



Ocala General Employees' Retirement Fund Board of Trustees Agenda - Final Monday, November 10, 2025

Meeting Information

Location

Ocala City Hall
City Manager's Conference Room
Second Floor
110 SE Watula Ave

Time

Trustees

Lyn Cole
Trustee

Anthony Ortiz
Trustee

Arnie Hersh
Trustee

Charlie Varney
Trustee

Hope Maynard
Trustee

WELCOME!

We are very glad you have joined us for today's meeting. If reasonable accommodations are needed for you to participate in this meeting, please call Alicia Gaither at (352) 629-8372, 48 hours in advance so arrangements can be made.

APPEALS

Any person who decides to appeal any decision of the Ocala General Employees Retirement Fund Board of Trustees with respect to any matter considered at this meeting will need a record of the proceeding, and for such purpose, may need to ensure that a verbatim record of the proceeding is made.

Teams Meeting Link: <https://bit.ly/3B0yfTJ>

Meeting ID: 226 364 344 886

Passcode: aRhpSM

Dial in by phone

+1 352-448-0342,,34868945# United States, Gainesville

Find a local number

Phone conference ID: 348 689 45#

1. Call To Order & Attendance
2. Public Noticed & Public Comments
3. Attorney Report
4. Consultant Report - Performance Report & Investment Policy
 - 4a. [Investment Policy Update](#)
Attachments: [Draft Investment Policy HB3 10-2023 revised for Boycott Israel - 4894-0121-8749.2](#)
5. Minutes
 - 5a. [Minutes](#)
Attachments: [General Meeting Minutes 8.11.25 Final](#)
6. Other Items For Discussion
7. Adjournment