



Ocala General Employees' Retirement Fund Board of Trustees Agenda - Final Monday, May 12, 2025

Meeting Information

Location

Ocala City Hall
City Manager's Conference Room
Second Floor
110 SE Watula Ave

Time

9:00 AM

Trustees

Casey, Tom
Trustee

Lyn Cole
Trustee

Anthony Ortiz
Trustee

Arnie Hersh
Trustee

Charlie Varney
Trustee

WELCOME!

We are very glad you have joined us for today's meeting. If reasonable accommodations are needed for you to participate in this meeting, please call Alicia Gaither at (352) 629-8372, 48 hours in advance so arrangements can be made.

APPEALS

Any person who decides to appeal any decision of the Ocala General Employees Retirement Fund Board of Trustees with respect to any matter considered at this meeting will need a record of the proceeding, and for such purpose, may need to ensure that a verbatim record of the proceeding is made.

Teams Meeting Link: <https://bit.ly/3ZEiHgL>

Meeting ID: 217 357 629 851

Passcode: GLH2MD

Dial in by phone

+1 352-448-0342,,956982102# United States, Gainesville

Find a local number

Phone conference ID: 956 982 102#

- 1 Call To Order & Attendance
- 2 Public Noticed & Public Comments
- 3 Trustee- Nomination & Appointment

[Trustee Results](#)

Attachments: [Trustee Nomination Summary 5.25](#)

- 4 Actuary Valuation Report

[October 2024 Actuarial Valuation & Mortality Memo](#)

Attachments: [Ocala General 2024 Actuarial Valuation
2025.04.14_FRS_mortality_Memo](#)

- 5 Attorney Report

[Form 1 Memo](#)

Attachments: [Memo regarding 2025 online Form 1 Filing - 4912-2111-0580.1](#)

- 6 Consultant Report - Segal

- 7 Minutes

[General Pension Board Minutes 2.12.25](#)

Attachments: [General Pension Board Minutes 2.10.25](#)

- 8 Other Items For Discussion

Adjournment