

From:

[City of Ocala - Contracting Officer](#)

To:

[Lisa M. Crouthamel](#); [Michelle Brooker](#); [Patricia Lewis](#); [Shavatta J. Roberts](#); [Daphne Robinson](#); [Ashley Presley](#); [Laitishia Crutchfield](#)

Subject:

Your policy exception has been approved.

Date:

Monday, January 27, 2025 8:12:39 AM

Your policy exception has been **approved**.

Approval Comments: drobinson@ocalafl.org

OEU is approved to piggyback FMPA's contract for Transformer Painting and Inspection Services (RFP#2021-114) WITH CONDITIONS. PLEASE SEE BELOW. As a municipal electric system within the state of Florida, the City of Ocala is authorized to piggyback FMPA's contract for Transformer Painting and Inspection Services (RFP#2021-114) subject to the terms and conditions of the Florida Municipal Power Association's agreement with Osmose Utility Service, Inc.. RFP #2021-114 was expressly solicited on behalf of three members (Bartow, Ft. Pierce, and Keys Energy Services) identified in the contracts as "Participating Members," but the bid documents request the awarded bidders to extend pricing to any FMPA member. FMPA awarded this contract on July 29, 2021. FMPA's purchasing page does not provide a copy of the originally bid prices, nor are they attached to this request. A total of three proposals were received and the sole contract award was issued to Osmose Utility Service, Inc. The original one year contract term commenced August 1, 2021. On June 2, 2022, FMPA agreed to a one year extension (through July 31, 2023) with a 15% price increase on all rates. On June 21, 2023, FMPA agreed to another one year extension (through July 31, 2024) with a 3% price increase on all rates. and, pursuant to an extension granted on July 25, 2024, expires on October 31, 2025. At the time of the extension of the contract, Osmose provided a price increase. On May 1, 2024, FMPA agreed to another one year extension (through July 31, 2025) with additional price increases "according to Paragraph 12 [of the ITB documents]" but did not indicate the percentage of the increase. There is a Price Schedule attached to this exception request reflects pricing good through July 31, 2025. No information has been provided to compare this pricing to the historical pricing approved under the agreement. By its terms, the ITB documents establish that the contract between Osmose and FMPA members will consist of the ITB's general terms and conditions, special instructions, and general conditions. PLEASE ESTABLISH A MUNIS CONTRACT NUMBER WITH AN EXPIRATION DATE OF JULY 31, 2025 SO THAT CORRESPONDING EXPENDITURES CAN BE APPROPRIATELY TRACKED THEREUNDER. PLEASE ENSURE A COPY OF THIS EXCEPTION AND THE FMPA ITB DOCUMENTS IS ATTACHED. IF THE DEPARTMENT ANTICIPATES FOR EXPENDITURES THROUGH JULY 31, 2025 TO EXCEED \$50,000 THIS CONTRACT MUST BE PLACED ON AN UPCOMING CITY COUNCIL AGENDA.



Procurement/Contract/P-Card Exception

Select exception type:

Contract

Reason for contract exception:

Low Dollar Threshold/Low Risk

Enter a brief description of your exception request:

OEU would like to piggyback off FMPA's contract with Osmose Utility for padmount transformer inspection and refurbishment for a one-year contract.

Attach all documents related to the exception that can assist the Contracting Officer's decision.

[Transformer-Painting-Inspection-Bid-Document.pdf](#)
[Award Extension Memo 2024.pdf](#)
[OSMOSE pricing sheets 2024.pdf](#)

Department

(ELE) ELECTRIC

Requestor Name

Lisa Crouthamel

Requestor Email

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Who authorized requesting this exception?

Chad Lynch