



Ocala General Employees' Retirement System

c/o Resource Centers, Plan Administrator ♦ Ocala@ResourceCenters.com ♦ www.ResourceCenters.com

Board Chair

Arnie Hersh

Secretary

Trustees

Jacqueline Cole

Hope Maynard

Anthony Ortiz

Charlie Varney

LOCATION: City Managers Conference Room
Ocala City Hall, Second Floor
110 SE Watula Avenue
Ocala, FL 34471
Meeting Contact: (561) 624-3277 (Plan Administrator)

A physical quorum of Trustees may be present. Some Trustees may appear electronically.

TIME: Monday, August 10, 2026 at 9:00 AM

INSTRUCTIONS TO JOIN MEETING ELECTRONICALLY

Meeting ID: **882 2800 4702**

Passcode: **257102**

Resource Centers is inviting you to a scheduled Zoom meeting:

For Video & Audio (Recommended):

If you are using a mobile device (Smart Phone or Tablet) use the "Zoom" App.

Link to Join from Laptop, PC, Mac, Linux, iOS or Android:

<https://us06web.zoom.us/j/88228004702?pwd=1XaCvo7J6ueaEmQ1TdJDxM4q8fQLTX.1>

For Voice Only:

One tap mobile

+13052241968,,88228004702#,,,,*257102# US

+16465588656,,88228004702#,,,,*257102# US (New York)

Dial by your location

+1 301 715 8592 US (Washington DC)

+1 312 626 6799 US (Chicago)

+1 646 558 8656 US (New York)

+1 253 215 8782 US (Tacoma)

+1 346 248 7799 US (Houston)

+1 669 900 9128 US (San Jose)

Public Comments:

Public can submit comments by email during the Meeting to Ocala@ResourceCenters.com. All public comments will be read into the record in the Public Comment portion of the Meeting.

PLEASE NOTE:

This meeting is open to the public. In accordance with The Americans with Disabilities Act of 1990, all persons that are disabled; who need special accommodations to participate in this meeting because of that disability should contact the office of the Administrator at 561.624.3277 no later than three (3) business days prior to such proceeding.

In accordance with the provisions of Section 286.0105, Florida Statutes, anyone wishing to appeal any decision made by the Board, with respect to any matter considered at this meeting or hearing, will need a record of the proceedings and for such purpose, may need to ensure that a verbatim record of the proceedings is made which record shall include the testimony and evidence upon which the appeal is to be based.

These meetings may be conducted by means of, or in conjunction with communications media technology. The City Council Chambers, located in City Hall at 110 SE Watula Avenue in Ocala, FL and open to the public, shall serve as an access point for such communication.



Ocala General Employees' Retirement System

QUARTERLY MEETING

Monday, August 10, 2026

LOCATION: City Managers Conference Room
Ocala City Hall, Second Floor
110 SE Watula Avenue
Ocala, FL 34471
Meeting Contact: (561) 624-3277 (Plan Administrator)

A physical quorum of Trustees may be present. Some Trustees may appear electronically.

TIME: Monday, August 10, 2026 at 9:00 AM

Meeting Agenda

1. Call Meeting to Order

Board of Trustees:	Hope Maynard
Arnold Hersh, Chair	Anthony Ortiz
Jacqueline Cole	Charlie Varney
2. Public Comment
Email Public Comments during the Meeting to: Ocala@ResourceCenters.com
3. Approval of Minutes:
 - a) May 10, 2026 Quarterly Meeting
 - b) May 26, 2026 Special Meeting
 - c) June 29, 2026 Special Meeting
4. Reports
 - a) Investment Consultant (Rob Hungerbuhler, Segal Marco Advisers)
 - b) Board Counsel (Bonni Jensen, Klausner Kaufman Jensen & Levinson)
 - 1) 2026 Summary Plan Description Update
 - 2) RMLO (Records Maintenance Liaison Officer) Update
 - 3) 2027 Meeting Dates
 - c) Administrator Report (Scott Baur, Resource Centers)
 - 1) Transition & Board Updates
 - 2) Signature Authorization Updates (Custodian, Bank, Service Providers)
 - 3) Conferences & Educational Opportunities
 - 4) Resource Centers Service Team & Contacts
5. Benefit Approvals
6. Plan Financials
 - a) Interim Financial Statement
 - b) Approval Expenses: Warrant Dated August 10, 2026
7. Other Business
8. Adjournment

Next Regular Meeting: Monday, November 9, 2026