

Matt Grow

From: Jerkins, Joseph <Joseph.Jerkins@dot.state.fl.us>
Sent: Friday, April 14, 2023 11:15 AM
To: Matt Grow
Cc: McCuddy, Allison; Taylor, Luciana
Subject: FM 449858-1-94-01 Amendment #1 PTGA to Sponsor for North T-Hangar Access road at Ocala international Airport
Attachments: Amendment__1_PTGA_to_Sponsor_449858-1_North_T-Hangar_Access_Road_at_OCF.pdf

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hello Ocala,

Attached to this e-mail is Amendment #1 to the Public Transportation Grant Agreement for the North T-Hangar Access road at Ocala international Airport for adoption and signature. **Closely review Exhibit A prior to executing the agreement.** If you have any questions or concerns, please let me know prior to sending the agreement back to us.

Please note the DocuSign approach FDOT is using to execute agreements:

Authorize and seal the signature page of the document by original signature. **SCAN AND EMAIL the agreement**, including the certified copy of the Resolution adopting the agreement, to luciana.taylor@dot.state.fl.us, allison.mccuddy@dot.state.fl.us and joseph.jerkins@dot.state.fl.us. The subject of the email should read: FM 449858-1-94-01 Amendment #1 PTGA to Sponsor for North T-Hangar Access road at Ocala international Airport. FDOT will then use DocuSign to fully authorize the agreement and return to you via email.

NOTE: The Agreement signatures need to match the Resolution approvals/authorizations. Being as we are not able to manipulate the signature page, if necessary, you can attach a separate signature page for your signatures and additional attestation, Board dates, etc.

Please note that any costs incurred prior to the Department executing the agreement, and if applicable, the Notice to Proceed, will not be eligible for reimbursement. **When requested, the Notice to Proceed will be issued through JACIP after the Bid Documents and the Bid Tabulation, if applicable, are uploaded to the JPM Checklist within JACIP.**

Please call me with any questions or concerns.

Thank you,

Joe Jerkins

District 5 Aviation Coordinator

Office: 386-943-5040

Mon-Thur 7:30 am – 4:30 pm; Fri 7:30am – 11:30am/7:30 am – 4:00pm

Joseph.Jerkins@dot.state.fl.us

Today is a Good day to have a Great day.

RESOLUTION 2023-26

A RESOLUTION TO APPROVE AN AMENDMENT TO THE PUBLIC TRANSPORTATION GRANT AGREEMENT (PTGA) 449858-1-94-01 BETWEEN THE CITY OF OCALA AND THE FLORIDA DEPARTMENT OF TRANSPORTATION FOR DESIGN AND CONSTRUCTION OF THE NORTH T-HANGAR ACCESS ROAD IN THE AMOUNT OF \$500,000

WHEREAS, the City of Ocala desires to construct a road to accommodate growth at the airport; and

WHEREAS, the infrastructure improvements will accommodate new development adjacent to Runway 8/26; and

WHEREAS, on January 17, 2023, the Florida Department of Transportation provided a grant offer of \$1,500,000 to participate with the performance of design and construction of the north T-hangar access road; and

WHEREAS, under this Amendment to the PTGA, the City's matching obligation is \$125,000.

NOW THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF OCALA, FLORIDA, that the City Council President is hereby authorized to make, execute and deliver to the State of Florida Department of Transportation the Amendment to Public Transportation Grant Agreement 449858-1-94-01.

This resolution adopted this 2 day of May, 2023.

ATTEST:

By: Angel B. Jacobs
Angel B. Jacobs
City Clerk

CITY OF OCALA

By: James P. Hilty Sr.
James P. Hilty Sr.
President, Ocala City Council

Approved as to form and legality:

By: William E. Sexton
William E. Sexton
City Attorney

STATE OF FLORIDA DEPARTMENT OF TRANSPORTATION
PUBLIC TRANSPORTATION
AMENDMENT TO THE PUBLIC TRANSPORTATION
GRANT AGREEMENT

Form 725-000-03
 STRATEGIC
 DEVELOPMENT
 OGC 04/22

Financial Project Number(s): <small>(item-segment-phase-sequence)</small> 449858-1-94-01	Fund(s): Work Activity Code/Function: 215 Federal Number/Federal Award Identification Number (FAIN) – Transit only:	DDR	FLAIR Category: 088719 Object Code: 751000 Org. Code: 55052000531 Vendor Number: VF596000392002 Amendment No.: 1
Contract Number: G2G96	Federal Award Date:		
CFDA Number: N/A	SAM/UEI Number:		
CFDA Title: N/A			
CSFA Number: 55.004			
CSFA Title: Aviation Grant Program			

THIS AMENDMENT TO THE PUBLIC TRANSPORTATION GRANT AGREEMENT ("Amendment") is made and entered into on 05/11/2023 | 4:37 PM EDT, by and between the State of Florida, Department of Transportation ("Department"), and City of Ocala, ("Agency"), collectively referred to as the "Parties."

RECITALS

WHEREAS, the Department and the Agency on 1/31/2023 (date original Agreement entered) entered into a Public Transportation Grant Agreement ("Agreement").

WHEREAS, the Parties have agreed to modify the Agreement on the terms and conditions set forth herein.

NOW THEREFORE, in consideration of the mutual covenants in this Amendment, the Agreement is amended as follows:

1. **Amendment Description.** The project is amended to add funds and Scope to the North T-Hangar Access Road at Ocala International Airport.

2. **Program Area.** For identification purposes only, this Agreement is implemented as part of the Department program area selected below (select all programs that apply):

- Aviation**
- Seaports**
- Transit**
- Intermodal**
- Rail Crossing Closure**
- Match to Direct Federal Funding** (Aviation or Transit)
(Note: Section 15 and Exhibit G do not apply to federally matched funding)
- Other**

3. **Exhibits.** The following Exhibits are updated, attached, and incorporated into this Agreement:

- Exhibit A: Project Description and Responsibilities
- Exhibit B: Schedule of Financial Assistance
- *Exhibit B1: Deferred Reimbursement Financial Provisions
- *Exhibit B2: Advance Payment Financial Provisions
- *Exhibit C: Terms and Conditions of Construction
- Exhibit D: Agency Resolution
- Exhibit E: Program Specific Terms and Conditions
- Exhibit F: Contract Payment Requirements
- *Exhibit G: Financial Assistance (Single Audit Act)
- *Exhibit H: Audit Requirements for Awards of Federal Financial Assistance

STATE OF FLORIDA DEPARTMENT OF TRANSPORTATION
**PUBLIC TRANSPORTATION
AMENDMENT TO THE PUBLIC TRANSPORTATION
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__ *Additional Exhibit(s):

4. Project Cost.

The estimated total cost of the Project is X increased/ __ decreased by \$625,000 bringing the revised total cost of the project to \$2,500,000.

The Department's participation is X increased/ __ decreased by \$500,000. The Department agrees to participate in the Project cost up to the maximum amount of \$2,000,000, and, additionally the Department's participation in the Project shall not exceed 80.00% of the total eligible cost of the Project.

Except as modified, amended, or changed by this Amendment, all of the terms and conditions of the Agreement and any amendments thereto shall remain in full force and effect.

IN WITNESS WHEREOF, the Parties have executed this Amendment on the day and year written above.

AGENCY City of Ocala

STATE OF FLORIDA, DEPARTMENT OF TRANSPORTATION

By: James P. Hester
Name: JAMES P. HESTER, SR
Title: President

DocuSigned by:
By: C. Jack Adkins
Name: C. Jack Adkins
Title: Director of Transportation Development

STATE OF FLORIDA, DEPARTMENT OF TRANSPORTATION

Legal Review: Daniel L. McDermott

DocuSigned by:
Daniel McDermott
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ATTEST:
Angel B. Jacobs
Angel B. Jacobs, City Clerk

Approved as to form and legality:
[Signature]

STATE OF FLORIDA DEPARTMENT OF TRANSPORTATION
**PUBLIC TRANSPORTATION
GRANT AGREEMENT EXHIBITS**

Form 725-000-02
STRATEGIC
DEVELOPMENT
OGC 01/23

EXHIBIT A

Project Description and Responsibilities

A. Project Description (description of Agency's project to provide context, description of project components funded via this Agreement (if not the entire project)): Marion-Ocala Intl Hangar Development - The existing t-hangar campus is maxed out, and there are 24 people on a t-hangar wait list. This access road provides for aviation expansion north of the crosswind runway. Design and construct 3,200' access road and associated water and sewer utilities from SW67th Ave to provide for expansion of airport/city managed t-hangar construction. The project is consistent with the airport layout plan and airport master plan.

B. Project Location (limits, city, county, map): Ocala International-Jim Taylor Field/Ocala, FL/Marion

C. Project Scope (allowable costs: describe project components, improvement type/service type, approximate timeline, project schedule, project size): As required by 215.971, F.S., this scope of work includes but is not limited to consultant and design fees, survey and geotechnical costs, permitting, bid and award services, construction inspection and material testing costs, mobilization and demobilization, maintenance of traffic, erosion control, demolition, excavation/embankment, surface preparation, pavement, drainage, markings, signage, lighting and communications systems (conduits, fixtures, etc.), landscaping, fencing, access control, security systems, all new or improvements/upgrades to utilities including all materials, equipment, labor, and incidentals required to complete the roadway project. The Sponsor will comply with Aviation Program Assurances.

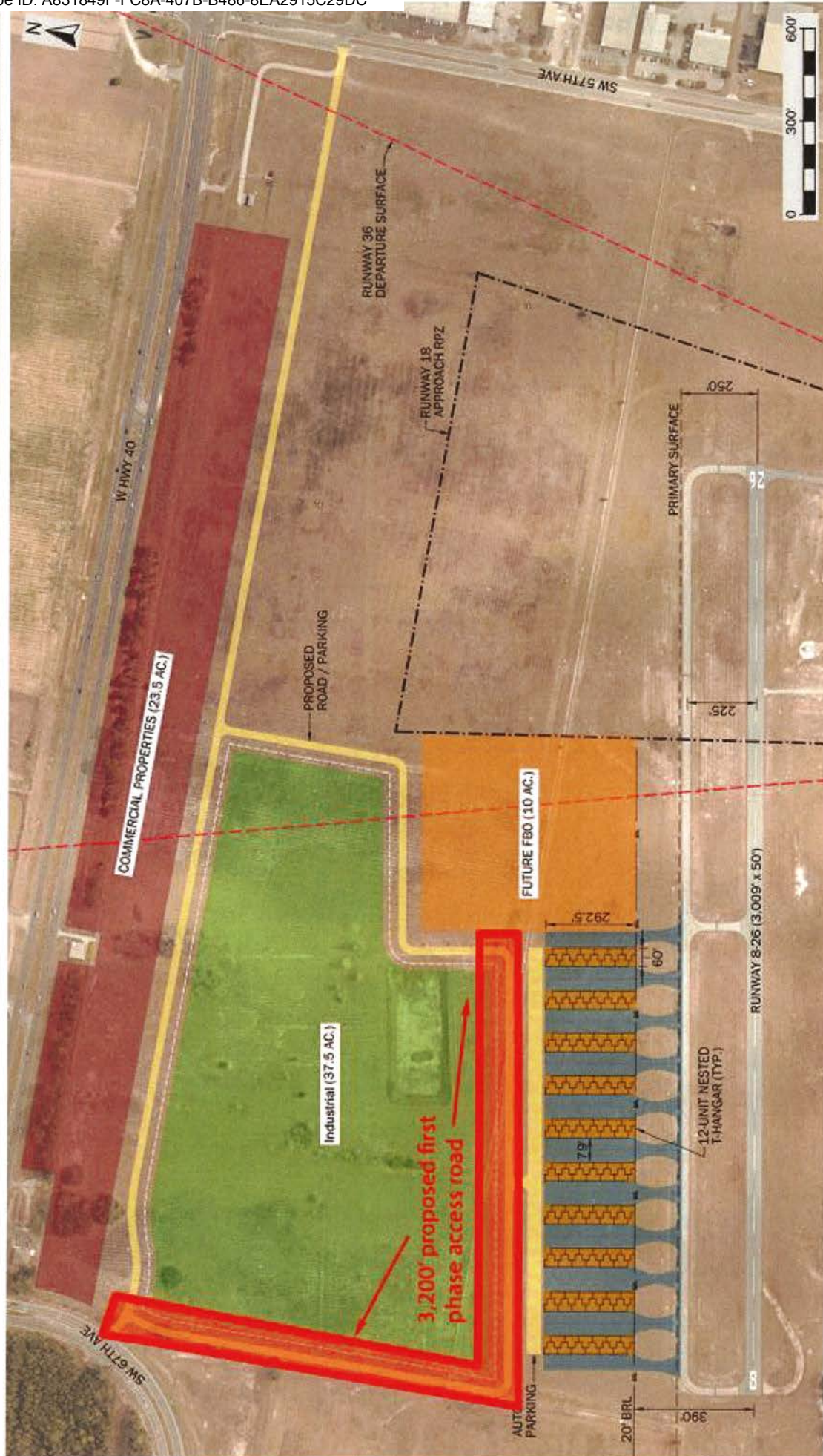
D. Deliverable(s): Final closeout documents to be uploaded into Jacip

The project scope identifies the ultimate project deliverables. Deliverables for requisition, payment and invoice purposes will be the incremental progress made toward completion of project scope elements. Supporting documentation will be quantifiable, measurable, and verifiable, to allow for a determination of the amount of incremental progress that has been made, and provide evidence that the payment requested is commensurate with the accomplished incremental progress and costs incurred by the Agency.

E. Unallowable Costs (including but not limited to): Stored material

F. Transit Operating Grant Requirements (Transit Only):

Transit Operating Grants billed as an operational subsidy will require an expenditure detail report from the Agency that matches the invoice period. The expenditure detail, along with the progress report, will be the required deliverables for Transit Operating Grants. Operating grants may be issued for a term not to exceed three years from execution. The original grant agreement will include funding for year one. Funding for years two and three will be added by amendment as long as the grantee has submitted all invoices on schedule and the project deliverables for the year have been met.



STATE OF FLORIDA DEPARTMENT OF TRANSPORTATION
**PUBLIC TRANSPORTATION
 GRANT AGREEMENT EXHIBITS**

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EXHIBIT B

Schedule of Financial Assistance

FUNDS AWARDED TO THE AGENCY AND REQUIRED MATCHING FUNDS PURSUANT TO THIS AGREEMENT CONSIST OF THE FOLLOWING:

A. Fund Type and Fiscal Year:

Financial Management Number	Fund Type	FLAIR Category	State Fiscal Year	Object Code	CSFA/CFDA Number	CSFA/CFDA Title or Funding Source Description	Funding Amount
449858-1-94-01	DDR	088719	2023	751000	55.004	Aviation Grant Program	\$1,500,000.00
449858-1-94-01	LF	088719	2023	751000	55.004	Aviation Grant Program	\$375,000.00
449858-1-94-01	DDR	088719	2023	751000	55.004	Aviation Grant Program	\$500,000.00
449858-1-94-01	LF	088719	2023	751000	55.004	Aviation Grant Program	\$125,000.00
Total Financial Assistance							\$2,500,000.00

B. Estimate of Project Costs by Grant Phase:

Phases*	State	Local	Federal	Totals	State %	Local %	Federal %
Land Acquisition	\$0.00	\$0.00	\$0.00	\$0.00	0.00	0.00	0.00
Planning	\$0.00	\$0.00	\$0.00	\$0.00	0.00	0.00	0.00
Environmental/Design/Construction	\$2,000,000.00	\$500,000.00	\$0.00	\$2,500,000.00	80.00	20.00	0.00
Capital Equipment/ Preventative Maintenance	\$0.00	\$0.00	\$0.00	\$0.00	0.00	0.00	0.00
Match to Direct Federal Funding	\$0.00	\$0.00	\$0.00	\$0.00	0.00	0.00	0.00
Mobility Management (Transit Only)	\$0.00	\$0.00	\$0.00	\$0.00	0.00	0.00	0.00
Totals	\$2,000,000.00	\$500,000.00	\$0.00	\$2,500,000.00			

*Shifting items between these grant phases requires execution of an Amendment to the Public Transportation Grant Agreement.

Scope Code and/or Activity Line Item (ALI) (Transit Only)	
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BUDGET/COST ANALYSIS CERTIFICATION AS REQUIRED BY SECTION 216.3475, FLORIDA STATUTES:

I certify that the cost for each line item budget category (grant phase) has been evaluated and determined to be allowable, reasonable, and necessary as required by Section 216.3475, Florida Statutes. Documentation is on file evidencing the methodology used and the conclusions reached.

Joseph A. Jerkins

Department Grant Manager Name

DocuSigned by:

 Signature

04/14/2023 | 11:08 AM EDT

Date

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STATE OF FLORIDA DEPARTMENT OF TRANSPORTATION
**PUBLIC TRANSPORTATION
GRANT AGREEMENT EXHIBITS**

Form 725-000-02
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EXHIBIT D

AGENCY RESOLUTION

PLEASE SEE ATTACHED

STATE OF FLORIDA DEPARTMENT OF TRANSPORTATION
**PUBLIC TRANSPORTATION
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Form 725-000-02
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EXHIBIT G

AUDIT REQUIREMENTS FOR AWARDS OF STATE FINANCIAL ASSISTANCE

THE STATE RESOURCES AWARDED PURSUANT TO THIS AGREEMENT CONSIST OF THE FOLLOWING:

SUBJECT TO SECTION 215.97, FLORIDA STATUTES:~

Awarding Agency: Florida Department of Transportation

State Project Title: Aviation Grant Program

CSFA Number: 55.004

***Award Amount:** \$2,000,000

*The award amount may change with amendments

Specific project information for CSFA Number 55.004 is provided at: <https://apps.fldfs.com/fsaa/searchCatalog.aspx>

COMPLIANCE REQUIREMENTS APPLICABLE TO STATE RESOURCES AWARDED PURSUANT TO THIS AGREEMENT:

State Project Compliance Requirements for CSFA Number 55.004 are provided at: <https://apps.fldfs.com/fsaa/searchCompliance.aspx>

The State Projects Compliance Supplement is provided at: <https://apps.fldfs.com/fsaa/compliance.aspx>

To: Joseph.Jerkins@dot.state.fl.us

FLORIDA DEPARTMENT OF TRANSPORTATION FUNDS APPROVAL

G2G96

5/5/2023

CONTRACT INFORMATION

Contract:	G2G96
Contract Type:	GD - GRANT DISBURSEMENT (GRANT)
Method of Procurement:	G - GOVERNMENTAL AGENCY (287.057,F.S.)
Vendor Name:	CITY OF OCALA
Vendor ID:	F596000392002
Beginning Date of This Agreement:	01/31/2023
Ending Date of This Agreement:	06/01/2026
Contract Total/Budgetary Ceiling:	ct = \$2,000,000.00
Description:	Design and Construct North T-Hanger Access Road

FUNDS APPROVAL INFORMATION

FUNDS APPROVED/REVIEWED FOR ROBIN M. NAITOVE, CPA, COMPTROLLER ON 5/5/2023

Action:	Supplemental
Reviewed or Approved:	APPROVED
Organization Code:	55052000531
Expansion Option:	A8
Object Code:	751000
Amount:	\$500,000.00
Financial Project:	44985819401
Work Activity (FCT):	215
CFDA:	
Fiscal Year:	2023
Budget Entity:	55100100
Category/Category Year:	088719/23
Amendment ID:	S001
Sequence:	00
User Assigned ID:	S001
Enc Line (6s)/Status:	0002/04

Total Amount: \$500,000.00