



# Ocala Firefighters' Retirement Fund Board of Trustees Agenda - Final

## Monday, June 9, 2025

### Meeting Information

*Location*

Ocala City Hall  
City Manager's Conference Room  
Second Floor  
110 SE Watula Ave

*Time*

9:00 AM

Trustees

Robert Davis  
Chairperson

John Laurence Dozier  
Trustee

Glen Fiorello  
Trustee

Justin Hardy  
Trustee

Joshua Phillips  
Trustee

### WELCOME!

We are very glad you have joined us for today's meeting. If reasonable accommodations are needed for you to participate in this meeting, please call Alicia Gaither at (352) 629-8372, 48 hours in advance so arrangements can be made.

### APPEALS

Any person who decides to appeal any decision of the Firefighters' Retirement Fund Board of Trustees with respect to any matter considered at this meeting will need a record of the proceeding, and for such purpose, may need to ensure that a verbatim record of the proceeding is made.

Teams Meeting Link: <https://bit.ly/3EWiwXL>

Meeting ID: 231 594 017 324 0

Passcode: dU7wD9pS

---

Dial in by phone

+1 352-448-0342,,883764803# United States, Gainesville

Find a local number

Phone conference ID: 883 764 803#

1. Call To Order & Attendance
2. Public Noticed & Public Comments
3. Attorney Report

[Request Motion, Appellee's Answer Brief, & Form 1 Filing](#)

**Attachments:** [222785306 Request Motion For Oral Argument - FILED - 4912-9367-4305.1](#)  
[222407157 Appellee's Answer Brief - 4902-6414-3423.1](#)  
[Memo regarding 2025 online Form 1 Filing - 4912-2111-0580.1](#)

[Summary Plan Description \(DRAFT\)](#)

**Attachments:** [OCALA F.SPD 2025 Draft.05-27-25 - 4921-2296-5575.2](#)

4. Actuary

[DROP updates and considerations for DROP period impact statement](#)

[Component B Incentive Pay impact statement \(a short summary of the attached impact statement\)](#)

[Service purchase policy considerations](#)

[COLA Fund interest policy reminder](#)

**Attachments:** [Ocala Board Meeting 06.09.2025](#)  
[Ocala Fire Actuarial Impact Statement - Comp B Incentive Pay \(to Ocala 06052025\)](#)

5. Consultant Mariner Report

[Ocala Fire Investment Performance March 31, 2025](#)

**Attachments:** [2025-03-31 Ocala Fire Quarterly Report](#)

6. Expenses & Minutes

[Fire Board Expenses March - April 2025 & Minutes February 24, 2025](#)

**Attachments:** [Fire Expenses March - April 2025](#)  
[Ocala Fire Pension Board Minutes February 24, 2025](#)

**7. Other Items For Discussion**

- 7a. DROP Approval
  - Clint Welborn

**Adjournment**