

EXHIBIT B

FORM OF PURCHASER'S CERTIFICATE

This is to certify _____ (the "Lender") has made a loan (the "Loan") to the City of Ocala, Florida (the "Issuer"). The Loan is evidenced by the Issuer's not to exceed \$_____ Taxable Revenue Bond, Series 2022 (Fire Fee Reimbursement) dated _____, 2022 (the "Series 2022 Bond"). The Lender acknowledges that the Loan is being made as a direct loan and not through the purchase of municipal securities. Any capitalized terms not otherwise defined herein shall have the meanings set forth in a resolution duly adopted by the City Council of the Issuer on March_____, 2022 (the "Resolution") or the Line of Credit Agreement dated March _____, 2022 (the "Line of Credit Agreement") between the Lender and the Issuer.

We are aware that investment in the Loan involves various risks, that this Series 2022 Bond is not a general obligation of the Issuer or payable from ad valorem tax revenues, and that the repayment of the Loan is secured solely from the sources described in the Resolution (the "Loan Security").

We have made such independent investigation of the Loan Security as we, in the exercise of sound business judgment, consider to be appropriate under the circumstances. We have been provided access to and have reviewed all information about the Issuer we deemed necessary and are not relying on disclosures from the Issuer. In making our lending decision, we have relied upon the accuracy of information which has been provided to us by the Issuer.

We have knowledge and experience in financial and business matters and are capable of evaluating the merits and risks of lending funds to the Issuer. We are an "accredited investor" as such term is defined in the Securities Act of 1933, as amended, and Regulation D thereunder.

The Lender has conducted its own investigation, to the extent it deems satisfactory or sufficient, into matters relating to business affairs or conditions (either financial or otherwise) of the Issuer in connection with the Loan and no inference should be drawn that the Lender, in the acceptance of said Series 2022 Bond, is relying on the Bond Counsel or the City Attorney, as to any such matters other than the legal opinion rendered by such parties.

We acknowledge that no CUSIP numbers or credit ratings have been obtained with respect to the Series 2022 Bond. We further acknowledge that we are making the Loan for our own account.

We understand that the Loan is evidenced by the Series 2022 Bond and the Series 2022 Bond is issued in a single denomination equal to the principal amount of the Loan and may only be transferred in whole to a Permitted Lender in a single denomination equal to the principal amount of the Series 2022 Bond.

We are not acting as a broker or other intermediary and are funding the Loan with our own capital and for our own account and not with a present view to a resale or other distribution to the public. We are a bank as contemplated by Section 517.061(7), Florida Statutes. We are not purchasing the Series 2022 Bond for the direct or indirect promotion of any scheme or enterprise with the intent of violating or evading any provision of Chapter 517, Florida Statutes.

This Certificate is furnished by us as Lender based solely on our knowledge on the day hereof and is solely for the benefit of the Issuer and may not be relied upon by, or published or communicated to, any other person without our express written consent. We disclaim any obligation to supplement this letter to reflect any facts or circumstances that may hereafter come to our attention.

DATED this ____ day of _____, 2022.

[BANK]

By: _____
Name: _____
Title: _____