

From: [City of Ocala - Contracting Officer](#)
To: [Christina M. Guy](#); [Michelle Brooker](#); [Patricia Lewis](#); [Shavatta J. Roberts](#); [Daphne Robinson](#); [Ashley Presley](#)
Subject: Your policy exception has been approved.
Date: Tuesday, December 17, 2024 1:54:53 PM

Your policy exception has been **approved**.

Approval Comments: drobinson@ocalafl.org

As a political subdivision of the state of Florida, the City of Ocala qualifies as an eligible user of Sourcwell cooperative purchasing agreements, more specifically, Sourcwell Cooperative Purchasing Agreement 042221-SIE, Electric Vehicle Supply Equipment, with Seimens Industry, Inc. The products offered under Sourcwell Contract No. 042221-SIE have been competitively solicited by Sourcwell, a State of Minnesota agency and service cooperative, and evaluated and determined by the City's Procurement Department to be cost effective and to afford City best value. These solutions were advertised via RFP 042221 on March 4, 2021. Forty-nine (49) vendors responded and award was made to eleven vendors, to include Seimens Industry. The contract award was for a term expiring July 20, 2025 with one additional one-year renewal term. Under the terms of the agreement, Seimens must offer a 32.63% discount on labor and product discounts ranging from 29.28% to 74.19% off of list price. Additionally, participating entities can also qualify for a volume discount applicable to order size. Department may proceed with its purchase upon the following conditions. THE ATTACHED PROPOSAL HAS TERMS AND CONDITIONS THAT MUST BE APPROVED AS TO FORM AND LEGALITY BY THE CITY ATTORNEY'S OFFICE. THE INDEMNIFICATION CLAUSE PRESENT IN THE ATTACHMENT CONTRADICTS WITH THE INDEMNIFICATION CLAUSE PRESENT IN THE SOURCEWELL AGREEMENT WHICH OBLIGATES SEIMENS TO INDEMNIFY THE CITY. PLEASE ESTABLISH A MUNIS CONTRACT NUMBER WITH AN INITIAL EXPIRATION DATE OF JULY 20, 2025. PLEASE ENSURE A COPY OF THIS EXCEPTION APPROVAL AND THE CORRESPONDING SOURCEWELL CONTRACT ARE ATTACHED. SHOULD AGGREGATE EXPENDITURES FOR THE CONTRACT TERM EXCEED \$50,000, THIS CONTRACT WILL NEED TO BE TAKEN TO COUNCIL FOR APPROVAL



Procurement/Contract/P-Card Exception

Select exception type:

Contract

Reason for contract exception:

Direct Purchase off Governmental Contract (Goods Only)

Enter a brief description of your exception request:

Vehicle charger needed for the electric refuse trucks.
Siemens charger is quoted based on Sourcewell contract 042221-SIE.

Attach all documents related to the exception that can assist the Contracting Officer's decision.

[Siemens Quote for City of Ocala - SICHARGE UC 150 - updated.pdf](#)
[Siemens Contract 042221.pdf](#)
[Siemens 042221-SIE Pricing.pdf](#)

Department

(FLT) FLEET

Requestor Name

Christina Guy

Requestor Email

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Phone number

(352) 351-6680

Courtesy Copy Email 1

jking@ocalafl.gov

Who authorized requesting this exception?

John King