Ocala Investment Committee Agenda - Final
Tuesday, May 5, 2026

Meeting Information

Location
CSO Conference Room
201 SE 3rd St
Ocala, FL 34471

Time
9:00 AM

Jay A. Musleh
City Councilman

Peter Lee
City Manager

Janice Mitchell
Chief Financial Officer

Tammi Haslam
Director of Budget

Marcella Hughes
Comptroller

Peter Brill
Director of Finance

Anthony Webber
Fiscal Operations Manager

WELCOME!
We are very glad you have joined us for today's meeting. If reasonable accommodations are needed for you to participate in this meeting, please call (352) 629-8229, 48 hours in advance so arrangements can be made.

APPEALS
Any person who decides to appeal any decision of the Ocala City Council with respect to any matter considered at this meeting will need a record of the proceeding, and for such purpose, may need to ensure that a verbatim record of the proceeding is made.

1. **Call To Order**
2. **Introduction**
3. **Minutes Approval**
   - **a** Minutes Approval
4. **Reports**
   - **a** PFM Asset Management
   - **b** Sawgrass Asset Management
   - **c** Seix Investment Advisors
   - **d** CapTrust Asset Management
5. **Overview - Internal Investment Report**
   - **a** Internal Investment Report
6. **Other Matters**
7. **Adjournment**