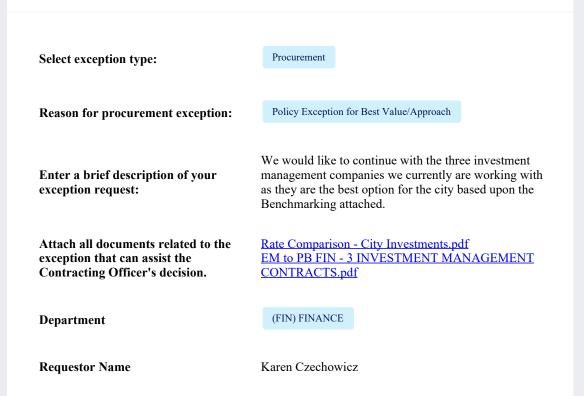
?

## Your policy exception has been **approved**.

## Approval Comments: drobinson@ocalafl.org

This exception request is approved under the following conditions. After discussing the benchmarking provided with the Chief Financial Officer, it was determined that the benchmarking is sufficient to sustain a one-year renewal of the existing contracts with PFM, Sawgrass, and Virtus; however, in order to ensure best value, these services will be competitively solicited. The department is encouraged to begin acquisition planning processes (scope of work development, budgeting, etc.) and issue its solicitation request early to allow sufficient time for the RFP process. YOU MAY PROCEED WITH ISSUING A REQUEST TO CONTRACTING SO THAT RENEWAL AGREEMENTS CAN BE PREPARED. PLEASE INCLUDE A COPY OF THIS EXCEPTION APPROVAL WITH YOUR REQUEST AND ENSURE IT IS UPLOADED TO MUNIS. IF THE EXPENDITURES UNDER THESE AGREEMENTS FOR THE RENEWAL TERM WILL EXCEED THE COUNCIL THRESHOLD, PLEASE SCHEDULE FOR AN UPCOMING AGENDA.

## **Procurement/Contract/P-Card Exception**



Requestor Email	kczechowicz@ocalafl.gov
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Who authorized requesting this exception?	Peter Brill