



SECOND AMENDMENT TO AGREEMENT FOR HOMELESS MANAGEMENT INFORMATION SYSTEM

THIS SECOND AMENDMENT TO AGREEMENT FOR HOMELESS MANAGEMENT INFORMATION SYSTEM ("Second Amendment") is entered into by and between the **CITY OF OCALA**, a Florida municipal corporation ("City") and **WELLSKY CORPORATION**, a foreign profit corporation duly organized in the state of New York and authorized to do business in the state of Florida (EIN: 11-2209324) ("WellSky" or "Vendor").

WHEREAS, on August 1, 2022, City and Vendor entered into an Agreement for Homeless Management Information System, (the "Original Agreement") City of Ocala Contract No. CDS/210943, as amended on September 20, 2022 ; and

WHEREAS, City and Vendor now desire to extend the Original Agreement for the first one-year renewal term, in accordance with **Exhibit D – Renewal Summary**.

NOW THEREFORE, in consideration of the foregoing recitals, the following mutual covenants and conditions, and other good and valuable consideration, City and Vendor agree as follows:

1. **RECITALS.** City and Vendor hereby represent, warrant, and agree that the Recitals set forth above are true and correct and are incorporated herein by reference.
2. **INCORPORATION OF ORIGINAL AGREEMENT.** The Original Agreement, between City and Vendor is hereby incorporated by reference as if set forth herein in its entirety and remains in full force and effect, except for those terms and conditions expressly amended by this Second Amendment.
3. **RENEWAL TERM.** The Original Agreement is hereby renewed for an additional (1) one-year term beginning on **AUGUST 1, 2025**, and continue in effect through and including **JULY 31, 2026**. Thereafter, this Agreement may be renewed for **ONE (1)** additional **ONE (1) YEAR** period by written consent between City and Vendor.
4. **COMPENSATION.** City shall pay Vendor a price not to exceed **FORTY THOUSAND, NINE HUNDRED SEVENTY-FIVE AND NO/100 DOLLARS (\$40,975)** (the "Contract Sum") over the Renewal Term as full and complete compensation for the timely and satisfactory provision of services.
5. **NOTICES.** All notices, certifications or communications required by this Second Amendment shall be given in writing and shall be deemed delivered when personally served, or when received if by facsimile transmission with a confirming copy mailed by registered or certified mail, postage prepaid, return receipt requested. Notices can be concurrently delivered by email. All notices shall be addressed to the respective parties as follows:

If to Vendor:

WellSky Corporation
 Attention: General Counsel
 11300 Switzer Road
 Overland Park, Kansas 66210
 Phone: 703-674-5103



If to City of Ocala:

Daphne M. Robinson, Esq., Contracting Officer
City of Ocala
110 SE Watula Avenue, 3rd Floor
Ocala, Florida 34471
Phone: 352-629-8343
E-mail: notices@ocalafl.gov

Copy to:

William E. Sexton, Esq., City Attorney
City of Ocala
110 SE Watula Avenue, 3rd Floor
Ocala, Florida 34471
Phone: 352-401-3972
E-mail: cityattorney@ocalafl.gov

6. **COUNTERPARTS.** This Second Amendment may be executed in counterparts, each of which shall be an original and all of which shall constitute the same instrument.
7. **ELECTRONIC SIGNATURE(S).** Vendor, if and by offering an electronic signature in any form whatsoever, will accept and agree to be bound by said electronic signature to all terms and conditions of this Second Amendment. Further, a duplicate or copy of the Second Amendment that contains a duplicated or non-original signature will be treated the same as an original, signed copy of this original Second Amendment for all purposes.
8. **LEGAL AUTHORITY.** Each person signing this Second Amendment on behalf of either party individually warrants that he or she has full legal power to execute this Second Amendment on behalf of the party for whom he or she is signing, and to bind and obligate such party with respect to all provisions contained in this Second Amendment.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK. SIGNATURE PAGE TO FOLLOW.]



CONTRACT# CDS/210943

IN WITNESS WHEREOF, the parties have executed this Second Amendment on 11/6/2025

ATTEST:

CITY OF OCALA

Signed by:
Angel B. Jacobs
80E3574C-8B55A7A5
Angel B. Jacobs
City Clerk

DocuSigned by:
Christopher Watt
8C808BF07388433
Christopher Watt
Chief of Staff

Approved as to form and legality:

WELLSKY CORPORATION

Signed by:
William E. Sexton, Esq.
4A55A8ABE09472
William E. Sexton, Esq.
City Attorney

DocuSigned by:
Stephen Greenberg
5F78E3E38A9CE43B

By: Stephen Greenberg
(Printed Name)

Title: SVP
(Title)

Exhibit D - Renewal Summary**CONTRACT# CDS/210943*****THIS IS NOT AN INVOICE***

11300 Switzer Road, Overland Park, KS 66210

City of Ocala
 ATTN: James Haynes <jhaynes@ocalafl.org>
 Robin Ford <rford@ocalafl.org>
 110 SE Watula Avenue
 Ocala, FL 34474

Renewal Date: 8/1/2025
 Client ID: FLB16583
 Annual Term: 8/1/25 - 7/31/26

Renewal Summary for WellSky Community Services

This is notification of your system's annual renewal amount. If applicable, please provide a purchase order number or request for contract modification no later than 30 days prior to the end of the current renewal term. Request for Termination must be received no later than 90 days prior to the end of the current renewal term. Renewal is based on the current number of licenses or services purchased through 4/15/2025. Contracted amounts will be affected by any purchases of additional licenses or services.

Qty	Description	Unit Price	Annual Fee
100	Community Services - Per User Fee - Tier I - Annual	\$378.25	\$37,825.00
4	*Community Services - Report User - Premium w/Bandwidth (Included in Per User Fee above.)	\$0.00	\$0.00
96	*Community Services - Report User - Basic w/Bandwidth (Included in Per User Fee above.)	\$0.00	\$0.00
1	Community Services - 211 LA County's Taxonomy of Human Services - Non-Profit (Included in Per User Fee above.)	\$0.00	\$0.00
1	Community Services - SSL Certificate (Included in Per User Fee above.)	\$0.00	\$0.00
1	Community Services - Training Site / Test Site	\$3,150.00	\$3,150.00

Total Annual Cloud Services and Thrd Party Solutions Fee:	\$40,975.00
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Monthly Billing:	\$3,414.58
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* Includes Third-Party Solutions - SAP Business Objects, which is governed by the EULA (<https://wellsky.com/sap-eula/>)

Unlimited additional user licenses may be added to the system. A Basic Report License is included with each Community Services License but must be ordered separately. For additional licenses, the following fees apply:

Annual Cloud Services Fees:

Community Services - Per User Fee - Tier I - Annual: \$378.25/license/year

Annual Third Party Solutions Fees:

* Community Services - Report User - Basic w/Bandwidth: Included in Per User Fee above

* Community Services - Report User - Premium (Over Allotment) w/Bandwidth: \$95/license/year

- 2 Premium licenses included with 50 Community Services license.

Purchase Order Number

If needed, please email a purchase order number to danielle.gapske@wellsky.com

Certificate Of Completion

Envelope Id: 068A0C65-2FF4-4140-8D62-84EA011C1F40

Status: Completed

Subject: First Amendment to Agreement for Homeless Management Information System (CDS/210943)

Source Envelope:

Document Pages: 4

Signatures: 4

Envelope Originator:

Certificate Pages: 5

Initials: 0

Porsha Ullrich

AutoNav: Enabled

110 SE Watula Avenue

Envelopeld Stamping: Enabled

City Hall, Third Floor

Time Zone: (UTC-05:00) Eastern Time (US & Canada)

Ocala, FL 34471

pullrich@ocalafl.gov

IP Address: 216.255.240.104

Record Tracking

Status: Original

Holder: Porsha Ullrich

Location: DocuSign

10/13/2025 11:33:18 AM

pullrich@ocalafl.gov

Security Appliance Status: Connected

Pool: StateLocal

Storage Appliance Status: Connected

Pool: City of Ocala - Procurement & Contracting

Location: Docusign

Signer Events

Stephen Greenberg

steve.greenberg@wellsky.com

SVP

Security Level: Email, Account Authentication
(None)

Signature

DocuSigned by:

Stephen Greenberg

5FAB8E384AFE49B...

Timestamp

Sent: 10/13/2025 3:54:41 PM

Resent: 10/27/2025 9:12:40 AM

Viewed: 10/27/2025 9:16:54 AM

Signed: 11/4/2025 10:27:20 AM

Signature Adoption: Pre-selected Style

Using IP Address: 73.253.30.66

Electronic Record and Signature Disclosure:

Accepted: 10/13/2025 4:23:45 PM

ID: 314cb0b1-ced4-43a1-9047-2a35c70bf2b5

William E. Sexton, Esq.

wsexton@ocalafl.gov

City Attorney

Security Level: Email, Account Authentication
(None)

Signed by:

William E. Sexton, Esq.

4A55AB8A8ED04F3...

Sent: 11/4/2025 10:27:21 AM

Viewed: 11/6/2025 10:18:52 AM

Signed: 11/6/2025 10:20:28 AM

Signature Adoption: Pre-selected Style

Using IP Address: 216.255.240.104

Electronic Record and Signature Disclosure:

Accepted: 9/15/2023 9:02:35 AM

ID: 313dc6f2-e1d0-44c3-8305-6c087d6cdf0b

Christopher Watt

cwatt@ocalafl.org

Chief of Staff

Security Level: Email, Account Authentication
(None)

DocuSigned by:

Christopher Watt

8C80B9F07388433...

Sent: 11/6/2025 10:20:30 AM

Viewed: 11/6/2025 10:45:10 AM

Signed: 11/6/2025 10:45:24 AM

Signature Adoption: Pre-selected Style

Using IP Address: 216.255.240.104

Electronic Record and Signature Disclosure:

Accepted: 11/6/2025 10:45:10 AM

ID: d6950d45-b154-4ffe-8492-ff46c23f8da0

Angel B. Jacobs

ajacobs@ocalafl.org

City Clerk

Security Level: Email, Account Authentication
(None)

Signed by:

Angel B. Jacobs

8DB3574C28E54A5...

Sent: 11/6/2025 10:45:25 AM

Viewed: 11/6/2025 12:54:29 PM

Signed: 11/6/2025 12:54:40 PM

Signature Adoption: Pre-selected Style

Using IP Address: 216.255.240.104

Electronic Record and Signature Disclosure:

Signer Events	Signature	Timestamp
Accepted: 11/6/2025 12:54:29 PM ID: c5bfa66b-22a1-420c-8a41-c974d44d789c		
In Person Signer Events	Signature	Timestamp
Editor Delivery Events	Status	Timestamp
Agent Delivery Events	Status	Timestamp
Intermediary Delivery Events	Status	Timestamp
Certified Delivery Events	Status	Timestamp
Carbon Copy Events	Status	Timestamp
Witness Events	Signature	Timestamp
Notary Events	Signature	Timestamp
Envelope Summary Events	Status	Timestamps
Envelope Sent	Hashed/Encrypted	10/13/2025 3:54:41 PM
Envelope Updated	Security Checked	10/27/2025 12:11:29 PM
Envelope Updated	Security Checked	10/27/2025 12:11:29 PM
Envelope Updated	Security Checked	10/27/2025 12:11:29 PM
Envelope Updated	Security Checked	10/27/2025 12:11:29 PM
Envelope Updated	Security Checked	10/27/2025 12:11:29 PM
Certified Delivered	Security Checked	11/6/2025 12:54:29 PM
Signing Complete	Security Checked	11/6/2025 12:54:40 PM
Completed	Security Checked	11/6/2025 12:54:40 PM
Payment Events	Status	Timestamps
Electronic Record and Signature Disclosure		

ELECTRONIC RECORD AND SIGNATURE DISCLOSURE

From time to time, City of Ocala - Procurement & Contracting (we, us or Company) may be required by law to provide to you certain written notices or disclosures. Described below are the terms and conditions for providing to you such notices and disclosures electronically through the DocuSign system. Please read the information below carefully and thoroughly, and if you can access this information electronically to your satisfaction and agree to this Electronic Record and Signature Disclosure (ERSD), please confirm your agreement by selecting the check-box next to 'I agree to use electronic records and signatures' before clicking 'CONTINUE' within the DocuSign system.

Getting paper copies

At any time, you may request from us a paper copy of any record provided or made available electronically to you by us. You will have the ability to download and print documents we send to you through the DocuSign system during and immediately after the signing session and, if you elect to create a DocuSign account, you may access the documents for a limited period of time (usually 30 days) after such documents are first sent to you. After such time, if you wish for us to send you paper copies of any such documents from our office to you, you will be charged a \$0.00 per-page fee. You may request delivery of such paper copies from us by following the procedure described below.

Withdrawing your consent

If you decide to receive notices and disclosures from us electronically, you may at any time change your mind and tell us that thereafter you want to receive required notices and disclosures only in paper format. How you must inform us of your decision to receive future notices and disclosure in paper format and withdraw your consent to receive notices and disclosures electronically is described below.

Consequences of changing your mind

If you elect to receive required notices and disclosures only in paper format, it will slow the speed at which we can complete certain steps in transactions with you and delivering services to you because we will need first to send the required notices or disclosures to you in paper format, and then wait until we receive back from you your acknowledgment of your receipt of such paper notices or disclosures. Further, you will no longer be able to use the DocuSign system to receive required notices and consents electronically from us or to sign electronically documents from us.

All notices and disclosures will be sent to you electronically

Unless you tell us otherwise in accordance with the procedures described herein, we will provide electronically to you through the DocuSign system all required notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you during the course of our relationship with you. To reduce the chance of you inadvertently not receiving any notice or disclosure, we prefer to provide all of the required notices and disclosures to you by the same method and to the same address that you have given us. Thus, you can receive all the disclosures and notices electronically or in paper format through the paper mail delivery system. If you do not agree with this process, please let us know as described below. Please also see the paragraph immediately above that describes the consequences of your electing not to receive delivery of the notices and disclosures electronically from us.

How to contact City of Ocala - Procurement & Contracting:

You may contact us to let us know of your changes as to how we may contact you electronically, to request paper copies of certain information from us, and to withdraw your prior consent to receive notices and disclosures electronically as follows:

To contact us by email send messages to: contracts@ocalafl.org

To advise City of Ocala - Procurement & Contracting of your new email address

To let us know of a change in your email address where we should send notices and disclosures electronically to you, you must send an email message to us at contracts@ocalafl.org and in the body of such request you must state: your previous email address, your new email address. We do not require any other information from you to change your email address.

If you created a DocuSign account, you may update it with your new email address through your account preferences.

To request paper copies from City of Ocala - Procurement & Contracting

To request delivery from us of paper copies of the notices and disclosures previously provided by us to you electronically, you must send us an email to contracts@ocalafl.org and in the body of such request you must state your email address, full name, mailing address, and telephone number. We will bill you for any fees at that time, if any.

To withdraw your consent with City of Ocala - Procurement & Contracting

To inform us that you no longer wish to receive future notices and disclosures in electronic format you may:

- i. decline to sign a document from within your signing session, and on the subsequent page, select the check-box indicating you wish to withdraw your consent, or you may;
- ii. send us an email to contracts@ocalafl.org and in the body of such request you must state your email, full name, mailing address, and telephone number. We do not need any other information from you to withdraw consent.. The consequences of your withdrawing consent for online documents will be that transactions may take a longer time to process..

Required hardware and software

The minimum system requirements for using the DocuSign system may change over time. The current system requirements are found here: <https://support.docusign.com/guides/signer-guide-signing-system-requirements>.

Acknowledging your access and consent to receive and sign documents electronically

To confirm to us that you can access this information electronically, which will be similar to other electronic notices and disclosures that we will provide to you, please confirm that you have read this ERSD, and (i) that you are able to print on paper or electronically save this ERSD for your future reference and access; or (ii) that you are able to email this ERSD to an email address where you will be able to print on paper or save it for your future reference and access. Further, if you consent to receiving notices and disclosures exclusively in electronic format as described herein, then select the check-box next to 'I agree to use electronic records and signatures' before clicking 'CONTINUE' within the DocuSign system.

By selecting the check-box next to 'I agree to use electronic records and signatures', you confirm that:

- You can access and read this Electronic Record and Signature Disclosure; and
- You can print on paper this Electronic Record and Signature Disclosure, or save or send this Electronic Record and Disclosure to a location where you can print it, for future reference and access; and
- Until or unless you notify City of Ocala - Procurement & Contracting as described above, you consent to receive exclusively through electronic means all notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you by City of Ocala - Procurement & Contracting during the course of your relationship with City of Ocala - Procurement & Contracting.