From: City of Ocala - Contracting Officer

To:

Lisa M. Crouthamel; Michelle Brooker; Patricia Lewis; Shayatta J. Roberts; Daphne Robinson; Ashley Presley; Laitishia Crutchfield

Subject: Your policy exception has been approved. **Date:** Monday, January 27, 2025 7:36:30 AM

Your policy exception has been approved.

Approval Comments: drobinson@ocalafl.org

OEU is approved to piggyback FMPA's contract for Inspection & Treatment of Electric Utility Wood Poles (RFP#2020-200) WITH CONDITIONS. PLEASE SEE BELOW. As a municipal electric system within the state of Florida, the City of Ocala is authorized to piggyback FMPA's contract for Inspection & Treatment of Utility Wood Poles (RFP#2020-200) subject to the terms and conditions of the Florida Municipal Power Association's agreement with Osmose Utility Service, Inc.. RFP #2020-200 was expressly solicited on behalf of ten members (Bartow, Bushness, Clewiston, Fort Meade, Green Cove Springs, Chattahoochee, Newberry, Starke, Winter Park and Homestead) identified in the contracts as "Participating Members," but the awarded proposers are required to extend pricing to any FMPA member. FMPA awarded this contract pursuant to Request for Proposals No. 2020-200 on September 8, 2020. A total of three proposals were received and three contracts were awarded to Intec Service, Inc.; Power Pole Maintenance Co., LLC, and Osmoste Utility Service, Inc. The contract term commenced October 1, 2020 and, pursuant to an extension granted on July 25, 2024, expires on October 31, 2025. At the time of the extension of the contract, Osmose provided a price increase. The pricing schedule was further modified under an Addendum dated November 5, 2024. By its terms, the RFP establishes that the contract between Osmose and FMPA members will consist of the RFP's general terms and conditions, the Master Agreement between FMPA and the selected contractors, and the FMPA member's purchase order. A Master Agreement was not provided, nor does it appear on FMPA's purchasing website. PLEASE ESTABLISH A MUNIS CONTRACT NUMBER WITH AN EXPIRATION DATE OF OCTOBER 31, 2025 SO THAT CORRESPONDING EXPENDITURES CAN BE APPROPRIATELY TRACKED THEREUNDER. PLEASE ENSURE A COPY OF THIS EXCEPTION AND THE FMPA RFP DOCUMENTS AND MASTER AGREEMENT (IF ANY) IS ATTACHED. IF THE DEPARTMENT ANTICIPATES FOR EXPENDITURES THROUGH OCTOBER 31, 2025 TO EXCEED \$50,000 THIS CONTRACT MUST BE PLACED ON AN UPCOMING CITY COUNCIL AGENDA.



Procurement/Contract/P-Card Exception

Select exception type: Contract

Reason for contract exception: Low Dollar Threshold/Low Risk

Enter a brief description of your exception request:

OEU would like to piggyback off FMPA's contract with Osmose Utility for pole inspection and treatment.

Attach all documents related to the exception that can assist the Contracting Officer's decision.

Osmose Bid Submittal.pdf
Award Extension Memo 2024 - Pricing for Members.pdf
Pole-Inspection-Award-Memo.pdf

Addendum 2 packet.pdf

Department (ELE) ELECTRIC

Requestor Name Lisa Crouthamel

Requestor Email | lcrouthamel@ocalafl.gov

Phone number (352) 317-3151

Who authorized requesting this exception?

Chad Lynch