

**Gilligan, Anderson & Phelan, P.A.**

1531 SE 36th Ave  
Ocala, FL 34471

Risk Management  
2701 North Rocky Pointe Drive  
Suite 250  
Tampa, FL 33607

Date: 3/7/2022

<b>Invoice</b>	<b>Matter</b>	<b>Fees</b>	<b>Expenses</b>	<b>Amount</b>
64530	Clifton, Talia	\$404.25	\$15.00	\$419.25
64531	Forsyth-JJ	\$171.50	\$0.00	\$171.50
64532	Goff, James	\$588.00	\$875.01	\$1,463.01
64533	Hernandez, Pedro	\$281.75	\$0.00	\$281.75
64535	Marin, William & Janelle	\$1,592.50	\$525.00	\$2,117.50
64534	L003358033- Brown, William Samuel (L003358033)	\$196.00	\$0.00	\$196.00
<i>Total</i>		\$3,234.00	\$1,415.01	\$4,649.01

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+352 8677707

**BILL TO**

PMA Management Corp/Risk  
Mgmt.  
Attn: Senior Account Claims  
Representative  
2701 North Rocky Pointe Drive  
Suite 250  
Tampa, FL 33607

**INVOICE #** 64530**DATE** 02/28/2022**MATTER**

Clifton, Talia

**CLAIM #**

L002678511

DATE	DESCRIPTION	HOURS	AMOUNT
	===== Services		
02/01/2022	PGG: Review Order setting hearing on Motion to Compel; Instructions to Paralegal	0.10	24.50
02/01/2022	PGG: Read and respond to email from Carolyn Goodwine about Motion to Compel hearing	0.10	24.50
02/15/2022	PGG: Review T-Mobile response to records Subpoena; Draft email to Paralegal about review and comparison with accident record timeline; Office conference with Paralegal about same; Instructions to Paralegal to update Casemap	0.35	85.75
02/15/2022	PGG: Proof amended deposition notice	0.10	24.50
02/16/2022	PGG: Draft email to Carolyn Goodwine about liability picture given Plaintiff's cell phone usage and the fact she was tailing vehicle	0.10	24.50
02/24/2022	PGG: Review Plaintiff's updated medical records; update Casemap; Draft email to Carolyn Goodwine and Richard Dennis about possible CME; Read and respond to email from Carolyn Goodwine about same	0.80	196.00
02/28/2022	PGG: Read email from Attorney about scheduling settlement conference; forward to Carolyn Goodwine for comment	0.10	24.50
			Subtotal: 404.25
	===== Expenses		
02/11/2022	Florida Chief Financial Officer: Summons service fee		15.00
			Subtotal: 15.00

Hours Summary:

- Patrick Gilligan (PGG): 1.65h @\$245.00 = \$404.25

**BALANCE DUE****\$419.25**

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**INVOICE #** 64531

**DATE** 02/28/2022

**MATTER**

Forsyth-JJ

**CLAIM #**

L001430074

DATE	DESCRIPTION	HOURS	AMOUNT
	===== Services		
02/08/2022	PGG: Revise release; Draft email to Risk/PMA and Attorney Roper with proposed changes; Read email from Attorney Roper approving text changes	0.40	98.00
02/09/2022	PGG: Draft email to Attorney King with Release and Settlement agreement; Read email from Attorney Roper and Ken Clements about approval	0.30	73.50
			Subtotal: 171.50

Hours Summary:

- Patrick Gilligan (PGG): 0.70h @\$245.00 = \$171.50

**BALANCE DUE**

**\$171.50**

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**INVOICE #** 64532**DATE** 02/28/2022**MATTER**

Goff, James

DATE	DESCRIPTION	HOURS	AMOUNT
	===== Services		
02/01/2022	PGG: Proof and revise Proposal for Settlement; Instructions to Paralegal; Calendar acceptance date	0.15	36.75
02/01/2022	PGG: Telephone conference with Attorney Babiarz about discovery dispute; Office conference with Paralegal about preparing release to get records from Maryland health care providers	0.50	122.50
02/10/2022	PGG: Read email from Paralegal about medical records review of Advent records; Instructions to Paralegal to prepare Public Records Act request to Marion CO Sheriff's Office about prior incident causing injuries to Plaintiff	0.15	36.75
02/12/2022	PGG: Draft email to Attorney Babiarz about claims of privilege to photographs	0.10	24.50
02/15/2022	PGG: Review and revise HIPPA Release and Proof VA release; Office conference with Paralegal about cover letter to Plaintiff's attorney about executing releases	0.35	85.75
02/15/2022	PGG: Read email from Marion CO Sheriff's Office about Public Records Act request and cost of compliance; Instructions to Paralegal about paying for records and getting documents	0.15	36.75
02/17/2022	PGG: Review Marion CO Sheriff's Office invoice for Public Records Act request; Draft email to Paralegal about payment	0.10	24.50
02/17/2022	GPW: Office conference with City Paralegal Shannon Crandall re issues found in documents from Sheriff's office and potential witness; Review documents from City Paralegal Shannon Crandall re same	0.30	73.50
02/17/2022	PGG: Office conference with Paralegal about Marion CO Sheriff's Office Public Records Act response and additional investigation	0.35	85.75
02/18/2022	PGG: Instructions to Paralegal about Casemap of prior incident with Plaintiff's girlfriend; Instructions to Paralegal about Notice of Production from Non-Party to Marion County Fire Rescue for records updating Carolyn Goodwine	0.15	36.75
02/24/2022	PGG: Read and respond to email from Paralegal about review of	0.10	24.50

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DATE	DESCRIPTION	HOURS	AMOUNT
	Marion County Fire Rescue records		
			Subtotal: 588.00
	===== Expenses		
02/14/2022	CIOX HEALTH: Advent Health medical records		841.12
02/15/2022	Marion County Sheriff's Office: Public records request		0.00
02/15/2022	MARION COUNTY SHERIFF: Public records request		0.00
02/17/2022	MARION COUNTY SHERIFF: Bodycam Video		33.89
			Subtotal: 875.01
Hours Summary:			
- Patrick Gilligan (PGG): 2.10h @\$245.00 = \$514.50			
- GPW- PGG (GPW): 0.30h @\$245.00 = \$73.50			
	BALANCE DUE		<b>\$1,463.01</b>

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**INVOICE # 64533****DATE 02/28/2022****MATTER**

Hernandez, Pedro

**CLAIM #**

L003096785

DATE	DESCRIPTION	HOURS	AMOUNT
	===== Services		
02/08/2022	GPW: Preparation for deposition of Marion Tree Services owner	0.10	24.50
02/08/2022	PGG: Read email from Plaintiff's Attorney about Deposition of Marion Tree corporate representative; Instructions to Paralegal about finding out who their corporate representative will be and getting Subpoenaed records in advance of deposition	0.15	36.75
02/23/2022	GPW: Office conference with City Paralegal Shannon Crandall re deposition preparation meeting with Marion Tree representative; Prepare for deposition preparation meeting; Read emails from City Paralegal Shannon Crandall re rescheduling meeting	0.40	98.00
02/25/2022	GPW: Meeting with Dennis Jenkins re pre-deposition preparation; Office conference with City Paralegal Shannon Crandall re emailing and calendaring reminder to deponent	0.50	122.50

Subtotal: 281.75

**Hours Summary:**

- GPW- PGG (GPW): 1.00h @\$245.00 = \$245.00  
- Patrick Gilligan (PGG): 0.15h @\$245.00 = \$36.75

**BALANCE DUE****\$281.75**

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**INVOICE #** 64534**DATE** 02/28/2022**MATTER**

Brown, William Samuel (L0033...

DATE	DESCRIPTION	HOURS	AMOUNT
	===== Services		
02/12/2022	PGG: Read and respond to email from Carolyn Goodwine about Progressive settlement of subrogation claim with City for damage caused by claimant;	0.30	73.50
02/18/2022	PGG: Office conference with Attorney Gwendolyn P. Williams about setting Deposition of Plaintiff and analysis and timeline on medical records	0.15	36.75
02/18/2022	GPW: Office conference with Attorney Patrick Gilligan re setting deposition of Plaintiff and analysis and timeline on records	0.15	36.75
02/24/2022	PGG: Review and execute records Subpoenas; Instructions to Paralegal	0.20	49.00
			Subtotal: 196.00

## Hours Summary:

- Patrick Gilligan (PGG): 0.65h @\$245.00 = \$159.25  
- GPW- PGG (GPW): 0.15h @\$245.00 = \$36.75

**BALANCE DUE****\$196.00**

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**INVOICE #** 64535**DATE** 02/28/2022**MATTER**

Marin, William &amp; Janelle

**CLAIM #**

L001547753

DATE	DESCRIPTION	HOURS	AMOUNT
	===== Services		
02/01/2022	GPW: Prepare for and attend Mediation; Office conference with City Paralegal Shannon Crandall re preparing releases; Office conference with Attorney Patrick Gilligan re mediation outcome and approval requirements re same; Email Carolyn Goodwine re approval requirements	4.50	1,102.50
02/01/2022	GPW: Review Release of Claims from City Paralegal Shannon Crandall; Edit same; Email City Paralegal Shannon Crandall re finalizing and drafting transmittal letter and voluntary dismissal to send to opposing counsel	0.40	98.00
02/02/2022	GPW: Email correspondence with Risk re settlement amount and approval level; Telephone message to Risk re same; Email correspondence with City Paralegal Shannon Crandall re drafting separate releases for each Plaintiff	0.30	73.50
02/03/2022	GPW: Telephones conference with Carolyn Goodwine re issue of Council approval of settlement amount, releases, and Council meeting dates; Office conference with Attorney Patrick Gilligan re same and re options for presentation to Council; Email correspondence with opposing counsel and Risk re extension; Office conference with City Paralegal Shannon Crandall re sending release to opposing counsel; Email City Paralegal Shannon Crandall re calendaring	0.90	220.50
02/07/2022	PGG: L100 Case Assessment, Development and Administration; Review and execute case settlement Memorandum to Council	0.10	24.50
02/12/2022	PGG: Draft Council Settlement Memorandum	0.30	73.50
			Subtotal: 1,592.50
	===== Expenses		
02/02/2022	CHRISTINE L. HARTER, P.A.: Mediation on 2/1/22		525.00
			Subtotal: 525.00

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Retainer information:

+ Previous account balance: \$4,104.00  
+ New charges: \$2,117.50  
- Previous retainer balance: \$400.00  
- Payment made from retainer: \$400.00  
= New account balance: \$5,821.50  
= New retainer balance: \$0.00

BALANCE DUE

**\$2,117.50**

Hours Summary:

- GPW- PGG (GPW): 6.10h @\$245.00 = \$1,494.50  
- Patrick Gilligan (PGG): 0.40h @\$245.00 = \$98.00

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