

Ocala Firefighters' Retirement Fund Board of Trustees Agenda - Final Monday, December 1, 2025

Meeting Information

Location
Ocala City Hall
City Manager's Conference Room
Second Floor
110 SE Watula Ave

Time 9:00 AM

Trustees

Robert Davis Chairperson

John Laurence Dozier Trustee

Glen Fiorello Trustee

Justin Hardy Trustee

Joshua Phillips Trustee

WELCOME!

We are very glad you have joined us for today's meeting. If reasonable accommodations are needed for you to participate in this meeting, please call Alicia Gaither at (352) 629-8372, 48 hours in advance so arrangements can be made.

APPEALS

Any person who decides to appeal any decision of the Firefighters' Retirement Fund Board of Trustees with respect to any matter considered at this meeting will need a record of the proceeding, and for such purpose, may need to ensure that a verbatim record of the proceeding is made.

Teams Meeting Link: https://bit.ly/4gc73Qw

Meeting ID: 270 237 348 302 Passcode: M66hm7Xc

Dial in by phone +1 352-448-0342,,926234896# United States, Gainesville

Find a local number Phone conference ID: 926 234 896#

- 1. Call To Order & Attendance
- 2. Public Noticed & Public Comments
- 3. Attorney
 - 3a. Mandate from the 5th District Court of Appeal

Attachments: Mandate-Mandate

Appeal Ruling,

4. Actuary - Nyhart

Time Line Year End, COLA, Benefit Portal, Prepaid Contribution, BiWeekly Employer Contribution

4a. Actuary Items

Attachments: Ocala Board Meeting 12.01.2025

- 5. Consultant Report Mariner
 - 5a. <u>Investment Policy Update</u>

Attachments: 2025-12 Ocala Fire (IPS) redline

5b. Quarterly Investment Performance Report 9.30.2025

Attachments: 2025-09-30 Ocala Fire (Quarterly Report)

- 6. Minutes & Expenses
 - **6a.** Fire Minutes Aug 2025

Attachments: Fire Meeting Minutes 8.18.25 Final

6b. Fire Expenses Aug - Nov 2025

Attachments: Ocala Fire Expenses Aug - Nov 2025

7. Other Items For Discussion

Adjournment