Return Install (LF)	Qty	14

Line #	Location:		Attributes					
30	Living Front		Pella 250 Series, Direct Set, Fixed Frame, White		_	Item Price	Qty	Ext'd Price
						\$1,253.23	1	\$1,253.23
Viewe	ed From Exterior	<b>PK #</b> 2144	1: SizeNon-Standard Size Fixed Frame Direct Set General Information: Standard, Vinyl, Block, No Foam Insulated, 3 1/4", 3 1/4", Sill Adapter Exterior Color / Finish: White Interior Color / Finish: White Glass: Insulated Dual Low-E SunDefense™ Low-E Insulating Glass Argon Non High Altitue Performance Information: U-Factor 0.26, SHGC 0.23, VLT 0.55, CPD PEL-N-209-00162-0 Rating 50, Calculated Negative DP Rating 50, FPAS FL16811, Year Rated 08 11 Grille: No Grille,	de	•		Calculated	Positive DP
			INSTARORLR020203 - NonWood Window Drywall Return Install (LF) ORL	Qty	17			
			QUOMATMCOM010550 - Interior Trim Window Drywall Return Install (LF)	Qty	17			
			QUOMATMCOM020650 - Ext Trim White Window Drywall Return Install (LF)	Qty	17			

Page 17 3 of

Customer: Shelly Washington Project Name: Shelly Washington - 1705 NW 16th Ct, Ocala, FL, Order Number: 721 Quote Number: 17330928

US

Line #	Location:	Attributes	
35	Living Front	Pella 250 Series, Single Hung, White	Ext'd Price
		\$1,127.85	1 \$1,127.85

1: SizeNon-Standard Size Single Hung, Equal

General Information: Standard, Vinyl, Block, No Foam Insulated, 3 1/4", 3 1/4", Sill Adapter Included, Head Expander Included

Exterior Color / Finish: White Interior Color / Finish: White

Glass: Insulated Dual Low-E SunDefense™ Low-E Insulating Glass Argon Non High Altitude

Hardware Options: Cam-Action Lock, White, No Limited Opening Hardware

Screen: Half Screen, InView™

Performance Information: U-Factor 0.28, SHGC 0.22, VLT 0.51, CPD PEL-N-208-00186-00001, Performance Class R, PG 35, Calculated Positive DP Rating 35, Calculated Negative DP Rating 35, Calculated Negative DP Rating 35, FPAS FL16812, Year Rated 08|11, Clear Opening Width 19.75, Clear Opening Height 21.464, Clear Opening

Area 2.943847, Egress Does not meet typical United States egress, but may comply with local code requirements

Grille: No Grille.

PK#

2144

PK#

2144

Viewed From Exterior

Viewed From Exterior

INSTARORLR020203 - NonWood Window Drywall Return Install (LF) ORL	Qty	14
QUOMATMCOM010550 - Interior Trim Window Drywall Return Install (LF)	Qty	14
QUOMATMCOM020650 - Ext Trim White Window Drywall Return Install (LF)	Qty	14

Line #	Location:	Attributes	
40	GB1 Front	Pella 250 Series, Single Hung, White	Ext'd Price
		\$1,207.59 1	\$1,207.59

1: SizeNon-Standard Size Single Hung, Equal

General Information: Standard, Vinyl, Block, No Foam Insulated, 3 1/4", 3 1/4", Sill Adapter Included, Head Expander Included

Exterior Color / Finish: White Interior Color / Finish: White

Glass: Insulated Dual Low-E SunDefense™ Low-E Insulating Glass Argon Non High Altitude

Hardware Options: Cam-Action Lock, White, No Limited Opening Hardware

Screen: Half Screen, InView™

Performance Information: U-Factor 0.28, SHGC 0.22, VLT 0.51, CPD PEL-N-208-00186-00001, Performance Class R, PG 35, Calculated Positive DP Rating 35, Calculated Negative DP Rating 35, Calculated Negative DP Rating 35, FPAS FL16812, Year Rated 08|11, Clear Opening Width 27.75, Clear Opening Height 21.464, Clear Opening

17

Area 4.136292, Egress Does not meet typical United States egress, but may comply with local code requirements

Grille: No Grille,

INSTARORLR020203 - NonWood Window Drywall Return Install (LF) ORL	Qty	15
QUOMATMCOM010550 - Interior Trim Window Drywall Return Install (LF)	Qty	15
QUOMATMCOM020650 - Ext Trim White Window Drywall Return Install (LF)	Qty	15

Customer: Shelly Washington Project Name: Shelly Washington - 1705 NW 16th Ct, Ocala, FL, Order Number: 721 Quote Number: 17330928

JS

Line #	Location:	Attributes			
65	Bath back porch	Pella 250 Series, Single Hung, White	<sup>2</sup> rice	Qty	Ext'd Price
74		\$1,16	5.20	1	\$1,165.20

1: SizeNon-Standard Size Single Hung, Equal

General Information: No Dry Wall Pass Through, Standard, Vinyl, Nail Fin, No Foam Insulated, 3 1/4", 1 1/8", 2 1/8"

Exterior Color / Finish: White Interior Color / Finish: White

Glass: Insulated Dual Low-E SunDefense™ Low-E Insulating Glass Argon Non High Altitude

Hardware Options: Cam-Action Lock, White, No Limited Opening Hardware

Screen: Half Screen, InView™

Performance Information: U-Factor 0.28, SHGC 0.22, VLT 0.51, CPD PEL-N-208-00186-00001, Performance Class R, PG 35, Calculated Positive DP Rating 35, Calculated Negative DP Rating 35, FPAS FL16812, Year Rated 08|11, Clear Opening Width 27, Clear Opening Height 20.089, Clear Opening

Area 3.766688, Egress Does not meet typical United States egress, but may comply with local code requirements

Grille: No Grille.

Customer Notes: Customer will paint trim and stucco repair, typical

PK#

2144

Viewed From Exterior

Viewed From Exterior

INSTARORLR020203 - NonWood Window Drywall Return Install (LF) ORL	Qty	14
QUOMATMCOM010550 - Interior Trim Window Drywall Return Install (LF)	Qty	14
QUOMATMCOM020650 - Ext Trim White Window Drywall Return Install (LF)	Qty	14

Line #	Location:	Attributes			
95	Kitchen rear	Pella 250 Series, Single Hung, White	Item Price \$999.24	Qty	Ext'd Price \$999.24
	0	1: SizeNon-Standard Size Single Hung, Equal  PK# General Information: Standard, Vinyl, Block, No Foam Insulated, 3 1/4", 3 1/4", Sill Adapter Included, Head Ex  Exterior Color / Finish: White  Interior Color / Finish: White	, , , ,	ı	ψοσσ.24

Glass: Insulated Dual Low-E S
Hardware Ontions: Cam-Actio

Glass: Insulated Dual Low-E SunDefense™ Low-E Insulating Glass Argon Non High Altitude

Hardware Options: Cam-Action Lock, White, No Limited Opening Hardware

Screen: Half Screen, InView™

Performance Information: U-Factor 0.28, SHGC 0.22, VLT 0.51, CPD PEL-N-208-00186-00001, Performance Class R, PG 35, Calculated Positive DP Rating 35, Calculated Negative DP Rating 35, FPAS FL16812, Year Rated 08|11, Clear Opening Width 23.75, Clear Opening Height 13.964, Clear Opening

Qty

12

Area 2.30309, Egress Does not meet typical United States egress, but may comply with local code requirements

Grille: No Grille.

Customer Notes: Customer will paint trim and stucco repair, typical

INSTARORLR020203 - NonWood Window Drywall Return Install (LF) ORL

For more information regarding the finishing, maintenance, service and warranty of all Pella® products, visit the Pella® website at www.pella.com

Printed on 9/18/2023 Contract - Detailed Page 5 of 17

Project Name: Shelly Washington - 1705 NW 16th Ct, Ocala, FL, Order Number: 721

QUOMATMCOM010550 - Interior Trim Window Drywall Return Install (LF) Qty 12 QUOMATMCOM020650 - Ext Trim White Window Drywall Return Install (LF) 12 Qty

Line #	Location:	Attributes		
100	Pantry side	Pella 250 Series, Single Hung, White <u>Item Price</u>	Qty	Ext'd Price
		\$944.50	1	\$944.50

PK# 2144

Customer: Shelly Washington

Viewed From Exterior

1: SizeNon-Standard Size Single Hung, Equal

General Information: No Dry Wall Pass Through, Standard, Vinyl, Nail Fin, No Foam Insulated, 3 1/4", 1 1/8", 2 1/8"

Exterior Color / Finish: White Interior Color / Finish: White

Glass: Insulated Dual Low-E SunDefense™ Low-E Insulating Glass Argon Non High Altitude

Hardware Options: Cam-Action Lock, White, No Limited Opening Hardware

Screen: Half Screen, InView™

Performance Information: U-Factor 0.28, SHGC 0.22, VLT 0.51, CPD PEL-N-208-00186-00001, Performance Class R, PG 35, Calculated Positive DP Rating 35, Calculated Negative DP Rating 35, FPAS FL16812, Year Rated 08|11, Clear Opening Width 21.75, Clear Opening Height 12.589, Clear Opening

Quote Number: 17330928

17

Area 1.901464, Egress Does not meet typical United States egress, but may comply with local code requirements

Grille: No Grille,

**Customer Notes:** Customer will paint trim and stucco repair, typical

INSTARORLR020203 - NonWood Window Drywall Return Install (LF) ORL	Qty	11
QUOMATMCOM010550 - Interior Trim Window Drywall Return Install (LF)	Qty	11
QUOMATMCOM020650 - Ext Trim White Window Drywall Return Install (LF)	Qty	11

Printed on 9/18/2023 Contract - Detailed Page 6 of Customer: Shelly Washington Project Name: Shelly Washington - 1705 NW 16th Ct, Ocala, FL, Order Number: 721 Quote Number: 17330928

Line #	Location:	Attributes		
105	Dining side	Pella 250 Series, Single Hung, White	_Item PriceQty	Ext'd Price
0.0			\$1,195.25	\$1,195.25
		1: SizeNon-Standard Size Single Hung. Equal		

General Information: Standard, Vinyl, Block, No Foam Insulated, 3 1/4", 3 1/4", Sill Adapter Included, Head Expander Included

Exterior Color / Finish: White Interior Color / Finish: White

Glass: Insulated Dual Low-E SunDefense™ Low-E Insulating Glass Argon Non High Altitude

Hardware Options: Cam-Action Lock, White, No Limited Opening Hardware

Screen: Half Screen, InView™

Performance Information: U-Factor 0.28, SHGC 0.22, VLT 0.51, CPD PEL-N-208-00186-00001, Performance Class R, PG 35, Calculated Positive DP Rating 35, Calculated Negative DP Rating 35, FPAS FL16812, Year Rated 08|11, Clear Opening Width 26.75, Clear Opening Height 20.964, Clear Opening

Area 3.894354, Egress Does not meet typical United States egress, but may comply with local code requirements

Grille: No Grille.

Grille: No Grille.

**Customer Notes:** Customer will paint trim and stucco repair, typical

PK#

2144

Viewed From Exterior

INSTARORLR020203 - NonWood Window Drywall Return Install (LF) ORL	Qty	15
QUOMATMCOM010550 - Interior Trim Window Drywall Return Install (LF)	Qty	15
QUOMATMCOM020650 - Ext Trim White Window Drywall Return Install (LF)	Qty	15

Line #	Location:		Attributes			
110	Dining front		Pella 250 Series, Single Hung, White	Item Price	Qty	Ext'd Price
0.0				\$1,207.59	1	\$1,207.59
Viewe	û d From Exterior	<b>PK #</b> 2144	1: SizeNon-Standard Size Single Hung, Equal General Information: Standard, Vinyl, Block, No Foam Insulated, 3 1/4", 3 1/4", Sill Adapter Included, Head Ex Exterior Color / Finish: White Interior Color / Finish: White Glass: Insulated Dual Low-E SunDefense™ Low-E Insulating Glass Argon Non High Altitude Hardware Options: Cam-Action Lock, White, No Limited Opening Hardware Screen: Half Screen, InView™ Performance Information: U-Factor 0.28, SHGC 0.22, VLT 0.51, CPD PEL-N-208-00186-00001, Performance Rating 35, Calculated Negative DP Rating 35, FPAS FL16812, Year Rated 08 11, Clear Opening Width 27.75, Cl Area 4.136292, Egress Does not meet typical United States egress. but may comply with local code requirements	e Class R, PG 35, Ca ear Opening Height		

**Customer Notes:** Customer will paint trim and stucco repair, typical

> INSTARORLR020203 - NonWood Window Drywall Return Install (LF) ORL Qty 15

For more information regarding the finishing, maintenance, service and warranty of all Pella® products, visit the Pella® website at www.pella.com Printed on 9/18/2023 Contract - Detailed Page 17 7 of

Project Name: Shelly Washington - 1705 NW 16th Ct, Ocala, FL, Order Number: 721

US

Customer: Shelly Washington

QUOMATMCOM010550 - Interior Trim Window Drywall Return Install (LF)

Qty 15

QUOMATMCOM020650 - Ext Trim White Window Drywall Return Install (LF)

Qty 15

Thank You For Purchasing Pella® Products

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Quote Number: 17330928

Customer: Shelly Washington Project Name: Shelly Washington - 1705 NW 16th Ct, Ocala, FL, Order Number: 721 Quote Number: 17330928

US

#### PELLA WARRANTY:

Pella products are covered by Pella's limited warranties in effect at the time of sale. All applicable product warranties are incorporated into and become a part of this contract. Please see the warranties for complete details, taking special note of the two important notice sections regarding installation of Pella products and proper management of moisture within the wall system. Neither Pella Corporation nor the Seller will be bound by any other warranty unless specifically set out in this contract. However, Pella Corporation will not be liable for branch warranties which create obligations in addition to or obligations which are inconsistent with Pella written warranties.

Clear opening (egress) information does not take into consideration the addition of a Rolscreen [or any other accessory] to the product. You should consult your local building code to ensure your Pella products meet local egress requirements.

Per the manufacturer's limited warranty, unfinished mahogany exterior windows and doors must be finished upon receipt prior to installing and refinished annually, thereafter. Variations in wood grain, color, texture or natural characteristics are not covered under the limited warranty.

INSYNCTIVE PRODUCTS: In addition, Pella Insynctive Products are covered by the Pella Insynctive Products Software License Agreement and Pella Insynctive Products Privacy Policy in effect at the time of sale, which can be found at Insynctive.pella.com. By installing or using Your Insynctive Products you are acknowledging the Insynctive Software Agreement and Privacy Policy are part of the terms of sale.

Notice of Collection of Personal Information: We may collect your personal information when you interact with us. Under the California Consumer Privacy Act (CCPA), California residents have specific rights to request this information, request to delete this information, and opt out of the sharing or sale of this information to third parties. To learn more about our collection practices and your rights under the CCPA please visit our link <a href="https://www.pella.com/california-rights-policy/">https://www.pella.com/california-rights-policy/</a> at pella.com.

#### ARBITRATION AND CLASS ACTION WAIVER ("ARBITRATION AGREEMENT")

YOU and Pella and its subsidiaries and the Pella Branded Distributor AGREE TO ARBITRATE DISPUTES ARISING OUT OF OR RELATING TO YOUR PELLA PRODUCTS (INCLUDES PELLA GOODS AND PELLA SERVICES) AND WAIVE THE RIGHT TO HAVE A COURT OR JURY DECIDE DISPUTES. YOU WAIVE ALL RIGHTS TO PROCEED AS A MEMBER OR REPRESENTATIVE OF A CLASS ACTION, INCLUDING CLASS ARBITRATION, REGARDING DISPUTES ARISING OUT OF OR RELATING TO YOUR PELLA PRODUCTS. You may opt out of this Arbitration Agreement by providing notice to Pella no later than ninety (90) calendar days from the date You purchased or otherwise took ownership of Your Pella Goods. To opt out, You must send notice by e-mail to pellawebsupport@pella.com, with the subject line: "Arbitration Opt Out" or by calling (877) 473-5527. Opting out of the Arbitration Agreement will not affect the coverage provided by any applicable limited warranty pertaining to Your Pella Products. For complete information, including the full terms and conditions of this Arbitration Agreement, which are incorporated herein by reference, please visit <a href="www.pella.com/arbitration">www.pella.com/arbitration</a> or e-mail to <a href="pellawebsupport@pella.com">pellawebsupport@pella.com</a>, with the subject line: "Arbitration Details" or call (877) 473-5527. D'ARBITRAGE ET RENONCIATION AU RECOURS COLLECTIF ("convention d'arbitrage") EN FRANÇAIS SEE PELLA.COM/ARBITRATION. DE ARBITRAJE Y RENUNCIA COLECTIVA ("acuerdo de arbitraje") EN ESPAÑOL VER PELLA.COM/ARBITRATION.

Seller shall not be held liable for failure or delay in the performance of its obligations under this Agreement, if such performance is hindered or delayed by the occurrence of an act or event beyond the Seller's reasonable control (force majeure event), including but not limited to earthquakes, unusually severe weather and other Acts of God, fire, strikes and labor unrest, epidemics, riots, war, civil unrest, and government interventions. Seller shall give timely notice of a force majeure event and take such reasonable action to mitigate the impacts of such an event.

#### Product Performance Information:

U-Factor, Solar Heat Gain Coefficient (SHGC), and Visible Light Transmittance (VLT) are certified by the National Fenestration Rating Council (NFRC).

Manufacturer stipulates that these ratings conform to applicable NFRC procedures for determining whole product performance. NFRC ratings are determined for a

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Customer: Shelly Washington Project Name: Shelly Washington - 1705 NW 16th Ct, Ocala, FL, Order Number: 721 Quote Number: 17330928

fixed set of environmental conditions and a specific product size. NFRC does not recommend any products and does not warrant the suitability of any product for any specific use.

Design Pressure (DP), Performance Class, and Performance Grade (PG) are certified by a third party organization, in many cases the Window and Door Manufacturers Association (WDMA). The certification requires the performance of at least one product of the product line to be tested in accordance with the applicable performance standards and verified by an independent party. The certification indicates that the product(s) of the product line passed the applicable tests. The certification does not apply to mulled and/or product combinations unless noted. Actual product results will vary and change over the products life.

For more performance information along with information on Florida Product Approval System (FPAS) Number and Texas Dept. of Insurance (TDI) number go to <a href="https://www.pella.com/performance">www.pella.com/performance</a>.

PWD-Orlando, LLC ("Pella Windows and Doors" or "Seller") 350 State Road 434 West, Longwood, FL 33155

This sales agreement consists of and is subject to the Terms and Conditions set forth on subsequent pages of this document as well as the terms and conditions of the applicable Pella Product Limited Warranties available at <www.pella.com/warranty> and Seller's Installation Limited Warranty and Service Agreement and Seller's Finish Limited Warranty (if Seller is providing finishing services) and referred to collectively as the "Contract". Please read the entire Contract carefully before signing. Contract must be signed within thirty (30) days of Quoted Date for pricing to remain firm. Contract becomes binding only upon execution by PWD-Orlando, LLC ("Pella Windows and Doors" or "Seller") sales representative.

If the home was built prior to 1978, the Buyer(s) has been provided with a "Protect your Family from Lead in Your Home" brochure: (int.)

Buyer(s) understands the Pella Care Guarantee is the Seller's Installation Limited Warranty and Service Agreement and Pella Product Limited Warranty(ies) (int.) \_\_\_\_\_\_\_

\* Buyer(s) has received the Seller's Installation Limited Warranty and Service Agreement for Pella products (int.)

Seller is doing finishing and Buyer(s) has received the Seller's Finish Warranty (int.) \_\_\_\_\_\_; Product is finished by Pella and the finish is covered as set forth in the Pella Product Limited Warranty(ies) (int.) \_\_\_\_\_; Product is not finished by Seller or Pella and Buyer(s) will undertake prompt finishing in accordance with applicable instructions (int.) \_\_\_\_\_

\* Buyer(s) has received the Pella Product Limited warranty or reviewed at <www.pella.com/warranty> (int.)

Buyer(s) has reviewed each line item on the contract with the sales representative and clearly understand the hinging, venting & color is correct, and all products are viewed from the exterior (int.) \_\_\_\_\_\_

For more information regarding the finishing, maintenance, service and warranty of all Pella® products, visit the Pella® website at www.pella.com

Project Name: Shelly Washington - 1705 NW 16th Ct, Ocala, FL, Customer: Shelly Washington Order Number: 721 Quote Number: 17330928

f the following blank is checked Seller will not install the products. Buyer(s) shall not be entitled to the Seller's Installation Limited Warranty and Service Agreement. Seller disclaims any and all responsibility for installation or installation defects. Buyer(s) is responsible for compliance with all codes or egulations. See <www.installpella.com> for installation instructions. (int.)</www.installpella.com>
Customer is aware that a lead-test will be ordered by a third-party company. In the event that the test proves positive for lead, an additional charge of \$162.02 per opening will be required to perform a lead-safe installation that meets the requirements of the EPA.  Hold order until lead-test has been completed  Customer would like to move forward and agrees to pay the additional per opening if lead is found present
Pella Windows and Doors is not responsible for the removal or reinstallation of existing alarm contacts. It is the responsibility of the customer to have th larm contacts re-installed by the alarm company of choice. The installers can remove the existing contacts - if you choose, but are not responsible for eplacing them in the event that they are damaged during removal
Customer is aware that the clear oak threshold doesn't match the color/stain of the Impervia/Designer/Architect sliding & hinged doors & fiberglass ent
I hereby authorize Pella Corporation, its affiliates and/or subsidiaries to use, reproduce, and/or publish photographs and/or video that may pertain to m and my project, including materials described below, without compensation. I understand that this material may be used in various communications (e.g. Website, e-newsletters, promotional materials, etc).
Consequently, the Corporation may publish materials, photographs, and/or make reference to the project in a manner that the Corporation or project ponsor deems appropriate
Please Read All Applicable Warranties and Service Agreements Before Signing as The Terms May Condition or Limit Your Rights Under This Contract

#### **TERMS AND CONDITIONS**

ARTICLE 1 - SCOPE OF WORK. PWD-Orlando, LLC ("Pella Windows and Doors" or "Seller") is a wholly-owned subsidiary of Pella Corporation ("Pella"). Seller shall provide and install the products and accessories and provide the services described above on premises of the Buyer(s) identified as the Project/Delivery Address (the "Project").

Seller shall:

• Obtain necessary permits

- File Notice of Commencement
- Deliver and unload products
- Use drop cloths in work area

- Prepare Openings for new units
- Install all products per contract
- Insulate and caulk around products
- Remove and dispose of existing units
- Verify that all products installed are operating properly

- Wipe down all glass surfaces
- Remove drop cloths, remove all debris, and vacuum
- Review Certificate of Completion

• All work to be performed during normal working hours of 9:00 a.m. to 5:00 p.m. Monday - Friday, unless other arrangements are made.

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Customer: Shelly Washington Project Name: Shelly Washington - 1705 NW 16th Ct, Ocala, FL, Order Number: 721 Quote Number: 17330928

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Homeowner Will:Initial to verify you have read.
Homeowner association approvalYes (1)No
• Change orders (2) • Interior / Exterior painting (3)
All blinds & interior window treatments need to be removed prior to installation (4)
Arrange to have alarm system disconnected and reinstalled (5)
Arrange to have any plumbing and/or electrical repairs or changes made by appropriate licensed contractor prior to install date
All furniture needs to be moved away from any window or door being replaced.
All personal items, wall hangings & valuables must be removed prior to your installation date.
Exterior access to installation openings must be available.
Any non-movable furniture (examples: pianos, built in cabinets, etc.) must be cleared of items,
Secure all pets away from work area covered prior to installation.
Permit on site prior to confirming installation Provide site electricity for power tools
Provide any balance due on last day of installation • Clean all interior and exterior glass surfaces
• Fill nail holes unless otherwise specified • Remove existing shutters and awnings
Reinstall shutters and awnings
Details Reviewed: Initial All That Apply
Siding Work Flooring Affected Interior Trim Product Specifications
Stucco Work Custom Trim Screw Hole Installation Glass & Labels
Cedar Trim/Shingles Remove Existing Sill Clip & or Fin Installation Door Sill Height
Frame Expander Drywall Patch Painting/Staining Hinging and Slide Changes
Customer Signed NOC Special Equipment Rolscreen
Non-Pella Door Hardware (6)
1) Order Processing and delivery/installation will remain on hold until HOA approval is provided to Pella. In some counties, the Building Department also
equires the letter of approval prior to permitting.
2) Extreme care is taken during the installation process to prevent stucco or drywall damage. Small chip repair is included in this installation agreement.
additional repair is needed, labor and material will be determined by your installer and additional charges will apply.
3) Interior or exterior painting required due to stucco, siding, trim, or drywall repair will be homeowner's responsibility.
4) Window treatments and hardware must be removed prior to installation. Pella does not warrant or guarantee window treatments anchoring, fit or
operation after installation. Pella is not responsible for any damage to window treatments if they are not removed prior to installation.
5) Installers are not qualified to re-install alarm components. Wires will be pulled through frame or wall if able.
6) Non-Pella hardware is not warranted or guaranteed in regards to fit and function. Modifications to Pella Doors to accept non-Pella hardware is esponsibility of homeowner.
ARTICLE 2 - PRICE AND PAYMENT TERMS. Buyer(s) agrees to pay Seller the amount set forth in this Contract (the "Contract Price") and any sums due in
addition for taxes or other charges expressly allowed under the Contract. The Contract Price does not include any taxes, including sales, consumer, use and
similar taxes. Taxes shall be added to the Contract Price. Buyer(s) shall deposit (the "Deposit") with Seller immediately upon execution of this Contract the
amount set forth on the first page of this Contract. If installation services are deferred at Buyer(s)' request beyond 7 days of the scheduled date set forth i

For more information regarding the finishing, maintenance, service and warranty of all Pella® products, visit the Pella® website at www.pella.com

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Project Name: Shelly Washington - 1705 NW 16th Ct, Ocala, FL, Order Number: 721 Quote Number: 17330928

JS

Customer: Shelly Washington

this Contract, the Contract Price shall be subject to a 2% of Contract Price or \$25 a month warehousing charge, whichever is greater. The Buyer(s) shall pay the remainder of the Contract Price immediately upon substantial completion of the services provided under this Contract. If the Buyer(s) fails to pay all amounts when due, the Buyer(s) agrees to pay a finance charge on the unpaid balance at the lesser of 1% per month or the maximum rate allowed by state and local law upon the earliest date allowed by state and local law. If the Buyer(s) fails to pay any amount due under this Contract, the Buyer(s) agrees to pay reasonable attorneys' fees and collection costs and expenses that Seller incurs in enforcing its rights to payment under this Contract. Buyer(s) agrees that if paying by credit card that authorization is granted to the seller to debit the Buyer(s)' credit card by signing this contract. Seller hereby gives notice of its lien rights as a provider of goods and services to the improvement of Buyer(s)' real property and of its intention to assert those rights in the event Buyer (s) fail to make payment for the goods and services furnished as required by this Contract.

ARTICLE 3 - CANCELLATION. BUYER(S) MAY CANCEL THIS CONTRACT BY GIVING SELLER WRITTEN NOTICE TO SELLER PRIOR TO MIDNIGHT OF THE THIRD BUSINESS DAY AFTER THE DATE OF THIS CONTRACT. If Buyer(s) cancels the Contract after the third business day, the Buyer(s) forfeits the entire Deposit. Furthermore, if this Contract provides for product specially made or the product has been delivered to the job site, the Buyer(s) agrees to pay the entire Contract Price and taxes attributable to the products as liquidated damages. In such event, Buyer(s) will be entitled to keep the products.

ARTICLE 4 - CHANGES. Any notice or instruction from Buyer(s) received after execution of this Contract, which has the effect of changing the terms or scope of this Contract will be effective only upon an appropriate adjustment in the price and/or delivery date, and acceptance of the change by Seller in writing. Deletion of specific Goods shall be subject to the terms of the Cancellation provision of these Terms and Conditions.

ARTICLE 5 - ACCEPTANCE OF WORK. All work performed and materials supplied under this Contract shall be deemed in full compliance unless Seller is notified by Buyer(s) in writing to the contrary within five (5) days following substantial completion of installation.

ARTICLE 6 - TIME FOR COMPLETION. The work described under the terms of this Contract shall begin on or about the date indicated. Seller shall provide Buyer(s) with at least seventy-two (72) hours notice of the commencement of work on the Project. Seller shall make reasonable effort to complete the Project in a timely manner but there is no guarantee that shipment and installation will occur on the proposed date. Seller, installer and Pella shall not be liable for any direct, indirect or consequential damage or loss caused by delay in shipment or delay in installation for any reason.

ARTICLE 7 - PROBLEMATIC SITE CONDITIONS. If Seller is aware of conditions that make installation difficult, inefficient, or otherwise compromise the performance of the Products, including such conditions as water infiltration, mold, damaged or rotted framing or structural members, termites, wiring, or plumbing that must be moved, construction defects, lead paint, or asbestos, Seller shall have no obligation under this agreement to repair such conditions, but Seller may notify Buyer(s) of such conditions and the Contract Price shall be amended for any cost increases resulting from such conditions. If, in Seller's opinion, site conditions render performance hazardous or impracticable, it shall so notify Buyer(s) and the Contract may be terminated pursuant to Article 8 of this Contract. Seller may become aware of such conditions but is not responsible for discovering such conditions, determining the extent of such conditions, repairing such conditions or notifying Buyer(s) of such conditions.

ARTICLE 8 - SELLER'S TERMINATION. Seller, in its sole discretion, may terminate this Contract if the work is stopped for a period of thirty (30) consecutive days through no fault of Seller; or for conditions described in Article 7 above or if Buyer(s) defaults on any of its obligations contained in this Contract and does not cure said defaults within a reasonable period of time. In the event of such termination, Seller is entitled to recover from Buyer(s) such remedies as set forth under the cancellation provision (Article 3) contained in this Contract and any sums owed under the Contract, including the recovery of reasonable attorneys' fees incurred in the exercise of Seller's rights under this Contract.

ARTICLE 9 - WARRANTY AND LIMITATIONS. Seller warrants the installation services only as set forth in the Seller's Installation Limited Warranty and Service Agreement, which is made a part of this Contract. The Seller's Installation Limited Warranty and Service Agreement, is available from Seller upon request and may (but need not) be attached hereto or enclosed herewith. All product warranties for products manufactured by Pella or others are direct from Pella or others, respectively. Seller also agrees to service the Pella products purchased by Buyer(s) for an 8-year period starting from the date of the expiration of the Installation Limited Warranty pursuant to the conditions and limitations set forth in the Service Agreement, which is made a part of this Contract. Pella warrants its products only as set forth in Pella's separate product limited warranties, which are made a part of this Contract. The product limited warranties

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Customer: Shelly Washington

for Pella products are available from Pella upon request and at <www.pella.com/warranty>, and may (but need not) be attached hereto or enclosed herewith. Other manufacturer warranties can be obtained directly from such manufacturer. Certain Pella products contain a factory finish. If the products purchased by Buyer(s) contain a factory finish, this finishing will be warranted as part of Pella's Product Warranties. These warranties are available at <www.pella.com/warranty>. Seller's or Pella's stain and paint color samples are produced as accurately as possible; however, actual colors may vary from these samples and from batch to batch. Because wood is a natural product, each window or door will display its own personality with regard to variation in color, texture, and grain pattern. Natural wood variations include distinctive grain patterns or unusual shadings and color. Buyer(s) may have been shown stain and paint samples in the color of Buyer(s)' choosing that show some, but not all, of the possible variations that can occur during the finishing process. Due to the nature of using natural products, Seller or Pella cannot be responsible for the actual degree of variation that occurs in Buyer(s)' window or door purchase. If the Buyer(s) elects finishing by the Seller, Seller warrants the finishing only as set forth in the separate 2-Year Finishing Warranty. The 2-Year Finishing Warranty is available from Seller upon request and may (but need not) be attached hereto or enclosed herewith. Where applicable, all terms and limitations of the 2-Year Finishing Warranty are made a part of this Contract as if expressly set forth herein. If finishing is not selected from the Seller or from the factory, Buyer(s) is responsible for finishing. THERE ARE NO OTHER WARRANTIES, EXPRESS OR IMPLIED, INCLUDING BUT NOT LIMITED TO WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE. IN NO EVENT SHALL SELLER OR PELLA OR ITS SUBSIDIARIES BE LIABLE FOR ANY INDIRECT, SPECIAL, CONSEQUENTIAL, OR INCIDENTAL DAMAGES ARISING O

ARTICLE 10 - WAIVER OF SUBROGATION. Buyer(s) waives all rights to recover against Seller any losses covered by Buyer(s)' property insurance and waives all rights of subrogation for losses to the extent covered by insurance.

ARTICLE 11 - LIMITATION OF SUITS. Any controversy or claim arising out of, or relating to, the sale and/or installation of Products must be commenced within one (1) year after the cause of action has accrued.

ARTICLE 12 - SUBCONTRACTORS. Seller may contract with subcontractors to perform some or all of the installation work. Buyer(s) authorizes Seller to utilize subcontractors for all or any portion of the work.

ARTICLE 13 - DELIVERY. The Buyer(s) agrees that the product can be delivered without the Buyer(s) being present and agrees to accept the Seller's shipping documents as proof of delivery. Buyer(s) is responsible for making available an area at the Project suitable for unloading the goods. Buyer(s) assumes all risk of loss or damage to goods once delivered. Within 7 -days after delivery, the Buyer(s) agree to provide the Seller notice in writing of any discrepancy between the product(s) ordered and the product(s) delivered. If the Buyer(s) does not provide notice within the 7 -day period, the Buyer(s) waives any rights of rejection and accepts the product(s) as is.

ARTICLE 14 - MISCELLANEOUS PROVISIONS. Seller offers this service and products, and Buyer(s) accepts them, subject to the foregoing conditions of sale and limitations of warranty and liability, which may be modified only by written contract signed by a duly authorized representative of Seller. This Contract contains the entire understanding of the parties concerning the subject matter hereof and supersedes all previous understandings relating thereto, whether oral or written. If any one or more of the provisions of this Contract shall be held to be invalid, illegal, or unenforceable, the validity, legality, and enforceability of the remaining provisions of the Contract shall not be affected. Buyer(s) may not assign this Contract, in whole or in part, without prior written consent of Seller. This Contract shall be governed by and construed in accordance with the laws of the state of Florida. Buyer(s) also agrees that jurisdiction and venue for said legal action shall be in Seminole County, Florida or in the county where the product is delivered at Seller's election. Buyer(s) waives its right to a trial by jury on any claim or dispute between the parties.

For more information regarding the finishing, maintenance, service and warranty of all Pella® products, visit the Pella® website at www.pella.com

Customer: Shelly Washington Project Name: Shelly Washington - 1705 NW 16th Ct, Ocala, FL, Order Number: 721 Quote Number: 17330928

JS

## $\hfill \square$ Project Checklist has been reviewed

Credit Card Approval Signature

Customer Name	(Please print)	Pella Sales Rep Name	(Please print)
Customer Signature		Pella Sales Rep Signature	
Date		Date	

Order Totals	
Taxable Subtotal	\$7,394.93
Sales Tax @ 0%	\$0.00
Non-taxable Subtotal	\$3,893.22
Total	\$11,288.15
Deposit Received	\$0.00
Amount Due	\$11,288.15

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## Jimmy H. Cowan, Jr., CFA

# Marion County Property Appraiser



501 SE 25th Avenue, Ocala, FL 34471 Telephone: (352) 368-8300 Fax: (352) 368-8336

## 2024 Property Record Card

## Real Estate

2195-029-000

GOOGLE Street View

**Property Information** 

WASHINGTON SHELLY
1705 NW 16TH CT
OCALA FL 34475-4981

Taxes / Assessments:
Map ID: 161
Millage: 1001 - OCALA

PC: 01 Acres: .37

M.S.T.U.

Situs: Situs: 1705 NW 16TH CT OCALA

Current Value

Land Just Value	\$16,965		
Buildings	\$70,541		
Miscellaneous	\$1,458	I	
Total Just Value	\$88,964 Impact		(\$43,451)
Total Assessed Value	\$45,513	Ex Codes: 01 38	
Exemptions	(\$25,000)		
Total Taxable	\$20,513		

#### **History of Assessed Values**

Year	<b>Land Just</b>	Building	Misc Value	Mkt/Just	Assessed Val	Exemptions	Taxable Val
2023	\$19,575	\$58,279	\$1,458	\$79,312	\$43,756	\$25,000	\$18,756
2022	\$10,440	\$55,508	\$1,458	\$67,406	\$42,482	\$25,000	\$17,482
2021	\$6,525	\$42,897	\$1,458	\$50,880	\$41,245	\$20,622	\$20,623

#### <u>Property Transfer History</u>

Book/Page	Date	Instrument	Code	Q/U	V/I	Price
UNRE/INST	05/2024	71 DTH CER	0	U	I	\$100
<u>7591/1328</u>	10/2021	61 FJDGMNT	0	U	I	\$100
<u>6707/0471</u>	01/2018	61 FJDGMNT	0	U	I	\$100
6011/0452	03/2014	61 FJDGMNT	0	U	I	\$100
3181/1015	05/2002	07 WARRANTY	9 UNVERIFIED	Q	I	\$59,500
3049/1459	09/2001	06 SPECIAL WARRANTY	2 V-SALES VERIFICATION	U	I	\$10,500
2991/1443	07/2001	31 CERT TL	0	U	I	\$100
<u>2627/0470</u>	02/1999	07 WARRANTY	2 V-SALES VERIFICATION	Q	I	\$33,500
0744/0555	05/1976	02 DEED NC	0	U	I	\$7,600

#### **Property Description**

SEC 12 TWP 15 RGE 21 PLAT BOOK C PAGE 098 BUNCHE HEIGHTS LOTS 27.28.29

#### <u>Land Data - Warning: Verify Zoning</u>

Use **CUse Depth Zoning Units Type** Rate Loc Shp Phy Class Value Just Value **Front** 150.00 FF 130.0000 1.00 0.87 1.00 0100 150.0 107.0 R2 16,965 16,965 Neighborhood 4523 - BUNCHE/ RICHMOND/BELEDAR ETC Total Land - Class \$16,965 Mkt: 8 70 Total Land - Just \$16,965

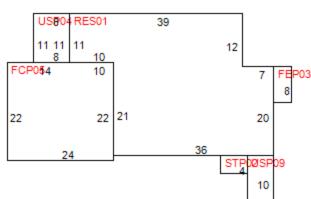
#### **Traverse**

#### Building 1 of 1

RES01=U20L7U12L39D11R10D21R36.L6 STP02=D4L6U4R6.U20R6 FEP03=R4D8L4U8.L7U12L39 USP04=D11L8U11R8.D11 FCP05=R10D22L24U22R14.U15L20 FDU06=U16L28D16R28. UOP07=D6L6U6R6.L12L28 UDU08=U8L16D8R16.R106D36 USP09=D10L6U10R6.







#### **Building Characteristics**

**Improvement** 1F - SFR- 01 FAMILY RESID

Effective Age 6 - 25-29 YRS

**Condition** 0

**Quality Grade** 400 - FAIR **Inspected on** 2/15/2024 by 197

Year Built 1949
Physical Deterioration 0%
Obsolescence: Functional 0%
Obsolescence: Locational 0%
Architecture 0 - STANDARD SFR
Base Perimeter 156

Type IDExterior Walls	Stories	Year Built	Finished Att	ic Bsmt Area	<b>Bsmt Finish</b>	<b>Ground Floor Area</b>	Total Flr Area
RES 0126 - SIDING-NO SHTG	1.00	1949	N	0 %	0 %	1,178	1,178
STP 0201 - NO EXTERIOR	1.00	1949	N	0 %	0 %	24	24
FEP 0326 - SIDING-NO SHTG	1.00	1949	N	0 %	0 %	32	32
USP 0401 - NO EXTERIOR	1.00	1987	N	0 %	0 %	88	88
FCP 0501 - NO EXTERIOR	1.00	1962	N	0 %	0 %	528	528
FDU 0626 - SIDING-NO SHTG	1.00	1962	N	0 %	0 %	448	448
UOP 0726 - SIDING-NO SHTG	1.00	2002	N	0 %	0 %	36	36
UDU 0838 - WD SIDING-SHTG	1.00	1962	N	0 %	0 %	128	128
USP 0901 - NO EXTERIOR	1.00	2010	N	0 %	0 %	60	60
Section: 1							

Section: 1

Roof Style: 12 HIP

Roof Cover: 08 FBRGLASS SHNGL Heat Meth 1: 22 DUCTED FHA

Heat Meth 2: 00 **Foundation: 3 PIER** 

**A/C:** Y

Floor Finish: 24 CARPET

Wall Finish: 16 DRYWALL-PAINT

**Heat Fuel 1:** 10 ELECTRIC Heat Fuel 2: 00

Fireplaces: 0

**Bedrooms: 4** 

4 Fixture Baths: 0 3 Fixture Baths: 2

2 Fixture Baths: 0 Extra Fixtures: 2

Blt-In Kitchen: Y Dishwasher: N Garbage Disposal: N **Garbage Compactor:** N

Intercom: N Vacuum: N

#### Miscellaneous Improvements

Туре	Nbr Units	Type	Life	Year In	Grade	Length	Width
105 FENCE CHAIN LK	427.00	LF	20	1980	1	0.0	0.0
159 PAV CONCRETE	204.00	SF	20	1980	3	0.0	0.0
114 FENCE BOARD	420.00	LF	10	2002	4	0.0	0.0
						Total Value	- \$1,458

#### **Appraiser Notes**

#### UDU N/A

#### Planning and Building \*\* Permit Search \*\*

Permit Number	<b>Date Issued</b>	<b>Date Completed</b>	Description
BLD23-0423	7/14/2023	7/17/2023	WASHINGTON / SHED
BLD23-0302	2/8/2023	7/17/2023	WASHINGTON / SHED DEMO
B011751	11/1/2001	5/1/2002	REMODELING
OC01442	9/1/2000	-	RES RE ROOF
OC02185	12/1/1987	9/1/1988	BLDG01= ADD SCRN ROOM

#### **Cost Summary**

Buildings R.C.N.	\$111,086	2/20/2024				
Total Depreciation	(\$44,435)					
Bldg - Just Value	\$66,651		Bldg Nbr	RCN	Depreciation	Depreciated
Misc - Just Value	\$1,458	3/11/2011	1	\$111,086	(\$44,435)	\$66,651
Land - Just Value	\$16,965	2/9/2024				
Total Just Value	\$85,074					
	Total Depreciation Bldg - Just Value Misc - Just Value Land - Just Value	Total Depreciation (\$44,435) Bldg - Just Value \$66,651 Misc - Just Value \$1,458 Land - Just Value \$16,965	Total Depreciation (\$44,435) Bldg - Just Value \$66,651 Misc - Just Value \$1,458 3/11/2011 Land - Just Value \$16,965 2/9/2024	Total Depreciation       (\$44,435)         Bldg - Just Value       \$66,651       Bldg Nbr         Misc - Just Value       \$1,458       3/11/2011       1         Land - Just Value       \$16,965       2/9/2024	Total Depreciation         (\$44,435)           Bldg - Just Value         \$66,651         Bldg Nbr         RCN           Misc - Just Value         \$1,458         3/11/2011         1         \$111,086           Land - Just Value         \$16,965         2/9/2024         \$16,965         2/9/2024	Total Depreciation         (\$44,435)           Bldg - Just Value         \$66,651         Bldg Nbr         RCN         Depreciation           Misc - Just Value         \$1,458         3/11/2011         1         \$111,086         (\$44,435)           Land - Just Value         \$16,965         2/9/2024         (\$44,435)