



# Ocala Firefighters' Retirement Fund Board of Trustees Agenda - Final

## Monday, December 2, 2024

### Meeting Information

*Location*

CMO Conference Room  
3rd Floor City Hall

151 SE Watula Ave  
Ocala Florida 34471

*Time*

9:00 AM

Trustees

Robert Davis  
Chairperson

John Laurence Dozier  
Trustee

Glen Fiorello  
Trustee

Justin Hardy  
Trustee

Joshua Phillips  
Trustee

### WELCOME!

We are very glad you have joined us for today's meeting. If reasonable accommodations are needed for you to participate in this meeting, please call Alicia Gaither at (352) 629-8372, 48 hours in advance so arrangements can be made.

### APPEALS

Any person who decides to appeal any decision of the Firefighters' Retirement Fund Board of Trustees with respect to any matter considered at this meeting will need a record of the proceeding, and for such purpose, may need to ensure that a verbatim record of the proceeding is made.

Teams Meeting Link: <https://bit.ly/3Z3W98H>

Meeting ID: 225 618 255 246

Passcode: VX3f77

Download Teams | Join on the web

Or call in (audio only)

+1 352-448-0342,,863685179# United States, Gainesville

Phone Conference ID: 863 685 179#

Call To Order & Attendance

Public Noticed & Public Comments

Attorney Report

300 Hours Overtime Cap -

[Attorney - Final Judgment, 300 Overtime Cap](#)

**Attachments:** [210832328 Order Not To Be Recorded](#)

[Attorney - New Contract Requirements](#)

**Attachments:** [New Contracting Provisions](#)

[Attorney - Foreign Country Concerns & Human Trafficking Affidavit](#)

**Attachments:** [Company Not An Entity of a Foreign Country of Concern & Human Trafficking](#)  
[Human Trafficking Affidavit](#)

Consultant Report - Mariner

[Ocala Fire Investment Report September 30, 2024](#)

**Attachments:** [2024-09-30 Ocala Fire \(Quarterly Report\)](#)

Actuary - Experience Study

[Actuary Experience Study & Summary](#)

**Attachments:** [Ocala Experience Study \(Board Summary 12022024\)](#)  
[Ocala Fire Experience Study \(11252024 for 12022024 Meeting Approval\)](#)

Actuary - COLA Fund & FRS Mortality Assumptions Changes

Minutes & Expenses

[Fire Expenses Aug - Nov 2024](#)

**Attachments:** [Fire Expenses Aug - Nov 24](#)

[Ocala Fire Pension Board Minutes August 19, 2024](#)

**Attachments:** [Ocala Fire Pension Board Meeting Minutes Aug 19, 2024](#)

**Other Items For Discussion**

[2025 Fire Pension Board Meeting Dates](#)

**Attachments:** [2025 Pension Board Meeting Dates](#)

**Adjournment**