



Ocala General Employees' Retirement Fund Board of Trustees Agenda - Final Monday, February 9, 2026

Meeting Information

Location

CMO Conference Room
City Manager's Conference Room
Second Floor
110 SE Watula Ave

Time

9:00 AM

Trustees

Lyn Cole
Trustee

Anthony Ortiz
Trustee

Arnie Hersh
Trustee

Charlie Varney
Trustee

Hope Maynard
Trustee

WELCOME!

We are very glad you have joined us for today's meeting. If reasonable accommodations are needed for you to participate in this meeting, please call Alicia Gaither at (352) 629-8372, 48 hours in advance so arrangements can be made.

APPEALS

Any person who decides to appeal any decision of the Ocala General Employees Retirement Fund Board of Trustees with respect to any matter considered at this meeting will need a record of the proceeding, and for such purpose, may need to ensure that a verbatim record of the proceeding is made.

Teams Meeting: <https://bit.ly/45WPi4o>

Meeting ID: 295 988 702 854 Passcode: Qe95ju7Y

Dial in by phone +1 352-448-0342,,59425348# Phone Conference ID: 594 253 48#

1. Call To Order & Attendance
2. Public Noticed & Public Comments
 - 2a. Teresa Owens - Beneficiary Benefits
3. Actuary Valuation Presentation
4. Attorney Report
 - 4a. [Website Requirements](#)
Attachments: [Sponsor's Website Requirements](#)
5. Consultant Report - Segal
6. Minutes
 - 6a. [General Pension Board Minutes November 10, 2025](#)
Attachments: [General Minutes 11.10.25 final](#)
7. Other Items For Discussion
 - 7a. [Expenses FY 24-25 & Budget FY 26-27](#)
Attachments: [Expenses FY 24-25 & Budget FY 26-27](#)
8. Adjournment