

Award

Federal Award Identification Number (FAIN)	FL-2025-053
Award with Amendment Number	FL-2025-053-00
Temporary Application Number	1034-2025-1
Award Name	FY 24 Section 5307 Capital and Operating Assistance Grant, City of Ocala FL
Award Status	Active (Executed)
Budget Revisions	0

Period of Performance Start Date	6/26/2025		
Original Period of Performance End Date	3/30/2035		
Current Period of Performance End Date	3/30/2035	Revision #: 0	Approved?: Yes

Budget Period Start Date	6/26/2025
Budget Period End Date	3/30/2035

Part 1: Recipient Information

Name: CITY OF OCALA				
Recipient ID	Recipient OST Type	Recipient Alias	UEI	DUNS
1034	City	CITY OF OCALA	LSNNNBN7BL45	055947428
Location Type	Address	City	State	Zip
Mailing Address	110 SE WATULA AVE	OCALA	FL	34471
Physical Address	110 SE WATULA AVE	OCALA	FL	34471

Union Information

<b>Union Name</b>	<b>NONE</b>
Address 1	
Address 2	
City	
State	
Zipcode	
Contact Name	NO UNIONS
Telephone	
Fax	
E-mail	
Website	

## Part 2: Award Information

**Title: FY 24 Section 5307 Capital and Operating Assistance Grant, City of Ocala FL**

Award with Amendment Number	Award Status	Award Type	Award Cost Center	Date Created	Last Updated Date	From TEAM?
FL-2025-053-00	Active (Executed)	Grant	Region 4	2/11/2025	2/11/2025	No

### Award Executive Summary

The FY2024 application is to request FY2024 Section 5307 funds apportioned to the Ocala UZA, FL in the amount of \$3,938,144 to cover capital and operating expenses for the provision of SunTran fixed-route service for the period from 10/01/2024 through 09/30/2029. The non-federal local share is \$168,690 from the City of Ocala and Marion County. The State of Florida is providing \$900,193 in Toll Revenue Credits as the 20% match to the capital, and an operating match of \$168,690.

The application utilizes funding for capital and operating expenses for the provision of SunTran fixed route bus service and ADA paratransit services. The City expends operating and capital cost of contracting funds for its Type 1 Service Contract with RATP Dev. The operating assistance expenses were determined by reviewing NTD data, our Type 1 Service Contract with RATP Dev, and invoices or other records of payments for SunTran expenses organized by the Department's Fiscal Manager.

This grant will also cover: (1) rebuilding 3 35' bus engines, transmissions, and mechanical-related items; (2) contract maintenance of SunTran's Avail Intelligent Transportation System; (3) funding to cover the capital cost of contracting to ensure that SunTran continues to be maintained at a level necessary to operate a high-quality system for our riders; (4) ADA paratransit service and operating assistance so that we may continue to serve the riding public; (5) the purchase of one 35' diesel bus; (6) the purchase of shop equipment; (7) purchase of security/surveillance equipment; (8) Engineering and Design of bus shelters; (9) TDP Major Update; (10) ADA Compliance Services Project; (11) Comprehensive Operations Analysis; (12) operating expenses to support the function of the SunTran system.

The City of Ocala receives FTA 5307 funds through FDOT, in accordance with FTA procedures for urbanized areas with populations below 200,000. Matching local funds are from the City of Ocala and

Marion County, Florida. FTA funds are also matched using State Transit Block Grant funds and toll revenue credits were used to match FTA funds for capital expenditures. The City of Ocala will follow all 3rd party procurement policies as defined in C4220.1G (Third Party Contracting Guidance). The City of Ocala will ensure contractors procured will not be on the FTA Suspension and Debarment list.

The budget for this grant includes an FTA allocation of \$3,938,144 state funding of \$168,690, local funding of \$168,690, and TDC funding of \$900,193.

In addition to FTA's Buy America Act, which requires that the steel, iron, and manufactured goods used in an FTA-funded project is produced in the United States (49 U.S.C. 5323(j)(1)), the Build America, Buy America Act (BABA) (Public Law 117-58, div. G 70914(a)) now requires that construction materials used in infrastructure projects are also produced in the United States. Refer to terms and conditions in FTAs Master Agreement Section 15. The BABA requirement applies to this grant, in addition to the Buy America Act, except to the extent a waiver of either requirement may apply.

**Frequency of Milestone Progress Reports (MPR)**

Annual

**Frequency of Federal Financial Reports (FFR)**

Annual

**Does this application include funds for research and/or development activities?**

This award does not include research and development activities.

**Pre-Award Authority**

This award is using Pre-Award Authority.

**Does this application include suballocation funds?**

Recipient organization is directly allocated these funds and is eligible to apply for and receive these funds directly.

**Will this Grant be using Lapsing Funds?**

No, this Grant does not use Lapsing Funds.

**Will indirect costs be applied to this application?**

This award does not include an indirect cost rate.

*Indirect Rate Details: N/A*

**Requires E.O. 12372 Review**

No, this application does not require E.O. 12372 Review.

**Delinquent Federal Debt**

No, my organization does not have delinquent federal debt.

# Award Description

## Purpose

The purpose of this award is to provide capital and operating funding for Ocala's fixed-route bus service, SunTran.

## Activities to be performed:

The funding will cover capital and operating expenses for the provision of SunTran fixed-route service from 10/01/2024 through 09/30/2029. This grant will cover: (1) rebuilding 3 35' bus engines, transmissions, and mechanical-related items; (2) contract maintenance of SunTran's Avail Intelligent Transportation System; (3) funding to cover the capital cost of contracting to ensure that SunTran continues to be maintained at a level necessary to operate a high-quality system for our riders; (4) ADA paratransit service and operating assistance so that we may continue to serve the riding public; (5) the purchase of one 35' diesel bus; (6) the purchase of shop equipment; (7) purchase of security/surveillance equipment; (8) Engineering and Design of bus shelters; (9) TDP Major Update; (10) ADA Compliance Services Project; (11) Comprehensive Operations Analysis; (12) operating expenses to support the function of the SunTran system.

In addition to FTA's Buy America Act, which requires that the steel, iron, and manufactured goods used in an FTA-funded project is produced in the United States (49 U.S.C. 5323(j)(1)), the Build America, Buy America Act (BABA) (Public Law 117-58, div. G 70914(a)) now requires that construction materials used in infrastructure projects are also produced in the United States. Refer to terms and conditions in FTAs Master Agreement Section 15. The BABA requirement applies to this grant, in addition to the Buy America Act, except to the extent a waiver of either requirement may apply.

## Expected outcomes:

Funding will permit SunTran to make necessary capital improvements to its bus fleet and public access infrastructure; maintain the Intelligent Transportation Systems; continue to provide ADA paratransit services; cover the capital cost of contracting and ADA paratransit services; conduct a major update to the TDP; produce a COA and ADA Services compliance project; provide construction management services for bus shelters and related pedestrian access; and fund operating expenses.

## Intended beneficiaries:

The citizens of Ocala / Marion County who utilize the bus services will benefit from the improvements and funding to continue the operation of the buses.

## Subrecipient Activities:

None

## Award Point of Contact Information

First Name	Last Name	Title	E-mail Address	Phone
Tom	Duncan	Transit Administrator	tduncan@ocalafl.gov	(352) 209-1771

charles.chiu@dot.gov	General Engineer
tameka.wimberly@dot.gov	Trans Program Specialist

## Award Budget Control Totals

Funding Source	Section of Statute	CFDA Number	Amount
5307 - Urbanized Area Formula Grants (2013 and forward)	5307-2A	20507	\$3,938,144
Local			\$168,689
Local/In-Kind			\$0
State			\$168,690
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$900,193
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$4,275,523</b>

## Award Budget

Project Number	Budget Item	FTA Amount	Non-FTA Amount	Total Eligible Amount	Quantity
FL-2025-053-01-00	111-00 (111-A2) BUS - ROLLING STOCK	\$990,000.00	\$0.00	\$990,000.00	4
FL-2025-053-01-00	11.13.02 BUY 35-FT BUS FOR EXPANSION	\$750,000.00	\$0.00	\$750,000.00	1
FL-2025-053-01-00	11.17.00 VEH OVERHAUL (UP TO 20% VEH MAINT)	\$240,000.00	\$0.00	\$240,000.00	3
FL-2025-053-01-00	113-00 (113-A4) BUS - STATION/STOPS/TERMINALS	\$39,382.00	\$0.00	\$39,382.00	1
FL-2025-053-01-00	11.32.07 ACQUIRE - SURVEIL/ SECURITY EQUIP	\$39,382.00	\$0.00	\$39,382.00	1
FL-2025-00	114-00 BUS: SUPPORT EQUIP AND FACILITIES	\$40,000.00	\$0.00	\$40,000.00	1

053-01-00	(114-A3)						
FL-2025-053-01-00		11.42.06	ACQUIRE SHOP EQUIPMENT	\$40,000.00	\$0.00	\$40,000.00	1
FL-2025-053-01-00	116-00 (116-A5)		SIGNAL & COMM EQUIPMENT (BUS)	\$49,015.00	\$0.00	\$49,015.00	1
FL-2025-053-01-00		11.64.02	ANNUAL ITS MAINTENANCE AND LICENSING	\$49,015.00	\$0.00	\$49,015.00	1
FL-2025-053-01-00	117-00 (117-A6)		OTHER CAPITAL ITEMS (BUS)	\$1,362,554.00	\$0.00	\$1,362,554.00	1
FL-2025-053-01-00		11.71.12	CAPITAL COST OF 3RD PARTY CONTRACTING	\$1,362,554.00	\$0.00	\$1,362,554.00	1
FL-2025-053-01-00	119-00 (119-A9)		Bus Associated Transit Improvements	\$86,000.00	\$0.00	\$86,000.00	1
FL-2025-053-01-00		11.91.02	BUS SHELTERS ENGINEERING AND DESIGN	\$86,000.00	\$0.00	\$86,000.00	1
FL-2025-053-01-00	300-00 (300-A8)		OPERATING ASSISTANCE	\$337,379.00	\$337,379.00	\$674,758.00	1
FL-2025-053-01-00		30.09.01	UP TO 50% FEDERAL SHARE	\$337,379.00	\$337,379.00	\$674,758.00	1
FL-2025-053-01-00	442-00 (442-A7)		METROPOLITAN PLANNING	\$640,000.00	\$0.00	\$640,000.00	3
FL-2025-053-01-00		44.23.01	LONGTERM TRANS PLAN - TDP UPDATE	\$275,000.00	\$0.00	\$275,000.00	1
FL-2025-053-01-00		44.26.14	ADA COMPLIANCE SERVICES PROJECT	\$215,000.00	\$0.00	\$215,000.00	1

FL-2025-053-01-00		44.26.14	COMPREHENSIVE OPERATIONS ANALYSIS (COA)	\$150,000.00	\$0.00	\$150,000.00	1
FL-2025-053-02-00	117-00 (117-A1)		OTHER CAPITAL ITEMS (BUS)	\$393,814.00	\$0.00	\$393,814.00	1
FL-2025-053-02-00		11.7C.00	NON FIXED ROUTE ADA PARATRANSIT SERVICE	\$393,814.00	\$0.00	\$393,814.00	1

## Discretionary Allocations

This application does not contain discretionary allocations.

## Sources of Federal Financial Assistance

PO Number	Project Number	Scope Name	Scope Number	Scope Suffix	UZA Code	Area Name	Account Class Code	FPC	Description	Amendment Amount	Cumulative Amount
FL-90-Y 296	FL-2025-053-01-00	METROPOLITAN PLANNING	442-00 (442)	A7	120000	Florida	2024.2J.9 0.91.2	09	Urbanized Area Formula Grants	\$640,000	\$640,000
FL-90-Y 296	FL-2025-053-01-00	OPERATING ASSISTANCE	300-00 (300)	A8	120000	Florida	2024.2J.9 0.91.2	09	Urbanized Area Formula Grants	\$337,379	\$337,379
FL-90-Y 296	FL-2025-053-01-00	Bus Associated Transit Improvements	119-00 (119)	A9	120000	Florida	2024.2J.9 0.91.2	09	Urbanized Area Formula Grants	\$86,000	\$86,000
FL-90-Y 296	FL-2025-053-01-00	OTHER CAPITAL ITEMS (BUS)	117-00 (117)	A6	120000	Florida	2024.2J.9 0.91.2	09	Urbanized Area Formula Grants	\$1,362,554	\$1,362,554
FL-90-Y 296	FL-2025-053-01-00	SIGNAL & COMM EQUIPMENT (BUS)	116-00 (116)	A5	120000	Florida	2024.2J.9 0.91.2	09	Urbanized Area Formula Grants	\$49,015	\$49,015
FL-90-Y 296	FL-2025-053-01-00	BUS: SUPPORT EQUIPMENT AND FACILITIES	114-00 (114)	A3	120000	Florida	2024.2J.9 0.91.2	09	Urbanized Area Formula Grants	\$40,000	\$40,000
FL-90-Y 296	FL-2025-053-01-00	BUS - STATION/TOPS/TERMINALS	113-00 (113)	A4	120000	Florida	2024.2J.9 0.91.2	09	Urbanized Area Formula Grants	\$39,382	\$39,382
FL-90-Y 296	FL-2025-053-01-00	BUS - ROLLING STOCK	111-00 (111)	A2	120000	Florida	2024.2J.9 0.91.2	09	Urbanized Area Formula Grants	\$990,000	\$990,000

FL-90-Y 296	FL-2025- 053-02-0 0	OTHER CAPITAL ITEMS (B US)	117-00 (A1 117)	1200 00	Florida	2024.2J.9 0.91.2	09	Urbanized Ar ea Formula G rants	\$393,814	\$393,814
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## Part 3: Project Information

### Project Title: Capital and Operating Assistance

Project Number	Temporary Project Number	Date Created	Start Date	End Date
FL-2025-053-01-00	1034-2025-1-P1	2/11/2025	10/18/2021	3/30/2030

#### Project Description

Operating and Capital funds will be used to cover the operational portion of Sun Tran's fixed route services provided by RATP Dev USA beginning April 1, 2025 through September 30, 2029. It will also pay for other operational expenses such as, but not limited to: staff salaries working on SunTran related activities and grants; fuel for the buses; utilities; phone services; maintenance of the SunTran facility; software and equipment necessary for the operation of SunTran; training of staff; and operating supplies.

Capital activities within this application include: (1) rebuilding 3 35' bus engines, transmissions, and mechanical-related items; (2) contract maintenance of SunTran's Avail Intelligent Transportation System; (3) funding to cover the capital cost of contracting to ensure that SunTran continues to be maintained at a level necessary to operate a high-quality system for our riders; (4) ADA paratransit service and operating assistance so that we may continue to serve the riding public; (5) the purchase of one 35' diesel bus; (6) the purchase of shop equipment; (7) purchase of security/surveillance equipment; (8) Engineering and Design of bus shelters; (9) TDP Major Update; (10) ADA Compliance Services Project; (11) Comprehensive Operations Analysis; (12) operating expenses to support the function of the SunTran system.

This is a Section 5307 Operating and Capital Assistance grant application for fiscal year FY 2024. The total amount applied for within this project is (\$3,455,876) representing the 5307 funds available for FY 2024 . The match for the Non-Federal share (20%) will come from State of Florida Department of Transportation toll revenue credits in the amount of (\$903,191). The funds will allow the City of Ocala to complete operating and capital assistance projects within the small, urbanized area of Marion County that will enhance and improve service efficiency as well as safety and security for SunTran's riding public and staff. As required under Section 5307 for funds apportioned, the City of Ocala we will apply 1% of these funds to public transportation security projects. The security projects are aligned with ALI 11.32.07 at a total cost of \$39,382.

The current Ocala/Marion County TPO Unified Planning Work Program Public Transportation section ( pages 26-28) is attached to this application.

#### Project Benefits

Funding will be used for operating and capital assistance to maintain SunTran system assets in a state of good repair, ensuring reliable service for the citizens of Ocala/Marion County.

#### Additional Information

The City of Ocala will ensure that companies manufacturing vehicles for federally funded transit projects comply with Disadvantaged Business Enterprise (DBE) regulations under 49 CFR Part 26. Additionally, any third-party contractor must not be listed as suspended or debarred in the System for Award Management (SAM).



**Location Description**

City of Ocala and Marion County

**Project Location (Urbanized Areas)**

UZA Code	Area Name
120000	Florida
123650	Ocala, FL

**Congressional District Information**

District	State
3	Florida
6	Florida

**Program Plan Information****STIP/TIP**

Date: 9/30/2024

Description: FDOT Fiscal Year (FY) 2024/25-2027/28 Statewide Transportation Improvement Program (STIP) and Statewide Planning Finding

**UPWP**

Date: N/A

Description: N/A

**Long Range Plan**

Date: N/A

Description: N/A

**Project Control Totals**

Funding Source	Section of Statute	CFDA Number	Amount
5307 - Urbanized Area Formula Grants (2013 and forward)	5307-2A	20507	\$3,544,330
Local			\$168,689
Local/In-Kind			\$0
State			\$168,690
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$801,739
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$3,881,709</b>

## Project Budget

Project Number		Budget Item	FTA Amount	Non-FTA Amount	Total Eligible Amount	Quantity
FL-2025-053-01-00	111-00 (111-A2)	BUS - ROLLING STOCK	\$990,000.00	\$0.00	\$990,000.00	4
FL-2025-053-01-00		11.13.02 BUY 35-FT BUS FOR EXPANSION	\$750,000.00	\$0.00	\$750,000.00	1
FL-2025-053-01-00		11.17.00 VEH OVERHAUL (UP TO 20% VEH MAINT)	\$240,000.00	\$0.00	\$240,000.00	3
FL-2025-053-01-00	113-00 (113-A4)	BUS - STATION/STOPS/TERMINALS	\$39,382.00	\$0.00	\$39,382.00	1
FL-2025-053-01-00		11.32.07 ACQUIRE - SURVEIL/ SECURITY EQUIP	\$39,382.00	\$0.00	\$39,382.00	1
FL-2025-053-01-00	114-00 (114-A3)	BUS: SUPPORT EQUIP AND FACILITIES	\$40,000.00	\$0.00	\$40,000.00	1
FL-2025-053-01-00		11.42.06 ACQUIRE SHOP EQUIPMENT	\$40,000.00	\$0.00	\$40,000.00	1
FL-2025-053-01-00	116-00 (116-A5)	SIGNAL & COMM EQUIPMENT (BUS)	\$49,015.00	\$0.00	\$49,015.00	1
FL-2025-053-01-00		11.64.02 ANNUAL ITS MAINTENANCE AND LICENSING	\$49,015.00	\$0.00	\$49,015.00	1
FL-2025-053-01-00	117-00 (117-A6)	OTHER CAPITAL ITEMS (BUS)	\$1,362,554.00	\$0.00	\$1,362,554.00	1
FL-2025-053-01-00		11.71.12 CAPITAL COST OF 3RD PARTY CONTRACTING	\$1,362,554.00	\$0.00	\$1,362,554.00	1

FL-2025-053-01-00	119-00 (119-A9)	Bus Associated Transit Improvements		\$86,000.00	\$0.00	\$86,000.00	1
FL-2025-053-01-00		11.91.02 BUS SHELTERS ENGINEERING AND DESIGN		\$86,000.00	\$0.00	\$86,000.00	1
FL-2025-053-01-00	300-00 (300-A8)	OPERATING ASSISTANCE		\$337,379.00	\$337,379.00	\$674,758.00	1
FL-2025-053-01-00		30.09.01 UP TO 50% FEDERAL SHARE		\$337,379.00	\$337,379.00	\$674,758.00	1
FL-2025-053-01-00	442-00 (442-A7)	METROPOLITAN PLANNING		\$640,000.00	\$0.00	\$640,000.00	3
FL-2025-053-01-00		44.23.01 LONGTERM TRANS PLAN - TDP UPDATE		\$275,000.00	\$0.00	\$275,000.00	1
FL-2025-053-01-00		44.26.14 ADA COMPLIANCE SERVICES PROJECT		\$215,000.00	\$0.00	\$215,000.00	1
FL-2025-053-01-00		44.26.14 COMPREHENSIVE OPERATIONS ANALYSIS (COA)		\$150,000.00	\$0.00	\$150,000.00	1

## Project Budget Activity Line Items

### Budget Activity Line Item: 11.17.00 - VEH OVERHAUL (UP TO 20% VEH MAINT)

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
BUS - ROLLING STOCK (111-00)	11.17.00	VEH OVERHAUL (UP TO 20% VEH MAINT)	BUS - ROLLING STOCK	3

#### Extended Budget Description

This project involves the overhaul of three 35-foot diesel fixed-route transit buses in need of mechanical by rebuilding or replacing the engine, transmission, and related components. Each vehicle has exceeded 40% of its useful life, defined by the FTA as 200,000 miles and/or 4.8 years for heavy-duty transit buses. The overhaul is a preventative maintenance strategy intended to help the assets achieve their full FTA-defined useful life of 12 years or 500,000 miles, in accordance with FTA Circular 5010.1F, Chapter IV, Section 4.g.

Vehicles Included:

Bus 42: 2020 Gillig, VIN: 15GGB2713L3195266, Odometer: 234,978 miles

Bus 43: 2020 Gillig, VIN: 15GGB2713L3195267, Odometer: 236,162 miles

Bus 44: 2020 Gillig, VIN: 15GGB2717L3195268, Odometer: 219,289 miles

Federal Share of \$240,000 and Non-Federal Share Transportation Development Credit of \$60,000 will be used for the vehicle overhaul of three fixed route buses for transmission, engine and related component replacement. The match for the non-Federal share of 20% will come from approved toll revenue credits available through the State of Florida in the amount of \$60,000. The overhaul of three vehicles will allow for a cost savings and help ensure the vehicle reaches its useful life in accordance with FTA Circular FTA C 5010.1F Chapter IV 4.g.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

Propulsion	Fuel Type	Vehicle Condition	Vehicle Size (ft.)
N/A	Diesel (Particulate Trap)	Used	35'

Funding Source	Section of Statute	CFDA Number	Amount
5307 - Urbanized Area Formula Grants (2013 and forward)	5307-2A	20507	\$240,000
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$60,000
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$240,000</b>

Milestone Name	Est. Completion Date	Description
RFP/IFB Issue Date	10/1/2025	Issue RFP for mid-life refurbishment.
Contract Award Date	12/1/2025	Award Contract.
Initial Delivery Date	2/2/2026	Deliver first of three buses for mid-life refurbishment.
Final Delivery Date	12/1/2026	Last vehicle delivered for mid-life refurbishment.
Contract Completion Date	2/3/2027	All vehicles refurbished and all invoices paid and closed by this date.

**Budget Activity Line Item: 11.91.02 - BUS SHELTERS ENGINEERING AND DESIGN**

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
Bus Associated Transit Improvements (119-00)	11.91.02	BUS SHELTERS	ENGINEERING/DESIGN (TRANSIT ENHANCEMENTS)	1

#### Extended Budget Description

This funding will be used to hire a consultant to design a bus stop shelters throughout our fixed route service area.

#### Will 3rd Party contractors be used to fulfill this activity line item?

Yes, 3rd Party Contractors will be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5307 - Urbanized Area Formula Grants (2013 and forward)	5307-2A	20507	\$86,000
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$21,500
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$86,000</b>

Milestone Name	Est. Completion Date	Description
Issue RFP	4/15/2028	Issue RFP to select a qualified engineering company to design bus shelters and associated infrastructure.
Start Design	7/15/2028	Evaluate RFPs, select a vendor and begin the design process.
End of Project	4/15/2029	Project completed, design approved and all invoices paid.

#### Budget Activity Line Item: 30.09.01 - UP TO 50% FEDERAL SHARE

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
OPERATING ASSISTANCE (300-00)	30.09.01	UP TO 50% FEDERAL SHARE	OPERATING ASSISTANCE	1

#### Extended Budget Description

Operating funds will be used to cover the operational portion of SunTran's fixed route services provided by RATP Dev USA beginning July 1, 2025 through June 30 2026. It will also pay for other operational expenses such as, but not limited to: staff salaries working on SunTran related activities and grants; fuel for the buses; utilities, phone services, maintenance of the SunTran facility, software and equipment necessary for the operation of SunTran; training of staff; operating supplies, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5307 - Urbanized Area Formula Grants (2013 and forward)	5307-2A	20507	\$337,379
Local			\$168,689
Local/In-Kind			\$0
State			\$168,690
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$674,758</b>

Milestone Name	Est. Completion Date	Description
Date the City entered into a contract with RaTP Dev	10/18/2021	Date the City entered into a contract with RATP Dev
Start Date	10/18/2025	The City will begin spending operating assistance funding on October 18, 2025.
End Date	10/17/2026	Operating assistance should be completed by October 17, 2026.

**Budget Activity Line Item: 44.26.14 - COMPREHENSIVE OPERATIONS ANALYSIS (COA)**

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
METROPOLITAN PLANNING (442-00)	44.26.14	PLANNING FOR TRANSIT SYS MANAGEMENT / OPERATIONS TO INCREASE RIDERSHIP	METROPOLITAN PLANNING	1

**Extended Budget Description**

SunTran is conducting a Comprehensive Operations Analysis (COA), a critical assessment tool designed to evaluate and enhance the efficiency and effectiveness of transit services. The COA examines key transit characteristics such as ridership patterns, cost efficiency, and service coverage to identify areas of improvement. SunTran's last COA update was conducted in 2015, making it essential to reassess the current operational landscape to ensure the system meets the community's evolving needs.

This report outlines the three main components of the COA: data collection, analysis, and service plan development. The findings will guide strategic transit improvements, optimize resources, and ensure SunTran's adaptability to the city's growth and changing demographics.

This activity is listed on pages 26-28 of the Ocala Marion TPO Unified Planning Work Program.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5307 - Urbanized Area Formula Grants (2013 and forward)	5307-2A	20507	\$150,000
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$37,500
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$150,000</b>

Milestone Name	Est. Completion Date	Description
Issue RFP	10/1/2027	Issue an RFP to select a consultant for the COA
Mid-project Monitor	4/1/2028	Monitor progress of COA
End of Project	10/1/2028	End of CAO project, all invoices paid and implementation timeline established.

<b>Budget Activity Line Item: 44.26.14 - ADA COMPLIANCE SERVICES PROJECT</b>
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Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
METROPOLITAN PLANNING (442-00)	44.26.14	PLANNING FOR TRANSIT SYS MANAGEMENT / OPERATIONS TO INCREASE RIDERSHIP	METROPOLITAN PLANNING	1

**Extended Budget Description**

SunTran is conducting a comprehensive study to improve access, security, and operations at approximately 350 bus stops and transfer locations. This initiative aims to enhance accessibility, ensure compliance with the Americans with Disabilities Act (ADA), and optimize service efficiency for SunTran passengers. The study will also update and build upon the findings of the 2013 assessment to reflect current needs and priorities.

This activity is listed on pages 26-28 of the Ocala Marion TPO Unified Planning Work Program.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5307 - Urbanized Area Formula Grants (2013 and forward)	5307-2A	20507	\$215,000
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$53,750
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$215,000</b>

Milestone Name	Est. Completion Date	Description
Issue RFP	1/15/2028	Issue RFP to select a consultant for this project.
Mid-Project Monitor	7/15/2028	Monitor progress of ADA Compliance review.
End of Project	1/15/2029	End of project, all invoices paid and key findings have been reviewed with an implementation plan scheduled.

**Budget Activity Line Item: 44.23.01 - LONGTERM TRANS PLAN - TDP UPDATE**

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
METROPOLITAN PLANNING (442-00)	44.23.01	LONGTERM TRANS PLAN - SYSTEM LEVEL	METROPOLITAN PLANNING	1

**Extended Budget Description**

In compliance with Florida's Public Transit Block Grant Program, SunTran is required to develop and adopt a 10-year Transit Development Plan (TDP), with major updates every five years and interim annual progress reports. SunTran's most recent major TDP update was completed in 2022, and the next major update is due by March 1, 2028.

This activity is listed on pages 26-28 of the Ocala Marion TPO Unified Planning Work Program.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5307 - Urbanized Area Formula Grants (2013 and forward)	5307-2A	20507	\$275,000
Local			\$0
Local/In-Kind			\$0



State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$68,750
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$275,000</b>

Milestone Name	Est. Completion Date	Description
Issue RFQ/RFP	3/1/2027	Issue RFP/RFQ for major TDP update in accordance with Florida's Public Transit Block Grant requirements.
Mid-Project Monitoring	8/1/2027	Monitor project and assess compliance with 2028 TDP Guidelines.
End of Project	1/15/2028	Completed all requirements for the Major TDP Update and paid all invoices.

**Budget Activity Line Item: 11.71.12 - CAPITAL COST OF 3RD PARTY CONTRACTING**

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
OTHER CAPITAL ITEMS (BUS) (117-00)	11.71.12	CAPITAL COST OF 3RD PARTY CONTRACTING	3RD PARTY CONTRACTS	1

**Extended Budget Description**

The City has a Type 1 Service Contract with RATP Dev, USA from October 18, 2024 through October 17, 2027. The City is currently in year 4 of the last optional renewal 3 year period, which amounts to \$3,494,497 (34,700 estimated vehicle revenue hours plus an additional estimated \$627,930 for Complimentary ADA Services) and year 5 of the contract amounts to \$3,667,181 (34,700 estimated vehicle revenue hours plus an additional estimated \$645,852 for Complimentary ADA Services) . According to FTA Circular 9050.1A, 40% of the contract is eligible for CCC for 80% federal share. The City receives toll revenue credits for the 20% match; therefore, the entire 40% is eligible for 100% of the federal share. The Capital Cost of Contracting for year 4 is \$1,397,799. The City is requesting \$1,362,554 for the Capital Cost of Contracting in this grant application.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5307 - Urbanized Area Formula Grants (2013 and forward)	5307-2A	20507	\$1,362,554
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0

Transportation Development Credit			\$340,639
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$1,362,554</b>

Milestone Name	Est. Completion Date	Description
Start Date	10/17/2025	Start of Year 5 contract
Mid Contract Monitoring	4/17/2026	Monitor contractor performance.
End Date	9/30/2026	End of year 5 contract

**Budget Activity Line Item: 11.64.02 - ANNUAL ITS MAINTENANCE AND LICENSING**

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
SIGNAL & COMM EQUIPMENT (BUS) (116-00)	11.64.02	REHAB/RENOV COMMUNICATIONS SYSTEM	REHAB/RENOV-COMMUNICATIONS EQ	1

**Extended Budget Description**

Avail ITS maintenance, licensing and monitoring services.

In 2015, the city competitively bid and awarded a contract to Avail Technologies for software and hardware to support SunTrans intelligent transportation system (ITS). This system allows riders to track the location of the buses in real-time and provides information about possible route delays/detours; stops are enhanced with automatic stop announcements to provide special accommodations for persons with disabilities. The fare payment system enables the collection, analysis, and reporting of ridership data, helping staff improve bus routes to better serve the public and prioritize the most popular transit stops via the APC system. This ALI will fund ITS system maintenance, licensing and monitoring services.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5307 - Urbanized Area Formula Grants (2013 and forward)	5307-2A	20507	\$49,015
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0

Transportation Development Credit			\$12,254
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$49,015</b>

Milestone Name	Est. Completion Date	Description
Start Date	10/1/2025	Project Start Date
Mid Contract Monitoring	4/1/2026	Monitor contractor performance.
End Date	9/30/2026	Project end date, all ALI funds should be spent.

**Budget Activity Line Item: 11.32.07 - ACQUIRE - SURVEIL/SECURITY EQUIP**

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
BUS - STATION/STOPS/TERMINALS (113-00)	11.32.07	ACQUIRE - SURVEIL/SECURITY EQUIP	ACQUISITION - BUS STATIONS/TERMINALS	1

**Extended Budget Description**

Purchase new security cameras and related security equipment for the new Maintenance Facility located at SunTran, all items are expected to be \$10,000 or less in accordance with FTA Circular 5010.1F.

This ALI will satisfy the application 1% security requirement.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5307 - Urbanized Area Formula Grants (2013 and forward)	5307-2A	20507	\$39,382
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$9,846
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$39,382</b>

Milestone Name	Est. Completion Date	Description
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Prepare solicitation documents and submit RFQ	9/1/2026	Begin the process of identification and selection of products and vendors.
Award solicitation and begin project.	1/30/2027	Enter into contract with the vendor and begin installation of the security system.
Project End Date	6/1/2027	Project complete and all invoices paid.

**Budget Activity Line Item: 11.42.06 - ACQUIRE SHOP EQUIPMENT**

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
BUS: SUPPORT EQUIP AND FACILITIES (114-00)	11.42.06	ACQUIRE - SHOP EQUIPMENT	ACQUISITION OF BUS SUPPORT EQUIP/FACILITIES	1

**Extended Budget Description**

Purchase miscellaneous shop equipment to maintain the fleet in a state of good repair.

Funds will be used to cover the costs of tools and equipment necessary for preventive maintenance, as defined by the Federal Transit Administration (FTA) as eligible expenses. At this time, SunTran does not anticipate purchasing items exceeding \$10,000 in value under this project. Purchases will be in accordance with FTA Circular 5010.1F.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5307 - Urbanized Area Formula Grants (2013 and forward)	5307-2A	20507	\$40,000
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$10,000
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$40,000</b>

Milestone Name	Est. Completion Date	Description
Identify Equipment Needs	10/1/2025	Begin to identify and source equipment needs
Mid-Contract Evaluation of Procurement Needs	6/7/2027	Evaluate equipment needs for second half of the agreement

Funds fully expended and all invoices are paid	3/30/2030	Funds fully spent
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<b>Budget Activity Line Item: 11.13.02 - BUY 35-FT BUS FOR EXPANSION</b>
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Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
BUS - ROLLING STOCK (111-00)	11.13.02	BUY 35-FT BUS FOR EXPANSION	BUY EXPANSION - CAPITAL BUS	1

**Extended Budget Description**

Purchase one 35' heavy-duty diesel transit bus for fixed route expansion as defined in our TDP. Life expectance is 12 years or 500,000 miles, whichever comes first.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

Propulsion	Fuel Type	Vehicle Condition	Vehicle Size (ft.)
N/A	Diesel (Particulate Trap)	New	35'

Funding Source	Section of Statute	CFDA Number	Amount
5307 - Urbanized Area Formula Grants (2013 and forward)	5307-2A	20507	\$750,000
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$187,500
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$750,000</b>

Milestone Name	Est. Completion Date	Description
Identify and Select Existing FTA Approved Contract	10/1/2025	Select existing FTA Approved and competitively bid contract for the purchase.
City Council Approval	11/18/2025	City Council approval for bus purchase.
Issue Purchase Order	11/28/2025	Issue Purchase Order to selected vendor.
Final Delivery Date	12/31/2026	Estimated delivery date
Contract Completion Date	1/8/2027	Final acceptance of bus and all invoices paid in full.

## Project Environmental Findings

**Finding: Class II(c) - Categorical Exclusions (C-List)****Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

Date Description	Date
Class IIc CE Approved	5/14/2025

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
BUS - ROLLING STOCK (111-00)	11.13.02	BUY 35-FT BUS FOR EXPANSION	1	\$750,000.00	\$750,000.00

**Finding: Class II(c) - Categorical Exclusions (C-List)****Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

Date Description	Date
Class IIc CE Approved	5/14/2025

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
BUS: SUPPORT EQUIP AND FACILITIES (114-00)	11.42.06	ACQUIRE SHOP EQUIPMENT	1	\$40,000.00	\$40,000.00

**Finding: Class II(c) - Categorical Exclusions (C-List)**

**Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 05: Activities, including repairs, replacements, and rehabilitations, designed to promote transportation safety, security, accessibility and effective communication within or adjacent to existing right-of-way, such as: the deployment of Intelligent Transportation Systems and components; installation and improvement of safety and communications equipment, including hazard elimination and mitigation; installation of passenger amenities and traffic signals; and retrofitting existing transportation vehicles, facilities or structures, or upgrading to current standards.

Date Description	Date
Class IIc CE Approved	5/14/2025

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
BUS - STATION/STOPS/TERMINALS (113-00)	11.32.07	ACQUIRE - SURVEIL/ SECURITY EQUIP	1	\$39,382.00	\$39,382.00

**Finding: Class II(c) - Categorical Exclusions (C-List)****Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

Date Description	Date
Class IIc CE Approved	5/14/2025

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
SIGNAL & COMM EQUIPMENT (BUS) (116-00)	11.64.02	ANNUAL ITS MAINTENANCE AND LICENSING	1	\$49,015.00	\$49,015.00

**Finding: Class II(c) - Categorical Exclusions (C-List)****Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

Date Description	Date
Class IIc CE Approved	5/14/2025

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
OTHER CAPITAL ITEMS (BUS) (117-00)	11.71.12	CAPITAL COST OF 3RD PARTY CONTRACTING	1	\$1,362,554.00	\$1,362,554.00

**Finding: Class II(c) - Categorical Exclusions (C-List)****Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

Date Description	Date
Class IIc CE Approved	5/14/2025

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
METROPOLITAN PLANNING (442-00)	44.23.01	LONGTERM TRANS PLAN - TDP UPDATE	1	\$275,000.00	\$275,000.00

**Finding: Class II(c) - Categorical Exclusions (C-List)****Class Level Description**



Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

#### **Categorical Exclusion Description**

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

<b>Date Description</b>	<b>Date</b>
Class IIc CE Approved	5/14/2025

<b>Scope Name / Code</b>	<b>Line Item Number</b>	<b>Line Item Name</b>	<b>Quantity</b>	<b>FTA Amount</b>	<b>Total Eligible Cost</b>
METROPOLITAN PLANNING (442-00)	44.26.14	ADA COMPLIANCE SERVICES PROJECT	1	\$215,000.00	\$215,000.00

#### **Finding: Class II(c) - Categorical Exclusions (C-List)**

##### **Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

#### **Categorical Exclusion Description**

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

<b>Date Description</b>	<b>Date</b>
Class IIc CE Approved	5/14/2025

<b>Scope Name / Code</b>	<b>Line Item Number</b>	<b>Line Item Name</b>	<b>Quantity</b>	<b>FTA Amount</b>	<b>Total Eligible Cost</b>
METROPOLITAN PLANNING (442-00)	44.26.14	COMPREHENSIVE OPERATIONS ANALYSIS (COA)	1	\$150,000.00	\$150,000.00

#### **Finding: Class II(c) - Categorical Exclusions (C-List)**

##### **Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project

description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

#### Categorical Exclusion Description

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

Date Description	Date
Class IIc CE Approved	5/14/2025

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
OPERATING ASSISTANCE (300-00)	30.09.01	UP TO 50% FEDERAL SHARE	1	\$337,379.00	\$674,758.00

#### Finding: Class II(c) - Categorical Exclusions (C-List)

##### Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

#### Categorical Exclusion Description

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

Date Description	Date
Class IIc CE Approved	5/14/2025

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
Bus Associated Transit Improvements (119-00)	11.91.02	BUS SHELTERS ENGINEERING AND DESIGN	1	\$86,000.00	\$86,000.00

#### Finding: Class II(c) - Categorical Exclusions (C-List)

##### Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

### Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

Date Description	Date
Class IIc CE Approved	5/14/2025

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
BUS - ROLLING STOCK (111-00)	11.17.00	VEH OVERHAUL (UP TO 20% VEH MAINT)	3	\$240,000.00	\$240,000.00

### Project Title: ADA Paratransit Services

Project Number	Temporary Project Number	Date Created	Start Date	End Date
FL-2025-053-02-00	1034-2025-1-P2	2/11/2025	10/1/2025	9/30/2030

#### Project Description

This project will cover the cost of the ADA paratransit service which compliments the SunTran fixed route system.

The City pays for paratransit services provided by Marion Transit Services and the Center for Independent Living that are contracted through RATP Dev. In accordance with 49 CFR part 37, Subpart F, for grant recipients in compliance with US DOT regulations 49 CFR parts 27, 37 and 38 implementing the transportation provision of the American Disabilities Act of 1990, the City is allowed to use 10% of our annual formula apportionment at the capital project 80/20 federal/local share ratio, to pay for paratransit services. The total FTA funding requested in this grant for ADA paratransit is \$393,814 FY 2024. TDC credits in the amount of \$98,454 will be used as the 20% match for the ADA.

#### Project Benefits

ADA allows our disabled riders to use complimentary paratransit transportation who are not able to access the fixed route bus system due to a disability.

Non-fixed route ADA paratransit services provide transportation options for customers who are unable to use the fixed-route bus system. Some of the benefits of ADA paratransit services are flexible scheduling and routing that accommodates the specific needs of transit customers. An additional benefit is ADA paratransit services provide scheduling solutions to a growing demand service and aging population that desires mobility without the risk associated with traditional transit.

#### Additional Information

None

#### Location Description

City of Ocala and Marion County

## Project Location (Urbanized Areas)

UZA Code	Area Name
120000	Florida
123650	Ocala, FL

## Congressional District Information

District	State
3	Florida
6	Florida

## Program Plan Information

### STIP/TIP

Date: N/A

Description: N/A

### UPWP

Date: N/A

Description: N/A

### Long Range Plan

Date: N/A

Description: N/A

## Project Control Totals

Funding Source	Section of Statute	CFDA Number	Amount
5307 - Urbanized Area Formula Grants (2013 and forward)	5307-2A	20507	\$393,814
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$98,454
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$393,814</b>

## Project Budget

Project Number	Budget Item	FTA Amount	Non-FTA Amount	Total Eligible Amount	Quantity
FL-2025-053-02-00	117-00 (117-A1) OTHER CAPITAL ITEMS (BUS)	\$393,814.00	\$0.00	\$393,814.00	1
FL-2025-053-02-00	11.7C.00 NON FIXED ROUTE ADA PARATRANSIT SERVICE	\$393,814.00	\$0.00	\$393,814.00	1

## Project Budget Activity Line Items

### Budget Activity Line Item: 11.7C.00 - NON FIXED ROUTE ADA PARATRANSIT SERVICE

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
OTHER CAPITAL ITEMS (BUS) (117-00)	11.7C.00	NON FIXED ROUTE ADA PARATRANSIT SERVICE	OTHER CAPITAL ITEMS (BUS)	1

#### Extended Budget Description

Our ADA service offers complimentary paratransit transportation for disabled riders who are unable to access the fixed bus route system due to their disability. ADA Paratransit will be available to SunTran passengers from October 1, 2025, to September 30, 2030.

#### Will 3rd Party contractors be used to fulfill this activity line item?

Yes, 3rd Party Contractors will be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5307 - Urbanized Area Formula Grants (2013 and forward)	5307-2A	20507	\$393,814
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$98,454
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$393,814</b>

Milestone Name	Est. Completion Date	Description
Start Date	10/1/2025	Project state date

Mid Contract Monitoring	6/1/2027	Monitor and evaluate contractor performance.
End Date	9/30/2030	Project completion date and all funds should be applied.

## Project Environmental Findings

### Finding: Class II(c) - Categorical Exclusions (C-List)

#### Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

#### Categorical Exclusion Description

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

Date	Description	Date
	Class IIc CE Approved	

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
OTHER CAPITAL ITEMS (BUS) (117-00)	11.7C.00	NON FIXED ROUTE ADA PARATRANSIT SERVICE	1	\$393,814.00	\$393,814.00

## Part 4: Fleet Details

**Fleet Type:** Fixed Route

#### Fleet Comments

Fleet as of 3/11/2025:

One (1) 2013 Gillig 35' heavy duty bus and one (1) 2019 Ford cut-away identified as inactive: pending disposal.

One (1) 2017 Gillig 35' heavy duty bus

Two (2) 2018 Gillig 35' heavy duty buses

Seven (7) 2020 Gillig 35' heavy duty buses

One (1) 2019 Ford Cutaway 28' medium duty bus

Non-revenue vehicles:

One (1) 2012 Chevy 2500

One (1) 2018 Ford Explorer

Two (2) 2023 Chrysler Voyager

One (1) Toyota Rav4

		Current Value
I.	<b>Active Fleet</b>	
	A. Peak Requirement	7
	B. Spares	4
	C. Total (A+B)	11
	D. Spare Ratio (B/A)	57.14%
II.	<b>Inactive Fleet</b>	
	A. Other	4
	B. Pending Disposal	2
	C. Total (A+B)	6
III.	<b>Total (I.C and II.C)</b>	17

## Part 5: FTA Review Comments

### Application Review Comments

**Comment By** Tameka Wimberly

**Comment Type** Pre-Award Manager Returns Application

**Date** 5/15/2025

Post Award Comments:

1) Please change grant end date to March 30, five (5) years past the last milestone (3/30/2035)

2) 11.71.12 - Since 3rd party contractors will be used, please add one more milestone for when the contract will be awarded (at least three milestone for the ALI with 3rd party contractors). In addition, the latest version of Urbanized Areas Formula Grant Programs Guidance is Circular 9050.1A, instead of 9030.1E. Please correct it.

3) 11.64.02 - Since 3rd party contractors will be used, please add one more milestone for when the contract will be awarded (at least three milestone for the ALI with 3rd party contractors).

4) 11.42.06 - Per the latest version of 5010.1F, please update the capital item threshold to \$10,000. It's not either \$5,000 or \$40,000.

5) 11.14.02 - The latest version is Circular 5010.1F, instead of 5010.1E. Please correct it. In addition, per 5010.1F, Buses to be rebuilt must be at the end of their minimum useful life and in need of major structural and/or mechanical rebuilding. It appears Ocala would like to do the overhauls, which are usually done to make sure rolling stock reaches its useful life. Overhaul does not extend the useful life of rolling stock. This eligibility is in addition to eligibility of rebuilding specifically discussed above in Chapter IV, Section 3.I.(1). For rolling stock to be overhauled, it must have accumulated at least 40 percent of its useful life." Please consider ALI 11.17.00 for the Overhauls.

6) 11.7C.00 - Since 3rd party contractors will be used, please add one more milestone for when the contract will be awarded (at least three milestone for the ALI with 3rd party contractors).

Thank you. Charles Chiu 5-15-2025

Pre Award Comments:

Period of Performance: Latest milestone date in the application is 3/30/2030 PoP needs to be revised to reflect this (round to next March 30, then add 5 years).

Executive Summary: Please update to C4220.1G

EBD 44.26.14 This EBD description (for the COA) is the same for description for the ADA Compliance Services project. Was this on purpose?

Please indicate where in the UPWP this plan is mentioned.

EBD 44.26.14 This EBD description (for the ADA Compliance Service project) is the same for description for the COA plan. Was this on purpose?

please indicate where in the UPWP this plan can be found

EBD 44.23.01: please indicate where in the UPWP this plan can be found.

EBD 11.71.12 Please update to 9050.1A

11.71.12 Milestone: If 3rd party contractors are used, please provide min 3 milestones

11.64.02 EBD More information needed about this activity.

11.64.02 Milestone: If 3rd party contractors are used, please provide min 3 milestones

11.32.07 EBD: Needs to be updated to \$10K per circular 5010.1F

11.42.06 EBD: Needs to be updated to \$10K per circular 5010.1F

11.42.06 Milestones: If 3rd party contractors are used, please provide min 3 milestones

## Part 6: Agreement

### UNITED STATES OF AMERICA DEPARTMENT OF TRANSPORTATION FEDERAL TRANSIT ADMINISTRATION

#### GRANT AGREEMENT (FTA G-33)

On the date the authorized U.S. Department of Transportation, Federal Transit Administration (FTA) official signs this Grant Agreement, FTA has obligated and awarded federal assistance as provided below. Upon execution of this Grant Agreement by the Recipient named below, the Recipient affirms this FTA Award, enters into this Grant Agreement with FTA, and binds its compliance with the terms of this Grant Agreement.

The following documents are incorporated by reference and made part of this Grant Agreement:

- (1) "Federal Transit Administration Master Agreement," FTA MA(33), <http://www.transit.dot.gov>,
- (2) The Certifications and Assurances applicable to the FTA Award that the Recipient has selected and provided to FTA, and
- (3) Any Award notification containing special conditions or requirements, if issued.



WHEN THE TERM "FTA AWARD" OR "AWARD" IS USED, EITHER IN THIS GRANT AGREEMENT OR THE APPLICABLE MASTER AGREEMENT, "AWARD" ALSO INCLUDES ALL TERMS AND CONDITIONS SET FORTH IN THIS GRANT AGREEMENT.

FTA OR THE FEDERAL GOVERNMENT MAY WITHDRAW ITS OBLIGATION TO PROVIDE FEDERAL ASSISTANCE IF THE RECIPIENT DOES NOT EXECUTE THIS GRANT AGREEMENT WITHIN 90 DAYS FOLLOWING FTA's AWARD DATE SET FORTH HEREIN.

### **FTA AWARD**

Federal Transit Administration (FTA) hereby awards a Federal Grant as follows:

#### **Recipient Information**

Recipient Name: CITY OF OCALA

Recipient ID: 1034

UEI: LSNNNBN7BL45

DUNS: 055947428

#### **Award Information**

Federal Award Identification Number (FAIN): FL-2025-053

Award with Amendment Number: FL-2025-053-00

Award Name: FY 24 Section 5307 Capital and Operating Assistance Grant, City of Ocala FL

Award Start Date: 6/26/2025

Original Award End Date: 3/30/2035

Current Award End Date: 3/30/2035

Award Executive Summary: The FY2024 application is to request FY2024 Section 5307 funds apportioned to the Ocala UZA, FL in the amount of \$3,938,144 to cover capital and operating expenses for the provision of SunTran fixed-route service for the period from 10/01/2024 through 09/30/2029. The non-federal local share is \$168,690 from the City of Ocala and Marion County. The State of Florida is providing \$900,193 in Toll Revenue Credits as the 20% match to the capital, and an operating match of \$168,690.

The application utilizes funding for capital and operating expenses for the provision of SunTran fixed route bus service and ADA paratransit services. The City expends operating and capital cost of contracting funds for its Type 1 Service Contract with RATP Dev. The operating assistance expenses were determined by reviewing NTD data, our Type 1 Service Contract with RATP Dev, and invoices or other records of payments for SunTran expenses organized by the Department's Fiscal Manager.

This grant will also cover: (1) rebuilding 3 35' bus engines, transmissions, and mechanical-related items; (2) contract maintenance of SunTran's Avail Intelligent Transportation System; (3) funding to cover the

capital cost of contracting to ensure that SunTran continues to be maintained at a level necessary to operate a high-quality system for our riders; (4) ADA paratransit service and operating assistance so that we may continue to serve the riding public; (5) the purchase of one 35' diesel bus; (6) the purchase of shop equipment; (7) purchase of security/surveillance equipment; (8) Engineering and Design of bus shelters; (9) TDP Major Update; (10) ADA Compliance Services Project; (11) Comprehensive Operations Analysis; (12) operating expenses to support the function of the SunTran system.

The City of Ocala receives FTA 5307 funds through FDOT, in accordance with FTA procedures for urbanized areas with populations below 200,000. Matching local funds are from the City of Ocala and Marion County, Florida. FTA funds are also matched using State Transit Block Grant funds and toll revenue credits were used to match FTA funds for capital expenditures. The City of Ocala will follow all 3rd party procurement policies as defined in C4220.1G (Third Party Contracting Guidance). The City of Ocala will ensure contractors procured will not be on the FTA Suspension and Debarment list.

The budget for this grant includes an FTA allocation of \$3,938,144 state funding of \$168,690, local funding of \$168,690, and TDC funding of \$900,193.

In addition to FTA's Buy America Act, which requires that the steel, iron, and manufactured goods used in an FTA-funded project is produced in the United States (49 U.S.C. 5323(j)(1)), the Build America, Buy America Act (BABA) (Public Law 117-58, div. G 70914(a)) now requires that construction materials used in infrastructure projects are also produced in the United States. Refer to terms and conditions in FTAs Master Agreement Section 15. The BABA requirement applies to this grant, in addition to the Buy America Act, except to the extent a waiver of either requirement may apply.

Research and Development: This award does not include research and development activities.

Indirect Costs: This award does not include an indirect cost rate.

Suballocation Funds: Recipient organization is directly allocated these funds and is eligible to apply for and receive these funds directly.

Pre-Award Authority: This award is using Pre-Award Authority.

#### **Award Budget**

Total Award Budget: \$4,275,523.00

Amount of Federal Assistance Obligated for This FTA Action (in U.S. Dollars): \$3,938,144.00

Amount of Non-Federal Funds Committed to This FTA Action (in U.S. Dollars): \$337,379.00

Total FTA Amount Awarded and Obligated (in U.S. Dollars): \$3,938,144.00

Total Non-Federal Funds Committed to the Overall Award (in U.S. Dollars): \$337,379.00

#### **Award Budget Control Totals**

(The Budget includes the individual Project Budgets (Scopes and Activity Line Items) or as attached)

Funding Source	Section of Statute	CFDA Number	Amount
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5307 - Urbanized Area Formula Grants (2013 and forward)	5307-2A	20507	\$3,938,144
Local			\$168,689
Local/In-Kind			\$0
State			\$168,690
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$900,193
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$4,275,523</b>

(The Transportation Development Credits are not added to the amount of the Total Award Budget.)

**U.S. Department of Labor Certification of Public Transportation Employee Protective Arrangements:**

DOL Decision: DOL Concur - Certified  
DOL Review Date: 6/24/2025  
DOL Certification Date: 6/24/2025

**Special Conditions**

There are no special conditions.

**FINDINGS AND DETERMINATIONS**

By signing this Award on behalf of FTA, I am making all the determinations and findings required by federal law and regulations before this Award may be made.

**FTA AWARD OF THE GRANT AGREEMENT**

Awarded By:  
Yvette Taylor  
Regional Administrator  
FEDERAL TRANSIT ADMINISTRATION  
U.S. DEPARTMENT OF TRANSPORTATION  
Contact Info: yvette.taylor@dot.gov  
Award Date: 6/26/2025

**EXECUTION OF THE GRANT AGREEMENT**

Upon full execution of this Grant Agreement by the Recipient, the Effective Date will be the date FTA or the Federal Government awarded Federal assistance for this Grant Agreement.

By executing this Grant Agreement, the Recipient intends to enter into a legally binding agreement in which the Recipient:

- (1) Affirms this FTA Award,
- (2) Adopts and ratifies all of the following information it has submitted to FTA:

- (a) Statements,
  - (b) Representations,
  - (c) Warranties,
  - (d) Covenants, and
  - (e) Materials,
- (3) Consents to comply with the requirements of this FTA Award, and
  - (4) Agrees to all terms and conditions set forth in this Grant Agreement.

Executed By:  
*Tom Duncan*  
*Transit Administrator*  
*CITY OF OCALA*  
*6/26/2025*