



Ocala Firefighters' Retirement Fund Board of Trustees Agenda - Final Monday, August 18, 2025

Meeting Information

Location

Ocala City Hall
City Manager's Conference Room
Second Floor
110 SE Watula Ave

Time

9:00 AM

Trustees

Robert Davis
Chairperson

John Laurence Dozier
Trustee

Glen Fiorello
Trustee

Justin Hardy
Trustee

Joshua Phillips
Trustee

WELCOME!

We are very glad you have joined us for today's meeting. If reasonable accommodations are needed for you to participate in this meeting, please call Alicia Gaither at (352) 629-8372, 48 hours in advance so arrangements can be made.

APPEALS

Any person who decides to appeal any decision of the Firefighters' Retirement Fund Board of Trustees with respect to any matter considered at this meeting will need a record of the proceeding, and for such purpose, may need to ensure that a verbatim record of the proceeding is made.

Teams Meeting Link: <https://bit.ly/4fVIHei>

Meeting ID: 247 275 559 981

Passcode: J8JV3jN2

Dial in by phone

+1 352-448-0342,,970358633# United States, Gainesville

Find a local number

Phone conference ID: 970 358 633#

1. Call To Order & Attendance
2. Public Noticed & Public Comments
3. Attorney Report
 - 3a. [Form 1, Boycott, & Supreme Court Ruling in Stanley v. City of Sanford](#)
Attachments: [Memo regarding 2025 online Form 1 Filing - 4912-2111-0580.1](#)
[2025 Memo re Boycott Israel List](#)
[2025 Memo re Stanley v. City of Sanford](#)
 - 3b. [Summary Plan Description Update](#)
Attachments: [OCALA F.SPUD 2025 Draft.06-17-25 - 4921-2296-5575.4](#)
 - 3c. Update on Lawsuit & Crescent Contract
4. Actuary - DROP, Component B, & Cola Interest Policy
[Actuary Discussion Backup](#)
Attachments: [Ocala Fire Actuarial Impact Statement - DROP 6 Years + Ret Behavior](#)
[Ocala Fire Actuarial Impact Statement - DROP 7 Years + Ret Behavior](#)
[Ocala Fire Actuarial Impact Statement - DROP 8 Years + Ret Behavior](#)
[Ocala Fire Actuarial Impact Statement - Comp B Incentive Pay REVISE \(to client 08072025\)](#)
[Ocala Board Meeting 08.18.2025](#)
5. Consultant Report - Mariner
 - 5a. [Quarterly Investment Report June 30, 2025](#)
Attachments: [2025-06-30 Ocala Fire \(Quarterly Report\)](#)
6. Minutes & Expenses
 - 6a. [Fire Pension Board Meeting Minutes June 9, 2025](#)
Attachments: [Ocala Fire Meeting Minutes June 9, 2025](#)

6b. [Fire Expenses May - June 2025](#)

Attachments: [Fire Pension Expenses May - July 25](#)

7. Other Items For Discussion

- 7a. DROP Approval - Anderson
- 7b. 5th Trustee Member - Hardy, Term Ends 10/04/2025
- 7c. Philips and Dozier, Term Ends 10/04/2025

Adjournment