



# Ocala General Employees' Retirement Fund Board of Trustees Agenda - Final Monday, February 9, 2026

## Meeting Information

### *Location*

CMO Conference Room  
City Manager's Conference Room  
Second Floor  
110 SE Watula Ave

### *Time*

9:00 AM

### *Trustees*

Lyn Cole  
Trustee

Anthony Ortiz  
Trustee

Arnie Hersh  
Trustee

Charlie Varney  
Trustee

Hope Maynard  
Trustee

## WELCOME!

We are very glad you have joined us for today's meeting. If reasonable accommodations are needed for you to participate in this meeting, please call Alicia Gaither at (352) 629-8372, 48 hours in advance so arrangements can be made.

## APPEALS

Any person who decides to appeal any decision of the Ocala General Employees Retirement Fund Board of Trustees with respect to any matter considered at this meeting will need a record of the proceeding, and for such purpose, may need to ensure that a verbatim record of the proceeding is made.

Teams Meeting: <https://bit.ly/45WPi4o>

Meeting ID: 295 988 702 854    Passcode: Qe95ju7Y

Dial in by phone +1 352-448-0342,,59425348#    Phone Conference ID: 594 253 48#

1.    **Call To Order & Attendance**
2.    **Public Noticed & Public Comments**
  - 2a.    **Teresa Owens - Beneficiary Benefits**
3.    **Actuary Valuation Presentation**
4.    **Attorney Report**
  - 4a.    [Website Requirements](#)  
          **Attachments:**    [Sponsor's Website Requirements](#)
5.    **Consultant Report - Segal**
6.    **Minutes**
  - 6a.    [General Pension Board Minutes November 10, 2025](#)  
          **Attachments:**    [General Minutes 11.10.25 final](#)
7.    **Other Items For Discussion**
  - 7a.    [Expenses FY 24-25 & Budget FY 26-27](#)  
          **Attachments:**    [Expenses FY 24-25 & Budget FY 26-27](#)
8.    **Adjournment**